

The Convention Center Authority, Nashville & Davidson County
Music City Center
201 Fifth Avenue South
Nashville, Tennessee 37201

Date: 04/27/2017

Employer ID number: 27-2078125

Form:

Form 8038-G

Issue date:

201004

Person to contact / ID number:

Eugene Nelson

Employee ID number: 1000244701

Contact telephone number:

(470) 639-2521

Re: : \$53,031,329 The Convention Center Authority of The metropolitan Government of Nashville 2010A-1

Dear: Mr. Charles Starks, President & CEO

Why you're receiving this letter

Based on our audit of the debt issuance named above (Bonds), we decided to close the examination with no change to the position that interest paid to beneficial owners of the Bonds is excludable from gross income.

If we open another audit of the Bonds, any resulting change to our position may affect all open years of the beneficial owners, interest paid to beneficial owners may be included in their gross income, and you may be subject to penalties.

If you have questions, you can contact the person listed at the top of this letter.

Sincerely,

Allyson D. Belsome,

Manager, Tax Exempt Bonds Field Operations

cc: Jeffrey A. Oldham, Esq.