

SEC Cusip
 FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>Meharry Medical College Project, Series 1996</u>	1-Aug-96	\$55,050,000		
<u>SECURED BY METRO LEASE PAYMENTS TO MEHARRY</u>				
This maturity's security paid off			12/1/1997	5920406D6
This maturity's security paid off			12/1/1998	5920406E4
This maturity's security paid off			12/1/1999	5920406F1
This maturity's security paid off			12/1/2000	5920406G9
This maturity's security paid off			12/1/2001	5920406H7
This maturity's security paid off			12/1/2002	5920406J3
This maturity's security paid off			12/1/2003	5920406K0
This maturity's security paid off			12/1/2004	5920406L8
This maturity's security paid off			12/1/2005	5920406M6
This maturity's security paid off			12/1/2006	5920406N4
This maturity's security paid off			12/1/2007	5920406P9
This maturity's security paid off			12/1/2008	5920406Q7
This maturity's security paid off			12/1/2009	5920406R5
This maturity's security paid off			12/1/2012	5920406S3
Term Bond			12/1/2013	5920406T1
Term Bond			12/1/2016	5920406U8
Term Bond			12/1/2019	5920406V6
Term Bond			12/1/2024	5920406W4
<u>Water and Sewer Revenue Bonds, Series 1998B</u>	15-Feb-98	\$55,000,000		
Section 7 of transcript				
This maturity's security paid off			1/1/1999	592098ZNO
This maturity's security paid off			1/1/2000	592098ZP5
This maturity's security paid off			1/1/2001	592098ZQ3
This maturity's security paid off			1/1/2002	592098ZR1
This maturity's security paid off			1/1/2003	592098ZS9
This maturity's security paid off			1/1/2004	592098ZT7
This maturity's security paid off			1/1/2005	592098ZU4
This maturity's security paid off			1/1/2006	592098ZV2
This maturity's security paid off			1/1/2007	592098ZW0
This maturity's security paid off			1/1/2008	592098ZX8
This maturity's security paid off			1/1/2009	592098ZY6
This maturity's security paid off			1/1/2010	592098ZZ3
Refunded by Water & Sewer Rev. Ref. Bonds, Series 2008A			1/1/2011	592098A23
Refunded by Water & Sewer Rev. Ref. Bonds, Series 2008A			1/1/2012	592098A31
			1/1/2013	592098A49
			1/1/2014	592098A56
<u>Taxable Public Facility Revenue Bonds of 1998</u>	1-Jun-98	\$20,700,000		
Section 4 of transcript				
This maturity's security paid off			7/1/1999	592090AZ7
This maturity's security paid off			7/1/2000	592090BA1
This maturity's security paid off			7/1/2001	592090BB9
This maturity's security paid off			7/1/2002	592090BC7
This maturity's security paid off			7/1/2003	592090BD5
This maturity's security paid off			7/1/2004	592090BE3
This maturity's security paid off			7/1/2005	592090BF0
Term Bond - security paid off			7/1/2008	592090BG8
Term Bond			7/1/2013	592090BH6
Term Bond			7/1/2018	592090BJ2
<u>G.O. Public Improvement and Refunding Bonds, Series 1999</u>	15-May-99	\$187,500,000		
Section 7 of transcript				

