

SEC Cusip  
 FY 2013 Disclosure

**METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE**  
**for Municipal Secondary Market Disclosure Information Cover Sheet**

| Bond Issue  | Date Issued | Amount       | Maturity Date | CUSIP Number |
|---|-------------|--------------|---------------|--------------|
| <u>Meharry Medical College Project, Series 1996</u>     | 1-Aug-96    | \$55,050,000 |               |              |
| <u>SECURED BY METRO LEASE PAYMENTS TO MEHARRY</u>       |             |              |               |              |
| This maturity's security paid off                       |             |              | 12/1/1997     | 5920406D6    |
| This maturity's security paid off                       |             |              | 12/1/1998     | 5920406E4    |
| This maturity's security paid off                       |             |              | 12/1/1999     | 5920406F1    |
| This maturity's security paid off                       |             |              | 12/1/2000     | 5920406G9    |
| This maturity's security paid off                       |             |              | 12/1/2001     | 5920406H7    |
| This maturity's security paid off                       |             |              | 12/1/2002     | 5920406J3    |
| This maturity's security paid off                       |             |              | 12/1/2003     | 5920406K0    |
| This maturity's security paid off                       |             |              | 12/1/2004     | 5920406L8    |
| This maturity's security paid off                       |             |              | 12/1/2005     | 5920406M6    |
| This maturity's security paid off                       |             |              | 12/1/2006     | 5920406N4    |
| This maturity's security paid off                       |             |              | 12/1/2007     | 5920406P9    |
| This maturity's security paid off                       |             |              | 12/1/2008     | 5920406Q7    |
| This maturity's security paid off                       |             |              | 12/1/2009     | 5920406R5    |
| This maturity's security paid off                       |             |              | 12/1/2012     | 5920406S3    |
| This maturity's security paid off                       |             |              | 12/1/2013     | 5920406T1    |
| Term Bond   |             |              | 12/1/2016     | 5920406U8    |
| Term Bond   |             |              | 12/1/2019     | 5920406V6    |
| Term Bond   |             |              | 12/1/2024     | 5920406W4    |
| <br>  |             |              |               |              |
| <u>Water and Sewer Revenue Bonds, Series 1998B</u>      | 15-Feb-98   | \$55,000,000 |               |              |
| Section 7 of transcript                                 |             |              |               |              |
| This maturity's security paid off                       |             |              | 1/1/1999      | 592098ZN0    |
| This maturity's security paid off                       |             |              | 1/1/2000      | 592098ZP5    |
| This maturity's security paid off                       |             |              | 1/1/2001      | 592098ZQ3    |
| This maturity's security paid off                       |             |              | 1/1/2002      | 592098ZR1    |
| This maturity's security paid off                       |             |              | 1/1/2003      | 592098ZS9    |
| This maturity's security paid off                       |             |              | 1/1/2004      | 592098ZT7    |
| This maturity's security paid off                       |             |              | 1/1/2005      | 592098ZU4    |
| This maturity's security paid off                       |             |              | 1/1/2006      | 592098ZV2    |
| This maturity's security paid off                       |             |              | 1/1/2007      | 592098ZW0    |
| This maturity's security paid off                       |             |              | 1/1/2008      | 592098ZX8    |
| This maturity's security paid off                       |             |              | 1/1/2009      | 592098ZY6    |
| This maturity's security paid off                       |             |              | 1/1/2010      | 592098ZZ3    |
| Refunded by Water & Sewer Rev. Ref. Bonds, Series 2008A |             |              | 1/1/2011      | 592098A23    |
| Refunded by Water & Sewer Rev. Ref. Bonds, Series 2008A |             |              | 1/1/2012      | 592098A31    |
| This maturity's security paid off                       |             |              | 1/1/2013      | 592098A49    |
|   |             |              | 1/1/2014      | 592098A56    |

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|---|-------------|--------------|---------------|--------------|
| <u>G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A</u>     | 1-Apr-02    | \$31,065,000 |               |              |
| Section 8 of transcript                                     |             |              |               |              |
| This maturity's security paid off                           |             |              | 7/1/2002      | 592013U95    |
| This maturity's security paid off                           |             |              | 7/1/2003      | 592013V29    |
| This maturity's security paid off                           |             |              | 7/1/2004      | 592013V37    |
| This maturity's security paid off                           |             |              | 7/1/2005      | 592013V45    |
| This maturity's security paid off                           |             |              | 7/1/2006      | 592013V52    |
| This maturity's security paid off                           |             |              | 7/1/2007      | 592013V60    |
| This maturity's security paid off                           |             |              | 7/1/2008      | 592013V78    |
| This maturity's security paid off                           |             |              | 7/1/2009      | 592013V86    |
| Refunded by G.O Refunding Bonds, Series 2010A               |             |              | 7/1/2010      | 592013V94    |
| Refunded by G.O Refunding Bonds, Series 2010A               |             |              | 7/1/2011      | 592013W28    |
| This maturity's security paid off                           |             |              | 7/1/2012      | 592013W36    |
|   |             |              | 7/1/2013      | 592013W44    |
|   |             |              | 7/1/2014      | 592013W51    |
| <u>G.O. (Taxable) Thermal Refunding Bonds, 2002B</u>        | 1-Apr-02    | \$27,000,000 |               |              |
| Section 9 of transcript                                     |             |              |               |              |
| This maturity's security paid off                           |             |              | 7/1/2002      | 592013W69    |
| This maturity's security paid off                           |             |              | 7/1/2003      | 592013W77    |
| This maturity's security paid off                           |             |              | 7/1/2004      | 592013W85    |
| This maturity's security paid off                           |             |              | 7/1/2005      | 592013W93    |
| This maturity's security paid off                           |             |              | 7/1/2006      | 592013X27    |
| This maturity's security paid off                           |             |              | 7/1/2007      | 592013X35    |
| This maturity's security paid off                           |             |              | 7/1/2008      | 592013X43    |
| Refunded by G.O Refunding Bonds, Series 2010A               |             |              | 7/1/2009      | 592013X50    |
| This maturity's security paid off                           |             |              | 7/1/2010      | 592013X68    |
| This maturity's security paid off                           |             |              | 7/1/2011      | 592013X76    |
| This maturity's security paid off                           |             |              | 7/1/2012      | 592013X84    |
| <u>G.O. Public Improvement Refunding Bonds, Series 2004</u> | 1-Sep-04    | \$51,340,000 |               |              |
| Section 20 of transcript                                    |             |              |               |              |
| This maturity's security paid off                           |             |              | 11/15/2005    | 5920135A0    |
| This maturity's security paid off                           |             |              | 11/15/2006    | 5920135B8    |
| This maturity's security paid off                           |             |              | 11/15/2007    | 5920135C6    |
| This maturity's security paid off                           |             |              | 11/15/2008    | 5920135D4    |
| This maturity's security paid off                           |             |              | 11/15/2009    | 5920135E2    |
| Refunded by G.O Refunding Bonds, Series 2010A               |             |              | 11/15/2010    | 5920135F9    |
| This maturity's security paid off                           |             |              | 11/15/2011    | 5920135G7    |
| This maturity's security paid off                           |             |              | 11/15/2012    | 5920135H5    |

