# REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

1. Public Entity: The Metropoliton Covernment of Nechville and Davidson County Tennessee			
Name The Metropolitan Government of Nashville and Davidson County, Tennessee			
Address 1 Publio Square, Sulte 106  Nashville, Tennessee 37201			
W-t			
Debt Issue Name VYATER AND SEWER REVENUE BONDS, SERIES 2017 B  If disclosing thit bally for a program, attach the form specified for updates, indicating the frequency required			
Harbooning illinguist for a krobonist association to train about a charge of the tradents of tradents			
2. Face Amount: \$ 155,210,000 00			
Premium/Discount \$ 28,588,994 40			
3. Interest Cost: 3 6238 % √ Tax-exempt □ Taxable			
☑TIC □NIC			
Variable Indexplus basis points, or			
Variable Remarketing Agent			
Other			
1. 11			
4. Debt Obligation:			
☐tran ☐ran ☐con			
BAN CRAN GAN			
✓ Bond			
If any of the notes listed above are Issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note			
with the filling with the Office of State and Local Finance ("OSLF")			
5. Ratings:			
Moody's Aa3 Standard & Poor's AA Fitch			
Wilder Standard Crooks Co. Titon			
6. Purpose:			
BRIEF DESCRIPTION			
General Government%			
Education %			
Utilities 100 00 % Retirement of outstanding commercial paper			
Other			
Refunding/Renewal %			
7. Security:			
General Obligation General Obligation + Revenue/Tax			
Revenue Tax Increment Financing (TIF)			
I IANNUAL Appropriation (Capital Lease Only)   Other (Describe)			
Annual Appropriation (Capital Lease Only)			
8. Type of Sale:			
8. Type of Sale:			
8. Type of Sale:  Competitive Public Sale  Interfund Loan			
8. Type of Sale:  Competitive Public Sale  Negotiated Sale · Coan Program			
8. Type of Sale:  Competitive Public Sale  Negotiated Sale · Coan Program			

# REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates \*:

Year	Amount	Interest Rate	Year	Amount	Interest Rate
\$	Aniodin	%	\$	Annount	%
1\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$	•	%	\$		8
\$		%	\$		%
[ [\$		%	\$		%
1\$		%	\$		%
\$		%	\$	,	%
\$		%	\$		%

If more space is needed, attach an additional sheet

if (1) the debt has a final maturity of 3.1 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year mcrements out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED For purposes of this form, debt secured by an advalorem tax pledge and debt secured by a dual advalorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\* This section is not applicable to the Initial Report for a Borrowing Program

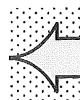
77	Cost of	Issuance and	Protocc	ionale

11. Cost of issuance and Professionals:		
No costs or professionals		
<del>-</del> .	AMOUNT	FIRM NAME
Financial Advisor Fees	\$ 104,983	Hilltop Securitles Inc
Legal Fees	\$ 0	Tillitop decalities ilic
Bond Counsel	\$ 111,345	Daga Dayar & Divis DLO
lssuer's Counsel		Bass, Berry & Sims PLC
Trustee's Counsel	\$ 0	
Bank Counsel	\$ <u>0</u> \$ <del>0</del>	
Disclosure Counsel	\$ 0	
Disclosure Couriser	· —	·
Paymg Agent Fees	\$ <u>0</u> \$ 1.250	II O Devis Netterel Association
Registrar Fees	-	U.S. Bank National Association
Trustee Fees	\$ <u>0</u> \$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 122,639	Moody's, S&P
Credit Enhancement Fees	\$ 122,039	Moody's, Sap
Bank Closing Costs	\$ 0	
Underwriter's Discount <u>0 34</u> %	<sup>3</sup> U	
Take Down	\$ 529,351	Morgan Stanley & Co LLC
Management Fee	\$ 0	, indigal Graniey & GO ELG
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 38,175	
Other expenses	\$ 19,523	Adams and Reese LLP
Printing and Advertising Fees	\$ 3.779	Image Master
Issuer/Admmistrator Program Fees	\$ 0	Manage Madala
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs Verlfication, misc	\$ 7317	Grant Thornton LLP
TOTAL COSTS	\$ <u>938,362</u>	

# REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

12. Recurring Costs:			
No Recurring Costs			
AMOUNT (Basis polnts/\$)	FIRM NAME (If different from #11)		
Remarketing Agent			
Paying Agent / Registrar 500			
Trustee Liquidity / Credit Enhancement			
EscrowAgent			
Sponsorship/Program/Admin			
Other			
13. Disclosure Document / Official Statement:			
None Prepared			
	orb org/E01069196 E0090990 E01991495 ndf		
	org/ES1063126-ES830338-ES1231435 pdf or		
Copy attached			
14. Continuing Disclosure Obligations:			
is there an existing continuing disclosure obligation related to the security	for this debt? Yes No		
Is there a continuing disclosure obligation agreement related to this debt?			
If yes to either question, date that disclosure is due <u>1 vear after FY c</u> Name and title of person responsible for compliance Tom Eddlemon			
Name and title of person responsible for compliance , 1011 Eddlemon	, 110dS( <u>0 0 </u>		
15. Written Debt Management Policy:			
Governing Body's approval date of the current version of the written debt	management policy 12/06/2011		
is the debt obligation in compliance with and clearly authorized under the	policy? Yes No		
16. Written Derivative Management Policy:			
✓ No derivative			
Governing Body's approval date of the current version of the written deriv	ative management policy		
Date of Letter of Compliance for derivative	_		
is the derivative in compliance with and clearly authorized under the policy	72 Yes No		
17. Submission of Report:			
To the Governing Body on 11/07/2017	and presented at public meeting held on 11/07/2017		
Copy to Director to OSLF on 11/03/2017	either by		
Mail to OR	Emailto		
505 Deaderick Street, Suite 1600 James K. Polk State Office Building	StateAndLocalFinance PublicDebtForm@cot.tn.gov		
Nashville, TN 37243-1402			
18. Signatures:	/		
AUTHORIZED REPRESENTATIVE	PREPARER		
Name Megan Barry	Jeffrey Oldham		
Title Mayor	Bond Counsel		
Firm	Bass, Berry & Sims PLC		
Email <u>mayor@nashville gov</u>	Joldham@bassberry.com		
Date 11/02/2017	11/02/2017		



# Metropolitan Government of Nashville and Davidson County Water and Sewer Revenue Bonds, Series 2017B Schedule 10 to Form CT-0253

Year (July 1)	<u>Total Par Amount</u>	<u>Interest Rate</u>
0004	0.000.000	<b>F</b> 000
2021	2,980,000	5.000
2022	3,135,000	5.000
2023	3,295,000	5,000
2024	3,465,000	5,000
2025	3,640,000	5,000
2026	3,830,000	5,000
2027	4,025,000	5,000
2028	4,230,000	5,000
2029	4,445,000	5,000
2030	4,675,000	5.000
2031	4,915,000	5,000
2032	5,165,000	5,000
2033	5,430,000	5,000
2034	5,710,000	5,000
2035	6,005,000	5,000
2036	6,310,000	5,000
2037	6,635,000	5,000
2038	6,975,000	5,000
2039	7,335,000	5,000
2040	7,710,000	5,000
2041	8,105,000	5.000
2042	8,520,000	5.000
2043	8,995,000	5.000
2044	9,415,000	5.000
2045	9,900,000	5.000
2046	10,405,000	5.000