

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

**CONVENTION CENTER AUTHORITY CONTINUING DISCLOSURE UPDATES
FOR SERIES 2010A-1 & 2010A-2 BONDS**

Fiscal Years Ending June 30, 2010 through June 30, 2012

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

Schedule of Debt Service Coverage
Fiscal Years Ending June 30, 2010 through June 30, 2012

<u>Fiscal Year Ending June 30</u>	<u>Series 2010A-1 Debt Service (1)</u>	<u>Series 2010A-2 Debt Service (1)</u>	<u>Tourism Tax Revenues Available for Debt Service</u>	<u>Debt Service Coverage</u>
2010	370,973	1,164,425	5,090,067	3.315
2011	2,385,450	7,360,907	23,635,169	2.425
2012	2,385,450	7,360,907	28,072,645	2.880

(1) Debt service net of capitalized interest and Direct Payments.

The above table sets forth the annual debt service requirements of the Series 2010A-1 Bonds and the Series 2010A-2 Bonds together with the debt service coverage for both series of bonds provided by the Tourism Tax Revenues.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND
DAVIDSON COUNTY

Schedule of Tourism Tax Revenues
Fiscal Years Ending June 30, 2010 through June 30, 2012

	<u>2012</u>	<u>2011</u>	<u>2010</u>
Hotel Occupancy Tax	\$ 15,771,778	\$ 12,967,527	\$ 1,368,801
\$2 Room Occupancy Tax	10,460,959	9,176,043	3,221,143
Airport Ground Transportation Tax	614,850	404,229	124,043
Rental Car Tax	<u>1,225,058</u>	<u>1,087,370</u>	<u>376,080</u>
Total	<u>\$ 28,072,645</u>	<u>\$ 23,635,169</u>	<u>\$ 5,090,067</u>

**Convention Center Authority Revenue Bonds
Debt Service Schedule
SERIES 2010A-1**

FY Ending June 30	Principal	Interest	Annual Debt Service
2010	-	370,973	370,973
2011	-	2,385,450	2,385,450
2012	-	2,385,450	2,385,450
2013	-	2,385,450	2,385,450
2014	-	2,385,450	2,385,450
2015	3,220,000	2,385,450	5,605,450
2016	3,420,000	2,224,450	5,644,450
2017	3,570,000	2,085,125	5,655,125
2018	3,725,000	1,940,825	5,665,825
2019	3,860,000	1,786,013	5,646,013
2020	4,050,000	1,593,013	5,643,013
2021	4,200,000	1,431,013	5,631,013
2022	4,470,000	1,221,013	5,691,013
2023	4,775,000	997,513	5,772,513
2024	5,225,000	794,575	6,019,575
2025	5,485,000	533,325	6,018,325
2026	5,730,000	286,500	6,016,500
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Totals	51,730,000	27,191,586	78,921,586

**Convention Center Authority Revenue Bonds
Debt Service Schedule
SERIES 2010A-2**

Due Date	Principal	Interest	Annual DS
2010	-	1,164,424.57	1,164,424.57
2011	-	7,360,907.10	7,360,907.10
2012	-	7,360,907.10	7,360,907.10
2013	-	7,360,907.10	7,360,907.10
2014	-	7,360,907.10	7,360,907.10
2015	-	7,360,907.10	7,360,907.10
2016	-	7,360,907.10	7,360,907.10
2017	-	7,360,907.10	7,360,907.10
2018	-	7,360,907.10	7,360,907.10
2019	-	7,360,907.10	7,360,907.10
2020	-	7,360,907.10	7,360,907.10
2021	-	7,360,907.10	7,360,907.10
2022	-	7,360,907.10	7,360,907.10
2023	-	7,360,907.10	7,360,907.10
2024	-	7,360,907.10	7,360,907.10
2025	-	7,360,907.10	7,360,907.10
2026	-	7,360,907.10	7,360,907.10
2027	5,970,000.00	7,360,907.10	13,330,907.10
2028	6,260,000.00	7,072,547.14	13,332,547.14
2029	6,565,000.00	6,770,179.76	13,335,179.76
2030	6,880,000.00	6,453,044.40	13,333,044.40
2031	7,215,000.00	6,120,766.08	13,335,766.08
2032	7,565,000.00	5,772,270.76	13,337,270.76
2033	7,935,000.00	5,406,869.90	13,341,869.90
2034	8,320,000.00	5,023,597.52	13,343,597.52
2035	8,725,000.00	4,621,729.04	13,346,729.04
2036	9,150,000.00	4,200,298.44	13,350,298.44
2037	9,595,000.00	3,758,339.72	13,353,339.72
2038	10,065,000.00	3,294,886.82	13,359,886.82
2039	10,550,000.00	2,808,732.22	13,358,732.22
2040	11,065,000.00	2,299,151.40	13,364,151.40
2041	11,605,000.00	1,764,695.30	13,369,695.30
2042	12,170,000.00	1,204,156.40	13,374,156.40
2043	12,760,000.00	616,327.14	13,376,327.14
Total	152,395,000.00	193,487,437.31	345,882,437.31