

UNITED STATES OF AMERICA
STATE OF TENNESSEE
THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY
INTERFUND TAX ANTICIPATION NOTE, SERIES 2019-H

Interest Rate:	Maturity Date:	Date of Note:
Variable; 1.097% as of Date of Note	June 30, 2020	July 1, 2019

Principal Amount: \$124,500,000

The Metropolitan Government of Nashville and Davidson County (the "Metropolitan Government"), does hereby acknowledge itself indebted and for value received hereby promises to pay from the General Services District Debt Service Fund to one or more of the Metropolitan Government's Lending Funds, on or before the Maturity Date specified above (unless this Note shall have been duly called for prior redemption and payment of the redemption price shall have been duly made or provided for), the Principal Sum (specified above), together with interest at the rate specified above which is calculated based on the Metro Investment Pool rate, by check, draft, warrant or interfund transfer. Both principal of and interest on this Note are payable at the office of the Finance Director (the "Registration Agent") of the Metropolitan Government or a successor Registration Agent duly appointed by the Metropolitan Mayor of the Metropolitan Government.

This Note is one of a total authorized issue aggregating \$454,100,000 and issued by the Metropolitan Government for the purpose of meeting appropriations made for the Metropolitan Government's current fiscal year from its General Services District Debt Service Fund, under and in full compliance with the constitution and statutes of the State of Tennessee, including Sections 9-21-101 et seq., Tennessee Code Annotated, and pursuant to Resolution RS2019-1726 duly adopted by the Metropolitan County Council of the Metropolitan Government on the 18th day of January, 2019 (the "Resolution").

This Note is payable from the receipt of taxes and revenues in the General Services District Debt Service Fund during the current fiscal year. For a more complete statement of the general covenants and provisions pursuant to which this Note is issued, reference is hereby made to said Resolution.

This Note and the income therefrom are exempt from all present state, county and municipal taxes in Tennessee except (a) Tennessee excise taxes on interest on the Note during the period the Note is held or beneficially owned by a corporation, bank, savings and loan association or any other business entity described in Section 67-4-806, Tennessee Code Annotated and (b) Tennessee franchise taxes by reason of the inclusion of the book value of the Note in the Tennessee franchise tax base of any corporation, bank, savings and loan association or other business entity described in Section 67-4-903, Tennessee Code Annotated.

It is hereby certified, recited, and declared that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Note exist, have happened and have been performed in due time, form and manner as required by law, and that the amount of this Note, together with all other indebtedness of the Metropolitan Government, does not exceed any limitation prescribed by the constitution and statutes of the State of Tennessee.

IN WITNESS WHEREOF, the Metropolitan Government has caused this Note to be signed by its Metropolitan Mayor and attested by its Metropolitan Clerk as of the date hereinabove set forth.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON
COUNTY, TENNESSEE

By: _____

Metropolitan Mayor

ATTESTED: _____

Metropolitan Clerk

APPROVED AS TO FORM
AND LEGALITY:

Jon Cooper
Director of Law

Transferable and payable at the
office of:

Metropolitan Government Finance Director
Nashville, Tennessee

Date of Registration: _____

This Note is one of the issue of Notes issued pursuant to the Resolution hereinabove described.

Metropolitan Government Finance Director,
Registration Agent

By: _____