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
This maturity's security paid off			11/15/1999	592013M52
This maturity's security paid off			11/15/2000	592013M60
This maturity's security paid off			11/15/2001	592013M78
This maturity's security paid off			11/15/2002	592013M86
This maturity's security paid off			11/15/2003	592013M94
This maturity's security paid off			11/15/2004	592013N28
This maturity's security paid off			11/15/2005	592013N36
This maturity's security paid off			11/15/2006	592013N44
This maturity's security paid off			11/15/2007	592013N51
This maturity's security paid off			11/15/2008	592013N69
This maturity's security paid off			11/15/2009	592013N77
Refunded by G.O Refunding Bonds, Series 2010A			11/15/2010	592013N85
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2011	592013N93
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2012	592013P26
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2013	592013P34
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2014	592013P42
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2015	592013P59
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2016	592013P67
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2017	592013P75
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2018	592013P83
Refunded by G.O Refunding Bonds, Series 2005B			11/15/2019	592013P91
Term Bond-Refunded by G.O Refunding Bonds, Series 2007A			11/15/2024	592013Q66
Term Bond-Refunded by G.O Refunding Bonds, Series 2007A			11/15/2029	592013R32
<u>G.O. Multi-Purpose Refunding Bonds, Series 2001B</u>	15-Feb-01	\$73,745,000		
Section 12 of transcript				
This maturity's security paid off			10/15/2002	592013R99
This maturity's security paid off			10/15/2003	592013S23
This maturity's security paid off			10/15/2004	592013S31
This maturity's security paid off			10/15/2005	5920134N3
This maturity's security paid off			10/15/2006	5920134P8
This maturity's security paid off			10/15/2007	5920134Q6
This maturity's security paid off			10/15/2008	5920134R4
This maturity's security paid off			10/15/2009	5920134S2
Refunded by G.O Refunding Bonds, Series 2010A			10/15/2010	5920134T0
Refunded by G.O Refunding Bonds, Series 2010A			10/15/2011	5920134U7
Refunded by G.O Refunding Bonds, Series 2011			10/15/2012	5920134V5
Refunded by G.O Refunding Bonds, Series 2011			10/15/2013	5920134W3
Refunded by G.O Refunding Bonds, Series 2011			10/15/2014	5920134X1
Refunded by G.O Refunding Bonds, Series 2011			10/15/2015	5920134Y9
Refunded by G.O Refunding Bonds, Series 2011			10/15/2016	5920134Z6
<u>SLO Correctional Facility Revenue Refunding Bonds, Series 2002</u>	1-Feb-02	\$16,265,000		
Section 8 of transcript				
This maturity's security paid off			1/1/2002	592024AX1
This maturity's security paid off			1/1/2003	592024AY9
This maturity's security paid off			1/1/2004	592024AZ6
This maturity's security paid off			1/1/2005	592024BA0
This maturity's security paid off			1/1/2006	592024BB8
This maturity's security paid off			1/1/2007	592024BC6
This maturity's security paid off			1/1/2008	592024BD4
This maturity's security paid off			1/1/2009	592024BE2
This maturity's security paid off			1/1/2010	592024BF9
This maturity's security paid off			1/1/2011	592024BG7

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A</u>	1-Apr-02	\$31,065,000		
Section 8 of transcript				
This maturity's security paid off			7/1/2002	592013U95
This maturity's security paid off			7/1/2003	592013V29
This maturity's security paid off			7/1/2004	592013V37
This maturity's security paid off			7/1/2005	592013V45
This maturity's security paid off			7/1/2006	592013V52
This maturity's security paid off			7/1/2007	592013V60
This maturity's security paid off			7/1/2008	592013V78
This maturity's security paid off			7/1/2009	592013V86
Refunded by G.O Refunding Bonds, Series 2010A			7/1/2010	592013V94
Refunded by G.O Refunding Bonds, Series 2010A			7/1/2011	592013W28
			7/1/2012	592013W36
			7/1/2013	592013W44
			7/1/2014	592013W51
<u>G.O. (Taxable) Thermal Refunding Bonds, 2002B</u>	1-Apr-02	\$27,000,000		
Section 9 of transcript				
This maturity's security paid off			7/1/2002	592013W69
This maturity's security paid off			7/1/2003	592013W77
This maturity's security paid off			7/1/2004	592013W85
This maturity's security paid off			7/1/2005	592013W93
This maturity's security paid off			7/1/2006	592013X27
This maturity's security paid off			7/1/2007	592013X35
This maturity's security paid off			7/1/2008	592013X43
Refunded by G.O Refunding Bonds, Series 2010A			7/1/2009	592013X50
This maturity's security paid off			7/1/2010	592013X68
This maturity's security paid off			7/1/2011	592013X76
			7/1/2012	592013X84
<u>G.O. Multi-Purpose Refunding Bonds, Series 2002</u>	31-Oct-02	\$108,690,000		
Section 5 of transcript				
This maturity's security paid off			11/15/2003	592013X92
This maturity's security paid off			11/15/2004	592013Y26
This maturity's security paid off			11/15/2005	592013Y34
This maturity's security paid off			11/15/2006	592013Y42
This maturity's security paid off			11/15/2007	592013Y59
This maturity's security paid off			11/15/2008	592013Y67
This maturity's security paid off			11/15/2009	592013Y75
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2010	592013Y83
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2011	592013Y91
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2012	592013Z25
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2013	592013Z33
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2014	592013Z41
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2015	592013Z58
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2016	592013Z66
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2017	592013Z74
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2018	592013Z82
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2019	592013Z90
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2020	5920132A3
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2021	5920132B1
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2022	5920132C9
Refunded by G.O Refunding Bonds, Series 2010D			11/15/2023	5920132D7
			11/15/2024	5920132E5
<u>Water and Sewer Revenue Refunding Bonds, Series 2002</u>	5-Dec-02	\$30,225,000		
Section 8 of transcript				