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|--|-------------|--------------|---------------|--------------|
|  |             |              | 11/15/2013    | 5920135J1    |
|  |             |              | 11/15/2014    | 5920135K8    |
|  |             |              | 11/15/2015    | 5920135L6    |
|  |             |              | 11/15/2016    | 5920135M4    |
| <u>Sport Authority Pub. Impr.Revenue Refunding Bonds, Series 2004</u>          | 27-Oct-04   | \$64,910,000 |               |              |
| Section 22 of transcript   |             |              |               |              |
| This maturity's security paid off  |             |              | 7/1/2005      | 592090BK9    |
| This maturity's security paid off  |             |              | 7/1/2006      | 592090BL7    |
| This maturity's security paid off  |             |              | 7/1/2007      | 592090BM5    |
| This maturity's security paid off  |             |              | 7/1/2008      | 592090BN3    |
| This maturity's security paid off  |             |              | 7/1/2009      | 592090BP8    |
| This maturity's security paid off  |             |              | 7/1/2010      | 592090BQ6    |
| This maturity's security paid off  |             |              | 7/1/2011      | 592090BR4    |
| This maturity's security paid off  |             |              | 7/1/2012      | 592090BS2    |
|  |             |              | 7/1/2013      | 592090BT0    |
|  |             |              | 7/1/2014      | 592090BU7    |
|  |             |              | 7/1/2015      | 592090BV5    |
|  |             |              | 7/1/2016      | 592090BW3    |
| Refunded by Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) |             |              | 7/1/2017      | 592090BX1    |
| Refunded by Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) |             |              | 7/1/2018      | 592090BY9    |
| Refunded by Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) |             |              | 7/1/2019      | 592090BZ6    |
|  |             |              | 7/1/2020      | 592090CA0    |
| Refunded by Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) |             |              | 7/1/2021      | 592090CB8    |
| Refunded by Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) |             |              | 7/1/2022      | 592090CC6    |
|  |             |              | 7/1/2023      | 592090CD4    |
| Refunded by Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) |             |              | 7/1/2024      | 592090CE2    |
|  |             |              | 7/1/2026      | 592090CF9    |

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|--|-------------|---------------|---------------|--------------|
| <u>General Obligation Bonds, Series 2005A</u>                              | 5-May-05    | \$150,995,000 |               |              |
| Section 28 of transcript   |             |               |               |              |
| This maturity's security paid off  |             |               | 1/1/2006      | 5920136H4    |
| This maturity's security paid off  |             |               | 1/1/2007      | 5920136J0    |
| This maturity's security paid off  |             |               | 1/1/2008      | 5920136K7    |
| This maturity's security paid off  |             |               | 1/1/2009      | 5920136L5    |
| This maturity's security paid off  |             |               | 1/1/2010      | 5920136M3    |
| Refunded by G.O Refunding Bonds, Series 2010A                              |             |               | 1/1/2011      | 5920136N1    |
| Refunded by G.O Refunding Bonds, Series 2010A                              |             |               | 1/1/2012      | 5920136P6    |
| Refunded by G.O Refunding Bonds, Series 2010A                              |             |               | 1/1/2013      | 5920136Q4    |
|  |             |               | 1/1/2014      | 5920136R2    |
|  |             |               | 1/1/2015      | 5920136S0    |
|  |             |               | 1/1/2016      | 5920136T8    |
|  |             |               | 1/1/2017      | 5920136U5    |
| Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B |             |               | 1/1/2018      | 5920136V3    |
| Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B |             |               | 1/1/2019      | 5920136W1    |
| Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B |             |               | 1/1/2020      | 5920136X9    |
| Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B |             |               | 1/1/2021      | 5920136Y7    |
| Refunded by G. O Ref Bonds, Series 2010D, and G. O Ref Bonds, Series 2012B |             |               | 1/1/2022      | 5920136Z4    |
| Refunded by G.O Refunding Bonds, Series 2011                               |             |               | 1/1/2023      | 5920137A8    |
| Refunded by G.O Ref Bonds, Series 2011, and G.O. Ref Bonds, Series 2012B   |             |               | 1/1/2024      | 5920137B6    |
| Refunded by G.O. Ref Bonds Series 2012B                                    |             |               | 1/1/2025      | 5920137C4    |
| <u>General Obligation Refunding Bonds, Series 2005B</u>                    | 5-May-05    | \$190,460,000 |               |              |
| Section 28 of transcript   |             |               |               |              |
| This maturity's security paid off  |             |               | 1/1/2006      | 5920137D2    |
| This maturity's security paid off  |             |               | 1/1/2007      | 5920137E0    |
| This maturity's security paid off  |             |               | 1/1/2008      | 5920137F7    |
| This maturity's security paid off  |             |               | 1/1/2009      | 5920137G5    |
| This maturity's security paid off  |             |               | 1/1/2010      | 5920137H3    |
| Refunded by G.O Refunding Bonds, Series 2010A                              |             |               | 1/1/2011      | 5920137J9    |
| Refunded by G.O Refunding Bonds, Series 2010A                              |             |               | 1/1/2012      | 5920137K6    |
| Refunded by G.O Refunding Bonds, Series 2010A                              |             |               | 1/1/2013      | 5920137L4    |
|  |             |               | 1/1/2014      | 5920137M2    |
|  |             |               | 1/1/2015      | 5920137N0    |
|  |             |               | 1/1/2016      | 5920137P5    |
|  |             |               | 1/1/2017      | 5920137Q3    |
| Refunded by G. O Ref Bonds, Series 2010D and G. O Ref Bonds, Series 2012B  |             |               | 1/1/2018      | 5920137R1    |
| Refunded by G. O Ref Bonds, Series 2010D and G. O Ref Bonds, Series 2012B  |             |               | 1/1/2019      | 5920137S9    |
| Refunded by G. O Ref Bonds, Series 2012 and G. O Ref Bonds Series 2012B    |             |               | 1/1/2020      | 5920137T7    |

