

REPORT ON DEBT OBLIGATION
(Pursuant to Tennessee Code Annotated Section 9-21-151)

1. Public Entity:
 Name The Metropolitan Government of Nashville and Davidson County, Tennessee
 Address 1 Public Square, Suite 106
Nashville, Tennessee 37201
 Debt Issue Name Water and Sewer Revenue Bonds, Series 2017A (Green Bonds)
 If disclosing initially for a program, attach the form specified for updates, indicating the frequency required

2. Face Amount: \$ 89,420,000 00
 Premium/Discount \$ 15,655,968 05

3. Interest Cost: 3 6211 % Tax-exempt Taxable
 TIC NIC
 Variable Index _____ plus _____ basis points, or
 Variable Remarketing Agent _____
 Other _____

4. Debt Obligation:
 TRAN RAN CON
 BAN CRAN GAN
 Bond Loan Agreement Capital Lease
 If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Office of State and Local Finance ("OSLF")

5. Ratings:
 Unrated
 Moody's Aa3 Standard & Poor's AA Fitch _____

6. Purpose:

		BRIEF DESCRIPTION
<input type="checkbox"/> General Government	_____ %	_____
<input type="checkbox"/> Education	_____ %	_____
<input checked="" type="checkbox"/> Utilities	<u>100 00</u> %	<u>Retirement of outstanding commercial paper</u>
<input type="checkbox"/> Other	_____ %	_____
<input type="checkbox"/> Refunding/Renewal	_____ %	_____

7. Security:
 General Obligation General Obligation + Revenue/Tax
 Revenue Tax Increment Financing (TIF)
 Annual Appropriation (Capital Lease Only) Other (Describe) _____

8. Type of Sale:
 Competitive Public Sale Interfund Loan _____
 Negotiated Sale Loan Program _____
 Informal Bid

9. Date:
 Dated Date 11/02/2017 Issue/Closing Date 11/02/2017

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10. Maturity Dates, Amounts and Interest Rates #:

Year	Amount	Interest Rate	Year	Amount	Interest Rate
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
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\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%
\$		%	\$		%

If more space is needed, attach an additional sheet

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source

* This section is not applicable to the Initial Report for a Borrowing Program

11. Cost of Issuance and Professionals:

No costs or professionals

	AMOUNT <small>(Round to nearest \$)</small>	FIRM NAME
Financial Advisor Fees	\$ 60,017	Hilltop Securities Inc
Legal Fees	\$ 0	
Bond Counsel	\$ 63,655	Bass, Berry & Sims PLC
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
Paying Agent Fees	\$ 1,250	U S Bank National Association
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 70,111	Moody's, S&P
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount <u>0.34</u> %		
Take Down	\$ 302,624	Morgan Stanley & Co LLC
Management Fee	\$ 0	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 21,825	Adams and Reese LLP
Other expenses	\$ 11,161	
Printing and Advertising Fees	\$ 2,161	Image Master
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs <u>Verification, mlsc</u>	\$ 4,183	Grant Thornton LLP
TOTAL COSTS	\$ 536,987	

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12. Recurring Costs:

No Recurring Costs

	AMOUNT (Dollars, points/\$)	FIRM NAME (if different from #11)
Remarketing Agent		
Paying Agent / Registrar	500	
Trustee		
Liquidity / Credit Enhancement		
Escrow Agent		
Sponsorship / Program / Admin		
Other _____		

13. Disclosure Document / Official Statement:

None Prepared

EMMA link <https://emma.msrb.org/ES1063126-ES830338-ES1231435.pdf> or

Copy attached

14. Continuing Disclosure Obligations:

Is there an existing continuing disclosure obligation related to the security for this debt? Yes No

Is there a continuing disclosure obligation agreement related to this debt? Yes No

If yes to either question, date that disclosure is due 1 year after FY end

Name and title of person responsible for compliance Tom Eddlemon, Treasurer

15. Written Debt Management Policy:

Governing Body's approval date of the current version of the written debt management policy 12/06/2011

Is the debt obligation in compliance with and clearly authorized under the policy? Yes No

16. Written Derivative Management Policy:

No derivative

Governing Body's approval date of the current version of the written derivative management policy _____

Date of Letter of Compliance for derivative _____

Is the derivative in compliance with and clearly authorized under the policy? Yes No

17. Submission of Report:

To the Governing Body on 11/07/2017 and presented at a public meeting held on 11/07/2017

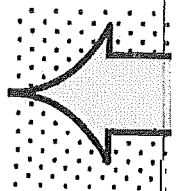
Copy to Director to OSLF on 11/03/2017 either by

Mail to _____ OR Email to StateAndLocalFinance.PublicDebtForm@cot.tn.gov

505 Deaderick Street, Suite 1600
James K. Polk State Office Building
Nashville, TN 37243-1402

18. Signatures:

	AUTHORIZED REPRESENTATIVE	PREPARER
Name	<u>Megan Berry</u>	<u>Jeffrey Oldham</u>
Title	<u>Mayor</u>	<u>Bond Counsel</u>
Firm		<u>Bass, Berry & Sims PLC</u>
Email	<u>mayor@nashville.gov</u>	<u>joldham@bassberry.com</u>
Date	<u>11/02/2017</u>	<u>11/02/2017</u>



Metropolitan Government of Nashville and Davidson County
 Water and Sewer Revenue Bonds, Series 2017A (Green Bonds)
Schedule 10 to Form CT-0253

<u>Year (July 1)</u>	<u>Total Par Amount</u>	<u>Interest Rate</u>
2021	1,795,000	3.000
2022	1,860,000	4.000
2023	1,945,000	5.000
2024	2,035,000	4 000
2025	2,130,000	5.000
2026	2,230,000	*
2027	2,325,000	4.000
2028	2,435,000	5 000
2029	2,560,000	5.000
2030	2,690,000	5.000
2031	2,830,000	5.000
2032	2,970,000	*
2033	3,120,000	5.000
2034	3,280,000	5.000
2035	3,445,000	5 000
2036	3,625,000	5.000
2037	3,810,000	5.000
2038	4,005,000	*
2039	4,210,000	*
2040	4,420,000	*
2041	4,645,000	*
2042	4,885,000	*
2043	5,135,000	5.000
2044	5,395,000	5.000
2045	5,675,000	5.000
2046	5,965,000	5.000

* Indicates split CUSIPS, described more fully below

2026	1,470,000	5.000
2026	760,000	3.000
2032	2,605,000	5.000
2032	365,000	3 000
2038	80,000	3 375
2038	3,925,000	5.000
2039	80,000	3,375
2039	4,130,000	5.000
2040	85,000	3,375
2040	4,335,000	5 000
2041	90,000	3,375
2041	4,555,000	5.000
2042	90,000	3,375
2042	4,795,000	5.000