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
This maturity's security paid off			1/1/2004	592098B48
Refunded by Water & Sewerage Refunding Bonds, 2010A			1/1/2014	592098B55
Refunded by Water & Sewerage Refunding Bonds, 2010A			1/1/2015	592098B63
Refunded by Water & Sewerage Refunding Bonds, 2010A			1/1/2016	592098B71
<u>DES Revenue Bonds, Series 2002A</u>	1-Oct-02	\$66,700,000		
Section 4 of transcript				
This maturity's security paid off			10/1/2005	592025AA8
This maturity's security paid off			10/1/2006	592025AB6
This maturity's security paid off			10/1/2007	592025AC4
This maturity's security paid off			10/1/2008	592025AD2
This maturity's security paid off			10/1/2009	592025AE0
This maturity's security paid off			10/1/2010	592025AF7
This maturity's security paid off			10/1/2011	592025AG5
This maturity's security paid off			10/1/2011	592025AH3
This maturity's security paid off			10/1/2012	592025AJ9
This maturity's security paid off			10/1/2012	592025AK6
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2013	592025AL4
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2014	592025AM2
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2015	592025AN0
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2016	592025AP5
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2016	592025AQ3
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2017	592025AR1
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2018	592025AS9
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2018	592025AT7
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2019	592025AU4
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2020	592025AV2
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2021	592025AW0
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2021	592025AX8
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2022	592025AY6
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2022	592025AZ3
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2023	592025BA7
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2025	592025BB5
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/2027	592025BC3
Refunding by District Energy Revenue and Refunding Bonds, Series 2012A			10/1/1933	592025BD1
<u>G.O. Multi-Purpose Bonds, Series 2004</u>	13-Jul-04	\$65,755,000		
Section 16 of transcript				
This maturity's security paid off			6/1/2007	5920133T1
This maturity's security paid off			6/1/2008	5920133U8
This maturity's security paid off			6/1/2009	5920133V6
This maturity's security paid off			6/1/2010	5920133W4
This maturity's security paid off			6/1/2011	5920133X2
Refunded by G.O Refunding Bonds, Series 2010A			6/1/2012	5920133Y0
Refunded by G.O Refunding Bonds, Series 2010A			6/1/2013	5920133Z7
Refunded by G.O Refunding Bonds, Series 2010A			6/1/2014	5920134A1
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2015	5920134B9
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2016	5920134C7
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2017	5920134D5
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2018	5920134E3
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2019	5920134F0
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2020	5920134G8
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2021	5920134H6
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2022	5920134J2
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2023	5920134K9
Refunded by G.O Refunding Bonds, Series 2010D			6/1/2024	5920134L7
<u>G.O. Public Improvement Refunding Bonds, Series 2004</u>	1-Sep-04	\$51,340,000		
Section 20 of transcript				