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|--|--------------|---------------|---------------|--------------|
| <u>General Obligation Bonds, Series 2005C</u>            | Nov. 1, 2005 | \$214,000,000 |               |              |
| Section 8 of transcript                                  |              |               |               |              |
| This maturity's security paid off                        |              |               | 2/1/2007      | 592112AA4    |
| This maturity's security paid off                        |              |               | 2/1/2008      | 592112AB2    |
| This maturity's security paid off                        |              |               | 2/1/2009      | 592112AC0    |
| This maturity's security paid off                        |              |               | 2/1/2010      | 592112AD8    |
| Refunded by G.O Refunding Bonds, Series 2010A            |              |               | 2/1/2011      | 592112AE6    |
| Refunded by G.O Refunding Bonds, Series 2010A            |              |               | 2/1/2012      | 592112AF3    |
| Refunded by G.O Refunding Bonds, Series 2010A            |              |               | 2/1/2013      | 592112AG1    |
|  |              |               | 2/1/2014      | 592112AH9    |
|  |              |               | 2/1/2015      | 592112AJ5    |
| Refunded by G.O Refunding Bonds, Series 2013             |              |               | 2/1/2016      | 592112AK2    |
| Refunded by G.O Refunding Bonds, Series 2010D            |              |               | 2/1/2017      | 592112AL0    |
| Refunded by G.O Refunding Bonds, Series 2010D            |              |               | 2/1/2018      | 592112AM8    |
| Refunded by G.O Refunding Bonds, Series 2010D            |              |               | 2/1/2019      | 592112AN6    |
| Refunded by G.O Refunding Bonds, Series 2010D            |              |               | 2/1/2020      | 592112AP1    |
| Refunded by G.O Refunding Bonds, Series 2010D            |              |               | 2/1/2021      | 592112AQ9    |
| Refunded by G.O Refunding Bonds, Series 2010D            |              |               | 2/1/2022      | 592112AR7    |
| Refunded by G.O. Refunding Bonds, Series 2012            |              |               | 2/1/2023      | 592112AS5    |
| Refunded by G.O. Refunding Bonds, Series 2012            |              |               | 2/1/2024      | 592112AT3    |
| Refunded by G.O Refunding Bonds, Series 2011             |              |               | 2/1/2025      | 592112AU0    |
| Refunded by G.O Refunding Bonds, Series 2013             |              |               | 2/1/2026      | 592112AV8    |
| <u>General Obligation Refunding Bonds, Series 2006 A</u> | 11-May-06    | \$60,805,000  |               |              |
| This maturity's security paid off                        |              |               | 5/15/2007     | 592112AW6    |
| This maturity's security paid off                        |              |               | 5/15/2008     | 592112AW6    |
| This maturity's security paid off                        |              |               | 5/15/2009     | 592112AW6    |
| This maturity's security paid off                        |              |               | 5/15/2010     | 592112AW6    |
| This maturity's security paid off                        |              |               | 5/15/2011     | 592112AW6    |
| This maturity's security paid off                        |              |               | 5/15/2012     | 592112AW6    |
| This maturity's security paid off                        |              |               | 5/15/2013     | 592112AW6    |
|  |              |               | 5/15/2014     | 592112AW6    |
|  |              |               | 5/15/2015     | 592112AW6    |
|  |              |               | 5/15/2016     | 592112AW6    |
|  |              |               | 5/15/2017     | 592112AW6    |
|  |              |               | 5/15/2018     | 592112AW6    |
|  |              |               | 5/15/2019     | 592112AW6    |
|  |              |               | 5/15/2020     | 592112AW6    |
|  |              |               | 5/15/2021     | 592112AW6    |
|  |              |               | 5/15/2022     | 592112AW6    |
|  |              |               | 5/15/2023     | 592112AW6    |
|  |              |               | 5/15/2024     | 592112AW6    |
|  |              |               | 5/15/2025     | 592112AW6    |
|  |              |               | 5/15/2026     | 592112AW6    |

