

DEBT REPORT FOR METROPOLITAN COUNCIL
April 29, 2016

GENERAL OBLIGATION DEBT

Ratings

Moody's Aa2
S&P AA

GENERAL OBLIGATION BONDS PAYABLE

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2015		June 30, 2016		Debt Service Requirements FY2017	
					Principal	Interest	Principal	Interest	Principal	Interest
For GSD General Purposes:										
GSD G.O Pub Impr. Refunding Bonds, Series 2004	3.250 - 5.00	Sept. 1, 2004	Nov. 14, 2016	48,367,055	13,203,432	668,297	6,764,226	169,105	6,764,228	169,106
GSD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	49,817,419	2,414,389	120,717	-	-	-	-
GSD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	108,212,477	17,392,244	870,127	-	-	-	-
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	113,783,394	10,465,285	448,862	5,350,167	106,996	5,350,167	106,994
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	125,908,003	13,161,393	1,306,257	8,701,651	646,261	4,676,504	439,012
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	174,880,073	11,787,370	1,768,107	11,787,370	1,178,738	-	589,369
GSD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	159,008,728	123,714,158	26,924,280	117,354,364	21,376,883	17,895,059	5,017,056
GSD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	138,046,756	138,046,756	125,505,301	138,046,756	117,626,973	-	7,878,328
GSD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	25,653,536	6,279,334	101,414	-	-	-	-
GSD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	144,150,016	120,196,747	26,836,240	115,889,585	21,307,818	17,578,425	5,001,193
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	49,712,377	42,252,843	11,534,623	40,285,121	9,485,643	2,070,656	1,952,678
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	154,956,701	153,418,119	51,055,777	151,743,077	43,714,685	1,855,851	7,256,231
GSD G.O. Improvement Bonds (Federally Taxable QECB), Series 2012	3.367	Aug. 15, 2012	Aug. 1, 2027	6,440,000	6,440,000	2,710,435	6,440,000	2,493,600	-	216,835
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	67,480,283	65,001,671	8,624,056	64,066,482	7,342,239	9,448,057	1,231,020
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	138,755,487	138,755,487	62,895,529	134,538,871	56,457,757	-	6,374,523
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	253,070,885	253,070,885	162,680,475	253,070,885	150,034,293	-	12,646,182
GSD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	33,884,829	33,884,829	14,512,130	33,884,829	13,043,787	-	1,694,241
GSD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	72,314,470	72,314,470	13,588,296	70,888,766	12,137,072	1,206,632	1,668,156
GSD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	240,454,032	-	-	240,454,032	130,193,530	-	6,647,938
Total General Obligation Bonds Payable For General Purposes				2,104,896,521	1,221,799,412	512,150,923	1,399,066,182	587,315,380	66,845,579	58,888,862

For School Purposes:

GSD G.O Pub Impr. Refunding Bonds, Series 2004	3.250 - 5.00	Sept. 1, 2004	Nov. 14, 2016	2,972,945	811,568	41,078	415,774	10,395	415,772	10,394
GSD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	79,503,345	3,853,111	192,649	-	-	-	-
GSD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	76,238,996	12,106,820	604,827	-	-	-	-
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	69,160,188	6,361,044	272,872	3,251,957	65,048	3,251,956	65,048
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	58,421,307	5,558,551	546,257	3,750,367	270,256	1,897,175	183,588
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	95,095,340	6,409,673	961,451	6,409,673	640,967	-	320,484
GSD G. O Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	114,567,598	90,813,911	18,993,981	85,842,585	14,933,756	13,988,215	3,645,667
GSD G. O Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	70,516,649	70,516,649	64,110,257	70,516,649	60,085,872	-	4,024,385
GSD G. O Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	20,052,863	4,908,430	79,272	-	-	-	-
GSD G. O Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	120,126,326	100,165,056	22,363,777	96,409,047	17,756,708	14,648,848	4,167,707
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	32,574,740	27,479,274	7,142,806	25,336,996	5,824,975	2,254,344	1,206,894
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	53,280,200	52,751,175	17,554,982	52,175,230	15,030,826	638,114	2,494,977
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	62,161,564	59,878,313	7,944,319	59,016,834	6,763,533	8,703,372	1,133,992
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	82,814,365	82,814,365	37,538,360	80,297,734	33,696,062	-	3,804,549
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	84,932,213	84,932,213	54,596,611	84,932,213	50,352,471	-	4,244,140
GSD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	22,804,914	22,804,914	9,766,845	22,804,914	8,778,632	-	1,140,246
GSD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	30,240,838	30,240,838	5,682,424	29,644,630	5,075,543	504,596	697,598
GSD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	97,563,777	-	-	97,563,777	52,825,783	-	4,719,762
Total General Obligation Bonds Payable for School Purposes				1,173,028,168	662,405,905	248,392,768	718,368,380	272,110,828	46,302,391	31,859,431