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
This maturity's security paid off			11/15/2005	5920135A0
This maturity's security paid off			11/15/2006	5920135B8
This maturity's security paid off			11/15/2007	5920135C6
This maturity's security paid off			11/15/2008	5920135D4
This maturity's security paid off			11/15/2009	5920135E2
Refunded by G.O Refunding Bonds, Series 2010A			11/15/2010	5920135F9
This maturity's security paid off			11/15/2011	5920135G7
			11/15/2012	5920135H5
			11/15/2013	5920135J1
			11/15/2014	5920135K8
			11/15/2015	5920135L6
			11/15/2016	5920135M4
<u>Sport Authority Pub. Impr.Revenue Refunding Bonds, Series 2004</u>	27-Oct-04	\$64,910,000		
Section 22 of transcript				
This maturity's security paid off			7/1/2005	592090BK9
This maturity's security paid off			7/1/2006	592090BL7
This maturity's security paid off			7/1/2007	592090BM5
This maturity's security paid off			7/1/2008	592090BN3
This maturity's security paid off			7/1/2009	592090BP8
This maturity's security paid off			7/1/2010	592090BQ6
This maturity's security paid off			7/1/2011	592090BR4
			7/1/2012	592090BS2
			7/1/2013	592090BT0
			7/1/2014	592090BU7
			7/1/2015	592090BV5
			7/1/2016	592090BW3
			7/1/2017	592090BX1
			7/1/2018	592090BY9
			7/1/2019	592090BZ6
			7/1/2020	592090CA0
			7/1/2021	592090CB8
			7/1/2022	592090CC6
			7/1/2023	592090CD4
			7/1/2024	592090CE2
			7/1/2026	592090CF9
<u>General Obligation Bonds, Series 2005A</u>	5-May-05	\$150,995,000		
Section 28 of transcript				
This maturity's security paid off			1/1/2006	5920136H4
This maturity's security paid off			1/1/2007	5920136J0
This maturity's security paid off			1/1/2008	5920136K7
This maturity's security paid off			1/1/2009	5920136L5
This maturity's security paid off			1/1/2010	5920136M3
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2011	5920136N1
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2012	5920136P6
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2013	5920136Q4
			1/1/2014	5920136R2
			1/1/2015	5920136S0
			1/1/2006	5920136T8
Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B			1/1/2017	5920136U5
Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B			1/1/2018	5920136V3
Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B			1/1/2019	5920136W1
Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B			1/1/2020	5920136X9
Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B			1/1/2021	5920136Y7
Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B			1/1/2022	5920136Z4
Refunded by G.O Refunding Bonds, Series 2011			1/1/2023	5920137A8
Refunded by G.O Ref Bonds, Series 2011, and G.O. Ref Bonds, Series 2012B			1/1/2024	5920137B6
Refunded by G.O. Ref Bonds Series 2012B			1/1/2025	5920137C4