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| <u>General Obligation Bonds, Series 2006 B</u>                              | 23-Jun-06   | \$203,315,000 |               |              |
| This maturity's security paid off   |             |               | 8/1/2007      | 592112AX4    |
| This maturity's security paid off   |             |               | 8/1/2008      | 592112AY2    |
| This maturity's security paid off   |             |               | 8/1/2009      | 592112AZ9    |
| Refunded by G.O Refunding Bonds, Series 2010A                               |             |               | 8/1/2010      | 592112BA3    |
| Refunded by G.O Refunding Bonds, Series 2010A                               |             |               | 8/1/2011      | 592112BB1    |
| Refunded by G.O Refunding Bonds, Series 2010A                               |             |               | 8/1/2012      | 592112BC9    |
|   |             |               | 8/1/2013      | 592112BD7    |
|   |             |               | 8/1/2014      | 592112BE5    |
|   |             |               | 8/1/2015      | 592112BF2    |
|   |             |               | 8/1/2016      | 592112BG0    |
| Refunded by G.O Refunding Bonds, Series 2013                                |             |               | 8/1/2017      | 592112BH8    |
| Refunded by G. O Refunding Bonds, Series 2011                               |             |               | 8/1/2018      | 592112BJ4    |
| Refunded by G. O Refunding Bonds, Series 2011                               |             |               | 8/1/2019      | 592112BK1    |
| Refunded by G. O Refunding Bonds, Series 2011                               |             |               | 8/1/2020      | 592112BL9    |
| Refunded by G. O Refunding Bonds, Series 2011                               |             |               | 8/1/2021      | 592112BM7    |
| Refunded by G. O Refunding Bonds, Series 2012                               |             |               | 8/1/2022      | 592112BN5    |
| Refunded by G. O Refunding Bonds, Series 2012                               |             |               | 8/1/2023      | 592112BP0    |
| Refunded by G. O Refunding Bonds, Series 2012                               |             |               | 8/1/2024      | 592112BQ8    |
| Refunded by G.O Refunding Bonds, Series 2013                                |             |               | 8/1/2025      | 592112BR6    |
| Refunded by G.O Refunding Bonds, Series 2013                                |             |               | 8/1/2026      | 592112BS4    |
| <u>General Obligation Refunding Bonds, Series 2007A</u>                     | 24-Apr-07   | \$186,890,000 |               |              |
| This maturity's security paid off   |             |               | 5/15/2008     | 592112BU9    |
| This maturity's security paid off   |             |               | 5/15/2009     | 592112BV7    |
| This maturity's security paid off   |             |               | 5/15/2010     | 592112BW5    |
| Partly refunded by G. O Ref Bonds, Series 2010A                             |             |               | 5/15/2011     | 592112BX3    |
| Partly refunded by G. O Ref Bonds, Series 2010A                             |             |               | 5/15/2012     | 592112BY1    |
| Partly refunded by G. O Ref Bonds, Series 2010A                             |             |               | 5/15/2013     | 592112BZ8    |
|   |             |               | 5/15/2014     | 592112CA2    |
|   |             |               | 5/15/2015     | 592112CB0    |
|   |             |               | 5/15/2016     | 592112CC8    |
|   |             |               | 5/15/2017     | 592112CD6    |
| Partly Refunded by G.O Ref Bonds, Series 2013                               |             |               | 5/15/2018     | 592112CE4    |
| Partly Refunded by G.O Ref Bonds, Series 2013                               |             |               | 5/15/2019     | 592112CF1    |
| Partly Refunded by G. O. Ref. Bonds, Series 2012                            |             |               | 5/15/2020     | 592112CG9    |
| Partly Refunded by G. O. Ref. Bonds, Series 2012                            |             |               | 5/15/2021     | 592112CH7    |
| Partly Refunded by G. O. Ref. Bonds, Series 2012                            |             |               | 5/15/2022     | 592112CJ3    |
| Partly Refunded by G. O. Ref. Bonds, Series 2012                            |             |               | 5/15/2023     | 592112CK0    |
| Refunded by G. O. Ref. Bonds, Series 2012 and G. O Ref. Bonds, Series 2012B |             |               | 5/15/2024     | 592112CL8    |
| Partly Refunded by G. O Ref Bonds Series 2012B                              |             |               | 5/15/2025     | 592112CM6    |
| Partly Refunded by G.O Refunding Bonds, Series 2013                         |             |               | 5/15/2026     | 592112CN4    |
| Partly Refunded by G.O Refunding Bonds, Series 2013                         |             |               | 5/15/2027     | 592112CP9    |
| Partly Refunded by G.O Refunding Bonds, Series 2013                         |             |               | 5/15/2028     | 592112CQ7    |
| Partly Refunded by G.O Refunding Bonds, Series 2013                         |             |               | 5/15/2030     | 592112CR5    |