Total General Obligation Bonds Payable - General Services District

				3,277,924,688	1,884,205,317	760,543,691	2,117,434,562	859,426,208	113,147,970	90,748,293
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GENERAL OBLIGATION DEBT (Continued)

				June 30, 2015		June 30, 2016		Debt Service Requirements FY2017		
				Principal	Interest	Principal	Interest	Ratings		
								Moody's	Aa2	
								S&P		
								AA		
GENERAL OBLIGATION BONDS PAYABLE										
Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal	Interest	Principal	Interest	Principal	Interest	
For USD General Purposes:										
USD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	13,979,236	677,500	33,874	-	-	-	
USD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	6,008,527	960,936	48,046	-	-	-	
USD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	20,371,418	1,873,671	80,366	957,876	19,156	957,877	
USD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	2,560,690	260,056	25,735	172,983	12,732	91,321	
USD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	38,024,587	2,562,957	384,443	2,562,957	256,295	-	
USD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	22,899,473	19,732,730	3,414,252	18,372,183	2,543,042	3,828,278	
USD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	43,441,595	43,441,595	39,494,954	43,441,595	37,015,742	-	
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	5,488,045	1,343,335	21,696	-	-	-	
USD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	25,925,413	21,617,414	4,826,504	20,806,800	3,832,216	3,161,484	
USD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	6,688,796	6,688,796	1,979,606	6,688,796	1,649,776	-	
USD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	18,873,099	18,685,706	6,218,387	18,481,693	5,324,272	226,035	
USD G.O. Refunding Bonds (Taxable) , Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	7,471,610	7,197,170	954,880	7,093,623	812,954	1,046,116	
USD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	23,915,148	23,915,148	10,840,336	23,188,395	9,730,756	-	
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	30,135,613	30,135,613	19,371,947	30,135,613	17,866,043	-	
USD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	3,040,257	3,040,257	1,302,075	3,040,257	1,170,331	-	
USD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	1,424,692	1,424,692	267,708	1,396,604	239,117	23,772	
USD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	8,531,298	-	-	8,531,298	4,619,260	-	
Total General Obligation Bonds Payable (governmental activities)				278,779,497	183,557,576	89,264,809	184,870,673	85,091,693	9,334,884	8,716,483
USD G.O. Multi-purpose Bonds, Series 2005A (District Energy System) (1)	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	7,695,000	390,000	19,513	-	-	-	
USD G.O. Improvement & Refunding Bonds, Series 2010A (1)	2.21 - 5.71	Jun.10, 2010	July 1, 2034	274,201	274,201	39,472	265,868	27,129	23,448	
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C (1)	2.21 - 3.23	Jun.10, 2010	July 1, 2015	290,556	118,901	1,921	-	-	-	
USD G.O. Refunding Bonds, Series 2010D (DES)	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	1,158,245	965,783	215,628	929,568	171,207	141,243	
USD G.O. Refunding Bonds, Series 2011 (DES)	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	504,087	504,087	195,591	504,087	171,231	-	
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	3,231,543	3,112,846	412,995	3,068,060	351,610	452,455	
District Energy System Revenue Refunding Bonds, Series 2012A	2.000 - 5.000	Aug. 15, 2012	Oct. 1, 2033	47,450,000	44,435,000	21,174,975	42,870,000	19,286,200	1,615,000	
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	6,526,289	6,526,289	4,195,268	6,526,289	3,869,143	-	
USD G.O. Improvement Bonds, Series 2015C	4.00 - 5.50	Jul. 30, 2015	July 1, 2034	685,894	-	-	685,894	371,376	-	
Total General Obligation Bonds Payable (business-type activities)				67,815,815	56,327,107	26,255,363	54,849,766	24,247,898	2,232,146	2,335,322
Total General Obligation Bonds Payable - Urban Services District				346,595,312	239,884,683	115,520,172	239,720,439	109,339,591	11,567,030	11,051,805
Total General Obligation Bonds Payable				3,624,520,000	2,124,090,000	876,063,863	2,357,155,000	968,765,799	124,715,000	101,800,098
General Obligation Debt Service as Percentage of Proposed 2016 Operating Budget										10.85%
State Loans for School Purposes										
Qualified Zone Academy Bonds, Series 2005		Dec. 28, 2005	Dec. 1, 2020	6,218,500	2,487,400		2,167,875		319,525	
Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)		Dec. 17, 2009	Sep. 15, 2026	21,120,000	14,750,367	3,525,192	13,432,512	3,184,104	1,317,855	
Qualified School Construction Bonds, Series 2010 (Tax Credit Bonds)		Oct. 7, 2010	Sep. 15, 2027	35,555,000	27,050,456	20,359,371	24,831,879	20,180,965	2,218,577	
Total State Loans				62,893,500	44,288,223	23,884,563	40,432,266	23,365,069	3,855,957	519,494

