

RECEIVED

JAN 24 2014

REPORT ON DEBT OBLIGATION  
(Pursuant to Tennessee Code Annotated Section 9-21-151)

STATE AND LOCAL FINANCE

1. Public Entity:

Name The Sports Authority of The Metropolitan Government of Nashville  
Address and Davidson County, Tennessee  
730 2nd Ave. South, Ste 103, Nashville, Tennessee 37210  
Public Improvement Rev. Bonds (Ballpark Project), Series 2013B (Federally Taxable)

2. Debt Obligation:

- a. Bond
- b. CON
- c. BAN
- d. GAN
- e. TRAN
- f. CRAN
- g. Capital Lease
- h. Loan Agreement

Note: Enclose a copy of the executed NOTE FORM if applicable.

5. Face Amount of Debt Obligation: \$11,240,000.00

Premium/Discount: -\$205,245.15

6. Type of Sale:

- a. Competitive Public Sale
- b. Informal Bid
- c. Negotiated Sale
- d. Loan Program

3. Security For Debt Obligation:

- a. General Obligation
- b. General Obligation+Revenue+Tax
- c. Revenue
- d. TIF
- e. Annual Appropriations

7. Tax Status:

- a. Tax Exempt
- b. Tax Exempt - Bank Qualified
- c. Taxable

8. Dated Date: 12/19/2013

9. Issue Date (Closing Date): 12/19/2013

4. Purpose of Issue:

- |                                     |                             |                 |
|-------------------------------------|-----------------------------|-----------------|
| <input type="checkbox"/>            | a. General Government       | _____ %         |
| <input type="checkbox"/>            | b. Education                | _____ %         |
| <input type="checkbox"/>            | c. Highways and Streets     | _____ %         |
| <input type="checkbox"/>            | d. Public Safety            | _____ %         |
| <input type="checkbox"/>            | e. Solid Waste Disposal     | _____ %         |
| <input type="checkbox"/>            | f. Industrial Park          | _____ %         |
| <input type="checkbox"/>            | g. Manufacturing Facilities | _____ %         |
| <input type="checkbox"/>            | h. Health Facilities        | _____ %         |
| <input type="checkbox"/>            | i. Airports                 | _____ %         |
| <input type="checkbox"/>            | j. Utilities                | _____ %         |
| <input type="checkbox"/>            | i. Water                    | _____ %         |
| <input type="checkbox"/>            | ii. Sewer                   | _____ %         |
| <input type="checkbox"/>            | iii. Electric               | _____ %         |
| <input type="checkbox"/>            | iv. Gas                     | _____ %         |
| <input type="checkbox"/>            | k. Refunding or Renewal     | _____ %         |
| <input checked="" type="checkbox"/> | l. Other Sports Facilities  | <u>100.00</u> % |

specify

10. Ratings:

- a. Moody's Aa2
- b. Standard & Poor's AA-
- c. Fitch \_\_\_\_\_
- d. Unrated \_\_\_\_\_

11. Interest Cost:

- 5.506000 %  a. TIC
- b. NIC
- c. Variable: Index \_\_\_\_\_ plus \_\_\_\_\_ bps
- d. Other \_\_\_\_\_

12. Recurring Costs:

- a. Remarketing Agent (bps) 0
- b. Liquidity (bps) 0
- c. Credit Enhancements (bps) 0

**13. Maturity Dates, Amounts and Interest Rates**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%
		%			%

If additional space is needed, attach additional sheet.

**14. Repayment Schedule**

This Issue			Total Debt Outstanding		
Year	Cum. Principal Redeemed	% Total	Year	Cum. Principal Redeemed	% Total
1	\$0	0.00	1	\$0	0.00
5	\$3,075,000	5.72	5	\$3,745,000	5.76
10	\$9,045,000	16.82	10	\$10,955,000	16.85
15	\$16,645,000	30.96	15	\$20,085,000	30.90
20	\$26,220,000	48.77	20	\$31,595,000	48.61
25	\$38,320,000	71.28	25	\$46,230,000	71.12
30	\$53,760,000	100.00	30	\$65,000,000	100.00

**15. Itemized Description of the Cost of Issuance**

(Round to Nearest Dollar)