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|--|-------------|---------------|---------------|--------------|
| <u>Water and Sewer Revenue Refunding Bonds, Series 2007</u>  | 31-Jul-07   | \$36,240,000  |               |              |
| This maturity's security paid off                            |             |               | 1/1/2009      | 592098C21    |
| This maturity's security paid off                            |             |               | 1/1/2010      | 592098C39    |
| This maturity's security paid off                            |             |               | 1/1/2011      | 592098C47    |
| This maturity's security paid off                            |             |               | 1/1/2012      | 592098C54    |
| This maturity's security paid off                            |             |               | 1/1/2013      | 592098C62    |
|  |             |               | 1/1/2014      | 592098C70    |
|  |             |               | 1/1/2015      | 592098C88    |
|  |             |               | 1/1/2016      | 592098C96    |
| <u>General Obligation Bonds, Series 2008</u>                 | 4-Mar-08    | \$308,000,000 |               |              |
| Refunded by G.O Refunding Bonds, Series 2010A                |             |               | 1/1/2011      | 592112CS3    |
| Refunded by G.O Refunding Bonds, Series 2010A                |             |               | 1/1/2012      | 592112CT1    |
| Refunded by G.O Refunding Bonds, Series 2010A                |             |               | 1/1/2013      | 592112CU8    |
|  |             |               | 1/1/2014      | 592112CV6    |
|  |             |               | 1/1/2018      | 592112CW4    |
| Refunded by G.O Refunding Bonds, Series 2013                 |             |               | 1/1/2019      | 592112CX2    |
| Refunded by G.O. Refunding Bonds, Series 2012                |             |               | 1/1/2020      | 592112CY0    |
| Refunded by G.O. Refunding Bonds, Series 2012                |             |               | 1/1/2021      | 582112CZ7    |
| Refunded by G.O. Refunding Bonds, Series 2012                |             |               | 1/1/2022      | 592112DA1    |
| Refunded by G.O. Refunding Bonds, Series 2012                |             |               | 1/1/2023      | 592112DB9    |
| Refunded by G.O Refunding Bonds, Series 2013                 |             |               | 1/1/2024      | 592112DC7    |
| Refunded by G.O Refunding Bonds, Series 2013                 |             |               | 1/1/2025      | 592112DD5    |
| Refunded by G.O Refunding Bonds, Series 2013                 |             |               | 1/1/2026      | 592112DE3    |
| Refunded by G.O Refunding Bonds, Series 2013                 |             |               | 1/1/2027      | 592112DF0    |
| Refunded by G.O Refunding Bonds, Series 2013                 |             |               | 1/1/2028      | 592112DG8    |
| <u>Water and Sewer Revenue Refunding Bonds, Series 2008A</u> | 12-Mar-08   | \$122,530,000 |               |              |
| This maturity's security paid off                            |             |               | 7/1/2011      | 592098D20    |
| This maturity's security paid off                            |             |               | 7/1/2012      | 592098D38    |
| This maturity's security paid off                            |             |               | 7/1/2012      | 592098D46    |
|  |             |               | 7/1/2013      | 592098D53    |
|  |             |               | 7/1/2014      | 592098D61    |
|  |             |               | 7/1/2015      | 592098D79    |
|  |             |               | 7/1/2016      | 592098D87    |
|  |             |               | 7/1/2016      | 592098D95    |
|  |             |               | 7/1/2017      | 592098E29    |
|  |             |               | 7/1/2017      | 592098E37    |
|  |             |               | 7/1/2018      | 592098E45    |
|  |             |               | 7/1/2018      | 592098E52    |
|  |             |               | 7/1/2019      | 592098E60    |
|  |             |               | 7/1/2020      | 592098E78    |
|  |             |               | 7/1/2021      | 592098E86    |
|  |             |               | 7/1/2022      | 592098E94    |

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|--|-------------|---------------|---------------|--------------|
| <u>General Obligation Improvement And Ref Bonds, Series 2010A</u>              | 3-Jun-10    | \$296,750,000 | 7/1/2015      | 592112DS2    |
|  |             |               | 7/1/2015      | 592112EE2    |
|  |             |               | 7/1/2015      | 592112EF9    |
|  |             |               | 7/1/2016      | 592112ER3    |
|  |             |               | 7/1/2016      | 592112DT0    |
|  |             |               | 7/1/2016      | 592112EG7    |
|  |             |               | 7/1/2016      | 592112EH5    |
|  |             |               | 7/1/2017      | 592112DU7    |
|  |             |               | 7/1/2017      | 592112EJ1    |
|  |             |               | 7/1/2017      | 592112EK8    |
|  |             |               | 7/1/2018      | 592112DV5    |
|  |             |               | 7/1/2018      | 592112EL6    |
|  |             |               | 7/1/2018      | 592112EM4    |
|  |             |               | 7/1/2019      | 592112DW3    |
|  |             |               | 7/1/2019      | 592112EN2    |
|  |             |               | 7/1/2019      | 592112EP7    |
|  |             |               | 7/1/2020      | 592112DX1    |
|  |             |               | 7/1/2020      | 592112EQ5    |
|  |             |               | 7/1/2021      | 592112DY9    |
|  |             |               | 7/1/2022      | 592112EX0    |
|  |             |               | 7/1/2022      | 592112DZ6    |
|  |             |               | 7/1/2023      | 592112EY8    |
|  |             |               | 7/1/2023      | 592112EA0    |
| 7/1/2024   | 592112EB8   |               |               |              |
| 7/1/2025   | 592112ES1   |               |               |              |
| 7/1/2025   | 592112EC6   |               |               |              |
| 7/1/2026   | 592112ET9   |               |               |              |
| 7/1/2026   | 592112ED4   |               |               |              |
| <u>G. O Impr. Bonds, Federally Taxable Series 2010B (BABS- Direct Payment)</u> | 3-Jun-10    | \$252,005,000 | 7/1/2034      | 592112DR4    |
| <u>G. O Refunding Bonds Federally Taxable, Series 2010C</u>                    | 3-Jun-10    | \$51,485,000  | 7/1/2013      | 592112EU6    |
|  |             |               | 7/1/2014      | 592112EV4    |
|  |             |               | 7/1/2015      | 592112EW2    |