WATER AND SEWER REVENUE DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2015		June 30, 2016		Debt Service Requirements FY2017	
					Principal	Interest	Principal	Interest	Principal	Interest
					<u>Ratings</u>		Senior	Subordinate		
								Moody's	Aa3	A1
								S&P	AA-	A+
REVENUE BONDS PAYABLE										
Dept of Water and Sewerage Rev. Refunding Bonds of 2007	4.25 - 5.00	Jul. 15, 2007	Jan. 1, 2016	36,240,000	2,460,000	104,550	-	-	-	-
Dept of Water and Sewerage Rev. Refunding Bonds of 2008A	3.250 - 5.250	Feb. 15, 2008	Jan. 1, 2022	122,530,000	96,190,000	20,698,050	84,290,000	15,886,887	12,450,000	4,266,413
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2010A	3.00 - 5.00	Dec. 9, 2010	Jul. 1, 2027	104,050,000	88,490,000	29,899,325	82,575,000	25,887,500	6,045,000	3,771,975
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010B(BABs)	6.393 - 6.568	Dec. 9, 2010	Jul. 1, 2037	135,000,000	135,000,000	157,026,464	135,000,000	148,233,505		8,792,959
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010C	6.693	Dec. 9, 2010	Jul. 1, 2041	75,000,000	75,000,000	124,813,406	75,000,000	119,793,656		5,019,750
Dept of Water and Sewerage Rev. Refunding Bonds, Federally Taxable Series 2010D	4.255 - 4.791	Dec. 9, 2010	Jul. 1, 2018	7,610,000	7,610,000	870,210	7,610,000	541,098		329,112
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 2, 2012	Jul. 1, 2025	129,625,000	122,505,000	28,457,625	122,505,000	22,532,375	10,300,000	5,667,750
Dept of Water and Sewerage Revenue Bonds, Series 2013	1.89 - 5.00	Apr. 25, 2013	Jul. 1, 2033	237,930,000	237,930,000	220,558,625	237,930,000	209,377,775		11,180,850
Total Revenue Bonds Payable - Department of Water and Sewerage				847,985,000	765,185,000	582,428,255	744,910,000	542,252,796	28,795,000	39,028,808