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>General Obligation Refunding Bonds, Series 2005B</u>	5-May-05	\$190,460,000		
Section 28 of transcript				
This maturity's security paid off			1/1/2006	5920137D2
This maturity's security paid off			1/1/2007	5920137E0
This maturity's security paid off			1/1/2008	5920137F7
This maturity's security paid off			1/1/2009	5920137G5
This maturity's security paid off			1/1/2010	5920137H3
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2011	5920137J9
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2012	5920137K6
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2013	5920137L4
			1/1/2014	5920137M2
			1/1/2015	5920137N0
			1/1/2006	5920137P5
Refunded by G. O Ref Bonds, Series 2010D and G. O. Ref Bonds, Series 2012B			1/1/2017	5920137Q3
Refunded by G. O Ref Bonds, Series 2010D and G. O Ref Bonds, Series 2012B			1/1/2018	5920137R1
Refunded by G. O Ref Bonds, Series 2010D and G. O Ref Bonds, Series 2012B			1/1/2019	5920137S9
Refunded by G. O Ref Bonds, Series 2012 and G. O Ref Bonds Series 2012B			1/1/2020	5920137T7
<u>General Obligation Bonds, Series 2005C</u>	Nov. 1, 2005	\$214,000,000		
Section 8 of transcript				
This maturity's security paid off			2/1/2007	592112AA4
This maturity's security paid off			2/1/2008	592112AB2
This maturity's security paid off			2/1/2009	592112AC0
This maturity's security paid off			2/1/2010	592112AD8
Refunded by G.O Refunding Bonds, Series 2010A			2/1/2011	592112AE6
Refunded by G.O Refunding Bonds, Series 2010A			2/1/2012	592112AF3
Refunded by G.O Refunding Bonds, Series 2010A			2/1/2013	592112AG1
			2/1/2014	592112AH9
			2/1/2015	592112AJ5
			2/1/2016	592112AK2
Refunded by G.O Refunding Bonds, Series 2010D			2/1/2017	592112AL0
Refunded by G.O Refunding Bonds, Series 2010D			2/1/2018	592112AM8
Refunded by G.O Refunding Bonds, Series 2010D			2/1/2019	592112AN6
Refunded by G.O Refunding Bonds, Series 2010D			2/1/2020	592112AP1
Refunded by G.O Refunding Bonds, Series 2010D			2/1/2021	592112AQ9
Refunded by G.O Refunding Bonds, Series 2010D			2/1/2022	592112AR7
			2/1/2023	592112AS5
Refunded by G.O Refunding Bonds, Series 2011			2/1/2024	592112AT3
Refunded by G.O Refunding Bonds, Series 2011			2/1/2025	592112AU0
			2/1/2026	592112AV8
<u>General Obligation Refunding Bonds, Series 2006 A</u>	11-May-06	\$60,805,000		
This maturity's security paid off			5/15/2007	592112AW6
This maturity's security paid off			5/15/2008	592112AW6
This maturity's security paid off			5/15/2009	592112AW6
This maturity's security paid off			5/15/2010	592112AW6
This maturity's security paid off			5/15/2011	592112AW6
This maturity's security paid off			5/15/2012	592112AW6
			5/15/2013	592112AW6
			5/15/2014	592112AW6
			5/15/2015	592112AW6
			5/15/2016	592112AW6
			5/15/2017	592112AW6
			5/15/2018	592112AW6
			5/15/2019	592112AW6

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			5/15/2020	592112AW6
			5/15/2021	592112AW6
			5/15/2022	592112AW6
			5/15/2023	592112AW6
			5/15/2024	592112AW6
			5/15/2025	592112AW6
			5/15/2026	592112AW6
<u>General Obligation Bonds, Series 2006 B</u>	23-Jun-06	\$203,315,000		
This maturity's security paid off			8/1/2007	592112AX4
This maturity's security paid off			8/1/2008	592112AY2
This maturity's security paid off			8/1/2009	592112AZ9
Refunded by G.O Refunding Bonds, Series 2010A			8/1/2010	592112BA3
Refunded by G.O Refunding Bonds, Series 2010A			8/1/2011	592112BB1
Refunded by G.O Refunding Bonds, Series 2010A			8/1/2012	592112BC9
			8/1/2013	592112BD7
			8/1/2014	592112BE5
			8/1/2015	592112BF2
			8/1/2016	592112BG0
			8/1/2017	592112BH8
Refunded by G. O Refunding Bonds, Series 2011			8/1/2018	592112BJ4
Refunded by G. O Refunding Bonds, Series 2011			8/1/2019	592112BK1
Refunded by G. O Refunding Bonds, Series 2011			8/1/2020	592112BL9
Refunded by G. O Refunding Bonds, Series 2011			8/1/2021	592112BM7
Refunded by G. O Refunding Bonds, Series 2012			8/1/2022	592112BN5
Refunded by G. O Refunding Bonds, Series 2012			8/1/2023	592112BP0
Refunded by G. O Refunding Bonds, Series 2012			8/1/2024	592112BQ8
			8/1/2025	592112BR6
			8/1/2026	592112BS4
<u>General Obligation Refunding Bonds, Series 2007A</u>	24-Apr-07	\$186,890,000		
This maturity's security paid off			5/15/2008	592112BU9
This maturity's security paid off			5/15/2009	592112BV7
This maturity's security paid off			5/15/2010	592112BW5
Partly refunded by G. O Ref Bonds, Series 2010A			5/15/2011	592112BX3
Partly refunded by G. O Ref Bonds, Series 2010A			5/15/2012	592112BY1
Partly refunded by G. O Ref Bonds, Series 2010A			5/15/2013	592112BZ8
			5/15/2014	592112CA2
			5/15/2015	592112CB0
			5/15/2016	592112CC8
			5/15/2017	592112CD6
			5/15/2018	592112CE4
			5/15/2019	592112CF1
Partly refunded by G. O. Ref. Bonds, Series 2012			5/15/2020	592112CG9
Partly refunded by G. O. Ref. Bonds, Series 2012			5/15/2021	592112CH7
Partly refunded by G. O. Ref. Bonds, Series 2012			5/15/2022	592112CJ3
Partly refunded by G. O. Ref. Bonds, Series 2012			5/15/2023	592112CK0
Refunded by G. O. Ref. Bonds, Series 2012 and G. O Ref. Bonds, Series 2012B			5/15/2024	592112CL8
Refunded by G. O Ref Bonds Series 2012B			5/15/2025	592112CM6
			5/15/2026	592112CN4
			5/15/2027	592112CP9
			5/15/2028	592112CQ7
<u>Water and Sewer Revenue Refunding Bonds, Series 2007</u>	31-Jul-07	\$36,240,000		