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|---|-------------|---------------|---------------|--------------|
| <u>General Obligation Refunding Bonds, Series 2010D</u>                   | 21-Sep-10   | \$291,360,000 |               |              |
| This maturity's security paid off   |             |               | 7/1/2011      | 592112FH4    |
| This maturity's security paid off   |             |               | 7/1/2012      | 592112FJ0    |
| This maturity's security paid off   |             |               | 7/1/2012      | 592112FY7    |
|   |             |               | 7/1/2013      | 592112FK7    |
|   |             |               | 7/1/2013      | 592112FZ4    |
|   |             |               | 7/1/2014      | 592112FL5    |
|   |             |               | 7/1/2014      | 592112GA8    |
|   |             |               | 7/1/2015      | 592112FM3    |
|   |             |               | 7/1/2016      | 592112FX9    |
|   |             |               | 7/1/2016      | 592112FN1    |
|   |             |               | 7/1/2017      | 592112FP6    |
|   |             |               | 7/1/2017      | 592112GB6    |
|   |             |               | 7/1/2018      | 592112FQ4    |
|   |             |               | 7/1/2018      | 592112GC4    |
|   |             |               | 7/1/2019      | 592112FR2    |
|   |             |               | 7/1/2019      | 592112GD2    |
|   |             |               | 7/1/2020      | 592112FS0    |
|   |             |               | 7/1/2020      | 592112GE0    |
|   |             |               | 7/1/2021      | 592112FT8    |
|   |             |               | 7/1/2022      | 592112FU5    |
|   |             |               | 7/1/2023      | 592112GF7    |
|   |             |               | 7/1/2023      | 592112FV3    |
|   |             |               | 7/1/2024      | 592112GG5    |
|   |             |               | 7/1/2024      | 592112FW1    |
| <br>  |             |               |               |              |
| <u>Water &amp; Sewer Revenue Refunding Bonds, Series 2010A</u>            | 9-Dec-10    | \$104,050,000 |               |              |
|   |             |               | 7/1/2014      | 592098G92    |
|   |             |               | 7/1/2015      | 592098H26    |
|   |             |               | 7/1/2016      | 592098H34    |
|   |             |               | 7/1/2018      | 592098H42    |
|   |             |               | 7/1/2019      | 592098H59    |
|   |             |               | 7/1/2019      | 592098J65    |
|   |             |               | 7/1/2020      | 592098H67    |
|   |             |               | 7/1/2021      | 592098H75    |
|   |             |               | 7/1/2022      | 592098H83    |
|   |             |               | 7/1/2023      | 592098H91    |
|   |             |               | 7/1/2024      | 592098J24    |
|   |             |               | 7/1/2024      | 592098J73    |
|   |             |               | 7/1/2025      | 592098J32    |
|   |             |               | 7/1/2025      | 592098J81    |
|   |             |               | 7/1/2026      | 592098J40    |
|   |             |               | 7/1/2027      | 592098J57    |
| <br>  |             |               |               |              |
| <u>Water and Sewer Revenue Bonds Federally Taxable Series 2010 (BABS)</u> | 9-Dec-10    | \$135,000,000 |               |              |
|   |             |               | 7/1/2030      | 592098G43    |
|   |             |               | 7/1/2037      | 592098G50    |

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|---|-------------|--------------|--|--|
| <u>Water and Sewer Revenue Bonds Federally Taxable Series 2010C</u>           | 9-Dec-10    | \$75,000,000 | 7/1/2041   | 592098G68  |
| <u>Water and Sewer Revenue Refunding Bonds Federally Taxable Series 2010D</u> | 9-Dec-10    | \$7,610,000  | 7/1/2017<br>7/1/2018   | 592098G76<br>592098G84   |
| <u>General Obligation Refunding Bonds, Series 2011</u>                        | 29-Sep-11   | \$89,480,000 |  |  |
| This maturity's security paid off   |             |              | 7/1/2012<br>7/1/2013<br>7/1/2014<br>7/1/2015<br>7/1/2015<br>7/1/2016<br>7/1/2016<br>7/1/2016<br>7/1/2018<br>7/1/2018<br>7/1/2019<br>7/1/2020<br>7/1/2021<br>7/1/2022<br>7/1/2022<br>7/1/2023 | 592112HB5<br>592112HC3<br>592112HJ8<br>592112HD1<br>592112HK5<br>592112HE9<br>592112HL3<br>592112HF6<br>592112HM1<br>592112HN9<br>592112HP4<br>592112HQ2<br>592112HG4<br>592112HR0<br>592112HH2              |
| <u>Taxable Public Improvement Revenue Bonds, Series 2012A(Stadium)</u>        | 11-Jan-12   | \$22,860,000 |  |  |
|   |             |              | 7/1/2013<br>7/1/2014<br>7/1/2015<br>7/1/2016<br>7/1/2017<br>7/1/2018<br>7/1/2019<br>7/1/2020<br>7/1/2021<br>7/1/2022<br>7/1/2023<br>7/1/2024<br>7/1/2025<br>7/1/2026<br>7/1/2027<br>7/1/2033 | 592090CJ1<br>592090CK8<br>592090CL6<br>592090CM4<br>592090CN2<br>592090CP7<br>592090CQ5<br>592090CR3<br>592090CS1<br>592090CT9<br>592090CU6<br>592090CV4<br>592090CW2<br>592090CX0<br>592090CY8<br>592090CZ5 |
| Term Bonds  |             |              |  |  |