		Name of Firm
a. Financial Advisor Fees*	\$15,619.10	First Southwest
b. Legal Fees:		
i. Bond Counsel	\$17,292.31	Bass, Berry & Sims
ii. Issuer's Counsel		
iii. Trustee's Counsel	\$345.85	Neal & Harwell
MDHA Counsel	\$7,781.54	Bradley Arant Boult Cummings
c. Paying Agent Fees and Registration Fees		
d. Trustee Fees	\$691.69	Regions Bank
e. Remarking Agent Fees		
f. Liquidity Fees		
g. Rating Agency Fees	\$10,202.46	Moody's, S&P
h. Credit Enhancement Fees		
i. Underwriter's Discount 0.59 %	\$66,200.98	Raymond James
i. Take Down		
ii. Management Fee		
iii. Risk Premium		
iv. Underwriter's Counsel		
v. Other Expenses		
j. Printing and Advertising Fees	\$864.62	
k. Issuer Fees		
l. Real Estate Fees		
m. Bank Closing Costs		
n. Other Costs	\$2,537.82	Miscellaneous
<b>Total Costs</b>	<b>\$121,536.37</b>	

\*If other costs are included, please itemize

Note: Enclose a copy of the DISCLOSURE DOCUMENT/ OFFICIAL STATEMENT if applicable.

**16. Description of Continuing Disclosure Obligations**

(Use additional pages if necessary)

Individual Responsible for Completion:  
Date Annual Disclosure is due:

Lannie Holland, Treasurer  
March 31

See form of Continuing Disclosure Agreement attached as Appendix D to the Official Statement, a copy of which can be found at <http://emma.msrb.org/>


**17. Description of Compliance with Written Debt Management Policy:**  
(Use additional pages if necessary)

Term of Debt does not extend beyond life of assets financed.  
Approvals obtained from Sports Authority and Metro Council at properly noticed, public meetings.  
Estimated debt service and issuance costs disclosed at public meetings of the Sports Authority and the Metro Council.  
No deferral of debt beyond project completion. Debt issued on level debt service basis.  
All professionals engaged pursuant to written agreements, disclosing all conflicts (none).

**18. (If any) Description of Derivative and Compliance with Written Derivative Management Policy:**  
(Use additional pages if necessary)

Not applicable.

19.

J. D. Elliott   
Authorized Representative  
Chairman  
Title  
12/19/2013  
Date  
c/o toby.compton@nashville.gov  
Email

Jeffrey A. Oldham  
Preparer  
Bond Counsel  
Title  
Bass, Berry & Sims PLC  
Firm  
12/19/2013  
Date  
joldham@bassberry.com  
Email

20.

Submitted to Governing Body on 1/16/2014 and presented at its public meeting held on 1/16/2014

COPY TO: Director - Office of State and Local Finance, 505 Deaderick Street, Suite 1600,  
James K. Polk State Office Building, Nashville TN 37243-1402

Schedule to CT-0253 for Public Improvement Revenue Bonds (Ballpark Project), Series 2013B (Federally Taxable)  
of the Sports Authority of the Metropolitan Government of Nashville and Davidson County

Section 13

8/1/2016	220,000	1.250%
8/1/2017	225,000	1.850%
8/1/2018	225,000	2.350%
8/1/2019	235,000	2.900%
8/1/2020	240,000	3.400%
<del>8/1/2021</del>	<del>245,000</del>	<del>3.750%</del>
8/1/2022	255,000	3.950%
8/1/2023	265,000	4.150%
8/1/2024	280,000	4.625%
8/1/2025	290,000	4.625%
8/1/2026	305,000	4.625%
8/1/2027	320,000	4.625%
8/1/2028	335,000	4.625%
8/1/2029	350,000	5.375%
8/1/2030	365,000	5.375%
8/1/2031	385,000	5.375%
8/1/2032	405,000	5.375%
8/1/2033	430,000	5.375%
8/1/2034	450,000	5.625%
8/1/2035	480,000	5.625%
8/1/2036	505,000	5.625%
8/1/2037	535,000	5.625%
8/1/2038	565,000	5.625%
8/1/2039	595,000	5.625%
8/1/2040	630,000	5.625%
8/1/2041	665,000	5.625%
8/1/2042	700,000	5.625%
8/1/2043	740,000	5.625%

Weighted Average Maturity: 19.117

Section 15

Official Statement located at:

<http://emma.msrb.org/SecurityView/SecurityDetails.aspx?cusip=ACA62DC2C1906B4D9C51C8F2CE6155B51>.