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
This maturity's security paid off			1/1/2009	592098C21
This maturity's security paid off			1/1/2010	592098C39
This maturity's security paid off			1/1/2011	592098C47
This maturity's security paid off			1/1/2012	592098C54
			1/1/2013	592098C62
			1/1/2014	592098C70
			1/1/2015	592098C88
			1/1/2016	592098C96
<u>General Obligation Bonds, Series 2008A</u>	4-Mar-08	\$308,000,000		
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2011	592112CS3
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2012	592112CT1
Refunded by G.O Refunding Bonds, Series 2010A			1/1/2013	592112CU8
			1/1/2014	592112CV6
			1/1/2015	592112CW4
			1/1/2006	592112CX2
			1/1/2017	592112CY0
			1/1/2018	582112CZ7
			1/1/2019	592112DA1
			1/1/2020	592112DB9
			1/1/2021	592112DC7
			1/1/2022	592112DD5
			1/1/2023	592112DE3
			1/1/2024	592112DF0
			1/1/2025	592112DG8
<u>Water and Sewer Revenue Refunding Bonds, Series 2008A</u>	12-Mar-08	\$122,530,000		
This maturity's security paid off			7/1/2011	592098D20
			7/1/2012	592098D38
			7/1/2012	592098D46
			7/1/2013	592098D53
			7/1/2014	592098D61
			7/1/2015	592098D79
			7/1/2016	592098D87
			7/1/2016	592098D95
			7/1/2017	592098E29
			7/1/2017	592098E37
			7/1/2018	592098E45
			7/1/2018	592098E52
			7/1/2019	592098E60
			7/1/2020	592098E78
			7/1/2021	592098E86
			7/1/2022	592098E94
<u>Water and Sewer Revenue Refunding Bonds, Series 2008B</u>	12-Mar-08	\$27,950,000		
This maturity's security paid off			7/1/2009	592098F28
This maturity's security paid off			7/1/2010	592098F36
This maturity's security paid off			7/1/2011	592098F44
			7/1/2012	592098F51
			7/1/2013	592098F69
			7/1/2014	592098F77
			7/1/2015	592098F85
			7/1/2016	592098F93