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|--|-------------|---------------|---------------|--------------|
| <u>Taxable Public Facility Revenue Refunding Bonds, Series 2012B (Arena)</u> | 11-Jan-12   | \$10,545,000  |               |              |
| This maturity's security paid off  |             |               | 7/1/2012      | 592090DA9    |
|  |             |               | 7/1/2013      | 592090DB7    |
|  |             |               | 7/1/2014      | 592090DC5    |
|  |             |               | 7/1/2015      | 592090DD3    |
|  |             |               | 7/1/2016      | 592090DE1    |
|  |             |               | 7/1/2017      | 592090DF8    |
|  |             |               | 7/1/2018      | 592090DG6    |
| <u>Water and Sewer Revenue Refunding Bonds Series 2012</u>                   | 19-Jan-12   | \$129,625,000 |               |              |
| This maturity's security paid off  |             |               | 7/1/2012      | 592098J99    |
|  |             |               | 7/1/2013      | 592098K22    |
|  |             |               | 7/1/2016      | 592098K30    |
|  |             |               | 7/1/2017      | 592098K48    |
|  |             |               | 7/1/2018      | 592098K55    |
|  |             |               | 7/1/2019      | 592098K63    |
|  |             |               | 7/1/2020      | 592098K71    |
|  |             |               | 7/1/2021      | 592098K89    |
|  |             |               | 7/1/2022      | 592098K97    |
|  |             |               | 7/1/2022      | 592098L39    |
|  |             |               | 7/1/2023      | 592098L21    |
| <u>General Obligation Refunding Bonds, Series 2012</u>                       | 20-Jan-12   | \$227,110,000 |               |              |
|  |             |               | 7/1/2014      | 592112HY5    |
|  |             |               | 7/1/2015      | 592112HW9    |
|  |             |               | 7/1/2015      | 592112HZ2    |
|  |             |               | 7/1/2016      | 592112JA5    |
|  |             |               | 7/1/2017      | 592112HX7    |
|  |             |               | 7/1/2017      | 592112JB3    |
|  |             |               | 7/1/2018      | 592112JC1    |
|  |             |               | 7/1/2018      | 592112JL1    |
|  |             |               | 7/1/2019      | 592112JD9    |
|  |             |               | 7/1/2019      | 592112JM9    |
|  |             |               | 7/1/2019      | 592112JN7    |
|  |             |               | 7/1/2019      | 592112JP2    |
|  |             |               | 7/1/2020      | 592112JE7    |
|  |             |               | 7/1/2020      | 592112JQ0    |
|  |             |               | 7/1/2021      | 592112JF4    |
|  |             |               | 7/1/2021      | 592112JR8    |
|  |             |               | 7/1/2022      | 592112JG2    |
|  |             |               | 7/1/2022      | 592112JS6    |
|  |             |               | 7/1/2023      | 592112JH0    |
|  |             |               | 7/1/2024      | 592112JJ6    |
|  |             |               | 7/1/2024      | 592112JT4    |
|  |             |               | 7/1/2025      | 592112JK3    |

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| <u>General Obligation Improvement Bonds, Federally Taxable, Series 2012 QECE</u> | 15-Aug-12   | \$6,440,000   | 8/1/2027      | 592112LR5    |
| <u>DES Revenue and Tax Refunding Bonds, Series 2012A</u>                         | 15-Aug-12   | \$47,450,000  | 10/1/2013     | 592112KG0    |
|  |             |               | 10/1/2014     | 592112KH8    |
|  |             |               | 10/1/2014     | 592112LS3    |
|  |             |               | 10/1/2015     | 592112KJ4    |
|  |             |               | 10/1/2016     | 592112KK1    |
|  |             |               | 10/1/2017     | 592112KL9    |
|  |             |               | 10/1/2018     | 592112KM7    |
|  |             |               | 10/1/2019     | 592112KN5    |
|  |             |               | 10/1/2020     | 592112KP0    |
|  |             |               | 10/1/2021     | 592112KQ8    |
|  |             |               | 10/1/2022     | 592112KR6    |
|  |             |               | 10/1/2023     | 592112KS4    |
|  |             |               | 10/1/2024     | 592112KT2    |
|  |             |               | 10/1/2025     | 592112KU9    |
|  |             |               | 10/1/2026     | 592112KV7    |
|  |             |               | 10/1/2027     | 592112KW5    |
|  |             |               | 10/1/2028     | 592112KX3    |
|  |             |               | 10/1/2029     | 592112KY1    |
|  |             |               | 10/1/2030     | 592112KZ8    |
|  |             |               | 10/1/2031     | 592112LA2    |
|  |             |               | 10/1/2032     | 592112LB0    |
|  |             |               | 10/1/2033     | 592112LC8    |
| <u>General Obligation Refunding Bonds, Series 2012B</u>                          | 15-Aug-12   | \$140,345,000 | 7/1/2013      | 592112LD6    |
|  |             |               | 7/1/2014      | 592112LE4    |
|  |             |               | 7/1/2015      | 592112LF1    |
|  |             |               | 7/1/2016      | 592112LG9    |
|  |             |               | 7/1/2017      | 592112LH7    |
|  |             |               | 7/1/2018      | 592112LJ3    |
|  |             |               | 7/1/2019      | 592112LK0    |
|  |             |               | 7/1/2020      | 592112LL8    |
|  |             |               | 7/1/2021      | 592112LM6    |
|  |             |               | 7/1/2022      | 592112LN4    |
|  |             |               | 7/1/2023      | 592112LP9    |
|  |             |               | 7/1/2024      | 592112LQ7    |