CONVENTION CENTER AUTHORITY DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2015		June 30, 2016		Debt Service Requirements FY2017	
					Principal	Interest	Principal	Interest	Principal	Interest
					<u>Ratings</u>		Series A	Series B		
								Moody's	A2	Aa3
								S&P	A	A
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-1	3.25 - 5.00	Apr. 14, 2010	Jul. 1, 2026	51,730,000	51,730,000	16,086,088	48,510,000	13,781,138	3,420,000	2,154,778
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-2 (Federally Taxable Build America Bonds)	7.431	Apr. 14, 2010	Jul. 1, 2043	152,395,000	152,395,000	244,921,487	152,395,000	233,597,015		11,324,472
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	498,996,111	419,090,000	471,686,279	4,445,000	27,201,774
Total Convention Center Bonds				623,215,000	623,215,000	760,003,686	619,995,000	719,064,432	7,865,000	40,681,034

SPORTS AUTHORITY DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2015		June 30, 2016		Debt Service Requirements FY2017	
					Principal	Interest	Principal	Interest	Principal	Interest
					<u>Ratings</u>		Aa3			
								Moody's	Aa3	
								S&P	AA-	
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	21,340,000	11,165,512	20,560,000	10,242,525	800,000	905,328
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	6,180,000	339,347	4,690,000	198,624	1,525,000	107,031
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000	13,645,000	6,936,288	13,125,000	6,374,245	530,000	555,428
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000	25,560,000	4,760,468	25,195,000	3,982,451	3,250,000	752,307
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000	53,760,000	47,397,547	53,760,000	44,823,778	995,000	2,558,844
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000	11,240,000	10,950,253	11,240,000	10,388,145	220,000	560,733
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	4.00 - 5.00	Aug. 14, 2014	Jul. 1, 2026	17,390,000	17,390,000	6,509,350	15,005,000	5,753,550	-	708,100
Total Sports Authority Bonds				155,880,000	149,115,000	88,058,765	143,575,000	81,763,318	7,320,000	6,147,770

CONTINGENT LIABILITY

				Amount of Original Issue	June 30, 2015		June 30, 2016		Debt Service Requirements FY2017	
					Principal	Interest	Principal	Interest	Principal	Interest
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	21,340,000	11,165,512	20,560,000	10,242,525	800,000	905,328
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	6,180,000	339,347	4,690,000	198,624	1,525,000	107,031
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000	13,645,000	6,936,288	13,125,000	6,374,245	530,000	555,428
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000	25,560,000	4,760,468	25,195,000	3,982,451	3,250,000	752,307
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	4.00 - 5.00	Aug. 14, 2014	Jul. 1, 2026	17,390,000	17,390,000	6,509,350	15,005,000	5,753,550	-	708,100
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	498,996,111	419,090,000	471,686,279	4,445,000	27,201,774
Convention Center Hotel Project-Resolution RS2010-1412		Oct. 19, 2010	Jul. 31, 2033	245,500,000	232,000,000		223,000,000		10,000,000	
Total GSD Non-Tax Revenue Contingent Liability				755,470,000	735,205,000	528,707,076	720,665,000	498,237,674	20,550,000	30,229,967
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000	53,760,000	47,397,547	53,760,000	44,823,778	995,000	2,558,844
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000	11,240,000	10,950,253	11,240,000	10,388,145	220,000	560,733
Taxable Parking Revenue Bonds, (Parking Real Estate Fund II, LP Project, Series 2014-MDHA)	2.664 - 5.00	Nov. 14, 2014	Nov. 1, 2044	42,940,000	42,940,000	38,863,795	42,940,000	36,915,348	30,000	1,984,447
Total USD Non-Tax Revenue Contingent Liability				107,940,000	107,940,000	97,211,595	107,940,000	92,127,271	1,245,000	5,104,023