SEC Cusip
 FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>General Obligation Improvement And Ref Bonds, Series 2010A</u>	3-Jun-10	\$296,750,000	7/1/2015	592112DS2
			7/1/2015	592112EE2
			7/1/2015	592112EF9
			7/1/2016	592112ER3
			7/1/2016	592112DT0
			7/1/2016	592112EG7
			7/1/2016	592112EH5
			7/1/2017	592112DU7
			7/1/2017	592112EJ1
			7/1/2017	592112EK8
			7/1/2018	592112DV5
			7/1/2018	592112EL6
			7/1/2018	592112EM4
			7/1/2019	592112DW3
			7/1/2019	592112EN2
			7/1/2019	592112EP7
			7/1/2020	592112DX1
			7/1/2020	592112EQ5
			7/1/2021	592112DY9
			7/1/2022	592112DZ6
			7/1/2023	592112EY8
			7/1/2023	592112EA0
			7/1/2024	592112EB8
7/1/2025	592112ES1			
7/1/2025	592112EC6			
7/1/2026	592112ET9			
7/1/2026	592112ED4			
<u>G. O Impr. Bonds, Federally Taxable Series 2010B (BABS- Direct P:</u>	3-Jun-10	\$252,005,000	7/1/1934	592112DR4
<u>G. O Refunding Bonds Federally Taxable, Series 2010C</u>	3-Jun-10	\$51,485,000	7/1/2013	592112EU6
			7/1/2014	592112EV4
			7/1/2015	592112EW2
<u>General Obligation Refunding Bonds, Series 2010D</u>	21-Sep-10	\$291,360,000	7/1/2011	592112FH4
This maturity's security paid off			7/1/2012	592112FJ0
			7/1/2012	592112FY7
			7/1/2013	592112FY7
			7/1/2013	592112FZ4
			7/1/2014	592112FL5
			7/1/2014	592112GA8
			7/1/2015	592112FM3
			7/1/2016	592112FX9
			7/1/2016	592112FN1
			7/1/2017	592112FP6

SEC Cusip
 FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			7/1/2017	592112GB6
			7/1/2018	592112FQ4
			7/1/2018	592112GC4
			7/1/2019	592112FR2
			7/1/2019	592112GD2
			7/1/2020	592112FS0
			7/1/2020	592112GE0
			7/1/2021	592112FT8
			7/1/2022	592112FU5
			7/1/2023	592112GF7
			7/1/2023	592112FV3
			7/1/2024	592112GG5
			7/1/2024	592112FW1
<u>Water & Sewer Revenue Refunding Bonds, Series 2010A</u>	9-Dec-10	\$104,050,000		
			7/1/2014	592098G92
			7/1/2015	592098H26
			7/1/2016	592098H34
			7/1/2018	592098H42
			7/1/2019	592098H59
			7/1/2019	592098J65
			7/1/2020	592098H67
			7/1/2021	592098H75
			7/1/2022	592098H83
			7/1/2023	592098H91
			7/1/2024	592098J24
			7/1/2024	592098J73
			7/1/2025	592098J32
			7/1/2025	592098J81
			7/1/2026	592098J40
			7/1/2027	592098J57
<u>Water and Sewer Revenue Bonds Federally Taxable Series 2010 (E)</u>	9-Dec-10	\$135,000,000		
			7/1/2030	592098G43
			7/1/2037	592098G50
<u>Water and Sewer Revenue Bonds Federally Taxable Series 2010C</u>	9-Dec-10	\$75,000,000		
			7/1/2041	592112G68
<u>Water and Sewer Revenue Refunding Bonds Federally Taxable Se</u>	9-Dec-10	\$7,610,000		
			7/1/2017	592098G76
			7/1/2018	592098G84
<u>General Obligation Refunding Bonds, Series 2011</u>	29-Sep-11	\$89,480,000		
			7/1/2012	592112HB5
			7/1/2013	592112HC3
			7/1/2014	592112HJ8
			7/1/2015	592112HD1