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|--|-------------|---------------|---------------|--------------|
| <u>General Obligation Refunding Bonds, Series 2013</u>     | 21-Feb-13   | \$245,485,000 | 7/1/2015      | 592112LT1    |
|  |             |               | 7/1/2017      | 592112LU8    |
|  |             |               | 7/1/2018      | 592112LV6    |
|  |             |               | 7/1/2018      | 592112MB9    |
|  |             |               | 7/1/2023      | 592112MC7    |
|  |             |               | 7/1/2023      | 592112LW4    |
|  |             |               | 7/1/2024      | 592112LX2    |
|  |             |               | 7/1/2025      | 592112MD5    |
|  |             |               | 7/1/2025      | 592112LY0    |
|  |             |               | 7/1/2026      | 592112LZ7    |
|  |             |               | 7/1/2027      | 592112MA1    |
| <u>Water and Sewer Revenue Refunding Bonds Series 2013</u> | 25-Apr-13   | \$237,930,000 | 7/1/2022      | 592098L47    |
|  |             |               | 7/1/2022      | 592098M87    |
|  |             |               | 7/1/2023      | 592098L54    |
|  |             |               | 7/1/2023      | 592098M95    |
|  |             |               | 7/1/2024      | 592098L62    |
|  |             |               | 7/1/2025      | 592098L70    |
|  |             |               | 7/1/2026      | 592098L88    |
|  |             |               | 7/1/2027      | 592098L96    |
|  |             |               | 7/1/2028      | 592098M20    |
|  |             |               | 7/1/2029      | 592098M38    |
|  |             |               | 7/1/2030      | 592098M46    |
|  |             |               | 7/1/2031      | 592098M53    |
|  |             |               | 7/1/2032      | 592098M61    |
|  |             |               | 7/1/2033      | 592098M79    |
| Term Bond  |             |               | 7/1/2040      | 592098N29    |
| Term Bond  |             |               | 7/1/2043      | 592098N37    |
| <u>General Obligation Improvement Bonds, Series 2013A</u>  | 9-May-13    | \$374,665,000 | 1/1/2020      | 592112MS2    |
|  |             |               | 1/1/2021      | 592112MT0    |
|  |             |               | 1/1/2021      | 592112NF9    |
|  |             |               | 1/1/2022      | 592112MU7    |
|  |             |               | 1/1/2023      | 592112MV5    |
|  |             |               | 1/1/2023      | 592112NH5    |
|  |             |               | 1/1/2024      | 592112MW3    |
|  |             |               | 1/1/2025      | 592112MX1    |
|  |             |               | 1/1/2026      | 592112MY9    |
|  |             |               | 1/1/2027      | 592112NG7    |
|  |             |               | 1/1/2028      | 592112MZ6    |
|  |             |               | 1/1/2029      | 592112NA0    |
|  |             |               | 1/1/2030      | 592112NB8    |
|  |             |               | 1/1/2031      | 592112NC6    |
|  |             |               | 1/1/2032      | 592112ND4    |
|  |             |               | 1/1/2033      | 592112NE2    |

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|--|-------------|--------------|---------------|--------------|
| Public Facility Revenue Improvement Bonds, Series 2013A (Taxable)  | 20-Aug-13   | \$14,160,000 |               |              |
|  |             |              | 07/01/2014    | 592090DH4    |
|  |             |              | 07/01/2015    | 592090DJ0    |
|  |             |              | 07/01/2016    | 592090DK7    |
|  |             |              | 07/01/2017    | 592090DL5    |
|  |             |              | 07/01/2018    | 592090DM3    |
|  |             |              | 07/01/2019    | 592090DN1    |
|  |             |              | 07/01/2020    | 592090DP6    |
|  |             |              | 07/01/2021    | 592090DQ4    |
|  |             |              | 07/01/2022    | 592090DR2    |
|  |             |              | 07/01/2023    | 592090DS0    |
|  |             |              | 07/01/2024    | 592090DT8    |
|  |             |              | 07/01/2025    | 592090DU5    |
|  |             |              | 07/01/2026    | 592090DV3    |
| Term Bond  |             |              | 07/01/2033    | 592090EC4    |
| Public Improvement Revenue Refunding Bonds, Series 2013B (Taxable) | 20-Aug-13   | \$25,925,000 |               |              |
|  |             |              | 07/01/2014    | 592090ED2    |
|  |             |              | 07/01/2015    | 592090EE0    |
|  |             |              | 07/01/2016    | 592090EF7    |
|  |             |              | 07/01/2017    | 592090EG5    |
|  |             |              | 07/01/2018    | 592090EH3    |
|  |             |              | 07/01/2019    | 592090EJ9    |
| Term Bond  |             |              | 07/01/2024    | 592090EN0    |
| Public Improvement Revenue Bonds (Ballpark Project), Series 2013A  | 19-Dec-13   | \$53,760,000 |               |              |
|  |             |              | 08/01/2016    | 592090EP5    |
|  |             |              | 08/01/2017    | 592090EQ3    |
|  |             |              | 08/01/2018    | 592090ER1    |
|  |             |              | 08/01/2019    | 592090ES9    |
|  |             |              | 08/01/2020    | 592090ET7    |
|  |             |              | 08/01/2021    | 592090EU4    |
|  |             |              | 08/01/2022    | 592090EV2    |
|  |             |              | 08/01/2023    | 592090EW0    |
|  |             |              | 08/01/2024    | 592090EX8    |
|  |             |              | 08/01/2025    | 592090EY6    |
|  |             |              | 08/01/2026    | 592090EZ3    |
|  |             |              | 08/01/2027    | 592090FA7    |
|  |             |              | 08/01/2028    | 592090FB5    |
|  |             |              | 08/01/2029    | 592090FC3    |
|  |             |              | 08/01/2030    | 592090FD1    |
|  |             |              | 08/01/2031    | 592090FE9    |
| Term Bond  |             |              | 08/01/2033    | 592090FF6    |
| Term Bond  |             |              | 08/01/2038    | 592090FG4    |
| Term Bond  |             |              | 08/01/2043    | 592090FH2    |

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 FY 2013 Disclosure

**METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY, TENNESSEE**  
**for Municipal Secondary Market Disclosure Information Cover Sheet**

| Bond Issue  | Date Issued | Amount       | Maturity Date | CUSIP Number |
|---|-------------|--------------|---------------|--------------|
| Public Improvement Revenue Bonds (Ballpark Project), Series 2013B (Federally Taxable) | 19-Dec-13   | \$11,240,000 |               |              |
|   |             |              | 08/01/2016    | 592090FJ8    |
|   |             |              | 08/01/2017    | 592090FK5    |
|   |             |              | 08/01/2018    | 592090FL3    |
|   |             |              | 08/01/2019    | 592090FM1    |
|   |             |              | 08/01/2020    | 592090FN9    |
|   |             |              | 08/01/2021    | 592090FP4    |
|   |             |              | 08/01/2022    | 592090FQ2    |
|   |             |              | 08/01/2023    | 592090FR0    |
| Term Bond   |             |              | 08/01/2028    | 592090FS8    |
| Term Bond   |             |              | 08/01/2033    | 592090FT6    |
| Term Bond   |             |              | 08/01/2043    | 592090FU3    |