SEC Cusip
 FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
			7/1/2015	592112HK5
			7/1/2016	592112HE9
			7/1/2016	592112HL3
			7/1/2018	592112HF6
			7/1/2018	592112HM1
			7/1/2019	592112HN9
			7/1/2020	592112HP4
			7/1/2021	592112HQ2
			7/1/2022	592112HG4
			7/1/2022	592112HR0
			7/1/2023	592112HH2
<u>Taxable Public Improvement Revenue Bonds, Series 2012A(Stadiu</u>	11-Jan-12	\$22,860,000		
			7/1/2013	592090CJ1
			7/1/2014	592090CK8
			7/1/2015	592090CL6
			7/1/2016	592090CM4
			7/1/2017	592090CN2
			7/1/2018	592090CP7
			7/1/2019	592090CQ5
			7/1/2020	592090CR3
			7/1/2021	592090CS1
			7/1/2022	592090CT9
			7/1/2023	592090CU6
			7/1/2024	592090CV4
			7/1/2025	592090CW2
			7/1/2026	592090CX0
			7/1/2027	592090CY8
Term Bonds			7/1/1933	592090CZ5
<u>Taxable Public Facility Revenue Refunding Bonds, Series 2012B (A</u>	11-Jan-12	\$10,545,000		
			7/1/2012	592090DA9
			7/1/2013	592090DB7
			7/1/2014	592090DC5
			7/1/2015	592090DD3
			7/1/2016	592090DE1
			7/1/2017	592090DF8
			7/1/2018	592090DG6
<u>Water and Sewer Revenue Refunding Bonds Series 2012</u>	19-Jan-12	\$129,625,000		
			7/1/2012	592098J99
			7/1/2013	592098K22
			7/1/2016	592098K30
			7/1/2017	592098K48
			7/1/2018	592098K55
			7/1/2019	592098K63
			7/1/2020	592098K71
			7/1/2021	592098K89
			7/1/2022	592098K97
			7/1/2022	592098K39
			7/1/2023	592098L21

SEC Cusip
 FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

Bond Issue	Date Issued	Amount	Maturity Date	CUSIP Number
<u>General Obligation Refunding Bonds, Series 2012</u>	20-Jan-12	\$227,110,000	7/1/2014	592112HY5
			7/1/2015	592112HW9
			7/1/2015	592112 HZ2
			7/1/2016	592112JA5
			7/1/2017	592112HX7
			7/1/2017	592112JB3
			7/1/2018	592112JC1
			7/1/2018	592112JL1
			7/1/2019	592112JD9
			7/1/2019	592112JM9
			7/1/2019	592112JN7
			7/1/2019	592112JP2
			7/1/2020	592112JE7
			7/1/2020	592112JQ0
			7/1/2021	592112JF4
			7/1/2021	592112JR8
			7/1/2022	592112JG2
			7/1/2022	592112JS6
			7/1/2023	592112JH0
			7/1/2024	592112JJ6
7/1/2024	592112JT4			
7/1/2025	592112JK3			
<u>General Obligation Improvement Bonds Series 2012</u>	15-Aug-12	\$6,440,000	8/1/2027	592112LR5
<u>DES Revenue and Tax Refunding Bonds, Series 2012A</u>	15-Aug-12	\$47,450,000	10/1/2013	592112KG0
			10/1/2014	592112KH8
			10/1/2014	592112LS3
			10/1/2015	592112KJ4
			10/1/2016	592112KK1
			10/1/2017	592112KL9
			10/1/2018	592112KM7
			10/1/2019	592112KN5
			10/1/2020	592112KP0
			10/1/2021	592112KQ8
			10/1/2022	592112KR6
			10/1/2023	592112KS4
			10/1/2024	592112KT2
			10/1/2025	592112KU9
			10/1/2026	592112KV7
			10/1/2027	592112KW5
			10/1/2028	592112KX3
			10/1/2029	592112KY1
			10/1/2030	592112KZ8
			10/1/2031	592112LA2
10/1/2032	592112LB0			
10/1/2033	592112LC8			

SEC Cusip
FY 2012 Disclosure

METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE
for Municipal Secondary Market Disclosure Information Cover Sheet

<u>Bond Issue</u>	<u>Date Issued</u>	<u>Amount</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>
<u>General Obligation Refunding Bonds, Series 2012B</u>	15-Aug-12	\$140,345,000		
			7/1/2013	592112LD6
			7/1/2014	592112LE4
			7/1/2015	592112LF1
			7/1/2016	592112LG9
			7/1/2017	592112LH7
			7/1/2018	592112LJ3
			7/1/2019	592112LK0
			7/1/2020	592112LL8
			7/1/2021	592112LM6
			7/1/2022	592112LN4
			7/1/2023	592112LP9
			7/1/2024	592112LQ7