COMMERCIAL PAPER

FY2016 Commercial Paper Activity

2014 General Obligation Commercial Paper Program

For G.O. Commercial Paper Program Series A-1

	Issue Date	Draw Amount	Last Roll Date	Roll Amount	Maturity Date	Rate	Interest	<u>Ratings</u>
								Moody's P-1 S&P A-1+
***	8/1/2014	30,000,000	3/2/2015	30,000,000	6/1/2015	0.060%	4,550	
***	4/30/2015	18,900,000	5/4/2015	18,900,000	6/2/2015	0.100%	1,523	
	4/30/2015	11,100,000	5/4/2015	11,100,000	6/2/2015	0.100%	894	
***	6/5/2014	47,500,000	5/5/2015	47,500,000	6/2/2015	0.100%	3,694	
***	12/2/2014	8,000,000	5/7/2015	8,000,000	6/4/2015	0.100%	622	
***	1/16/2013	30,000,000	3/5/2015	30,000,000	6/4/2015	0.060%	4,550	
***	9/30/2014	20,000,000	3/5/2015	20,000,000	6/4/2015	0.060%	3,033	
***	12/2/2014	22,000,000	5/7/2015	22,000,000	6/10/2015	0.100%	2,078	
			6/10/2015	10,000,000	6/11/2015	0.090%	25	
***	2/26/2015	20,000,000		20,000,000	6/15/2015	0.060%	3,633	
***	6/5/2014	2,500,000	5/18/2015	2,500,000	7/15/2015	0.060%	242	
***	9/30/2014	10,000,000	5/19/2015	10,000,000	7/16/2015	0.090%	1,450	
***	1/16/2013	10,000,000	5/19/2015	10,000,000	7/16/2015	0.090%	1,450	
***	2/26/2015	20,000,000	5/19/2015	20,000,000	7/21/2015	0.090%	3,150	
***	2/26/2015	10,000,000	5/20/2015	10,000,000	7/21/2015	0.090%	1,550	
	6/24/2015	30,000,000		30,000,000	7/22/2015	0.100%	2,333	
			6/1/2015	30,000,000	7/22/2015	0.090%	3,825	
			6/2/2015	30,000,000	7/22/2015	0.090%	3,750	
			6/2/2015	47,500,000	7/22/2015	0.090%	5,938	
			6/4/2015	30,000,000	7/22/2015	0.080%	3,200	
			6/4/2015	20,000,000	7/22/2015	0.080%	2,133	
			6/4/2015	8,000,000	7/22/2015	0.080%	853	
			5/7/2015	12,000,000	7/22/2015	0.090%	1,260	
			5/7/2015	10,000,000	7/22/2015	0.100%	1,139	
			6/15/2015	20,000,000	7/22/2015	0.090%	1,850	
			7/15/2015	2,500,000	7/22/2015	0.050%	24	
			7/16/2015	20,000,000	7/31/2015	0.050%	417	
			7/21/2015	30,000,000	7/31/2015	0.040%	333	
			7/22/2015	240,000,000	7/31/2015	0.050%	3,000	
			7/31/2015	22,110,000	9/1/2015	0.040%	786	
			7/31/2015	3,185,000	9/2/2015	0.040%	117	
			7/31/2015	5,665,000	9/8/2015	0.040%	245	

		9/1/2015	22,110,000	10/5/2015	0.020%	418
		9/2/2015	3,185,000	10/6/2015	0.020%	60
		7/31/2015	10,140,000	10/6/2015	0.050%	944
		9/8/2015	5,665,000	10/14/2015	0.020%	113
		10/5/2015	22,110,000	11/2/2015	0.030%	516
		11/3/2015	3,185,000	11/3/2015	0.010%	1
		10/6/2015	3,185,000	11/5/2015	0.030%	80
9/4/2015	5,000,000		5,000,000	12/2/2015	0.040%	494
		11/2/2015	22,110,000	12/2/2015	0.020%	369
9/4/2015	25,000,000		25,000,000	12/3/2015	0.040%	2,500
		10/14/2015	5,665,000	12/16/2015	0.040%	397
		12/3/2015	25,000,000	1/4/2016	0.050%	1,111
11/4/2015	15,000,000		15,000,000	1/13/2016	0.030%	875
		12/16/2015	5,665,000	1/20/2016	0.030%	165
		12/2/2015	5,000,000	2/2/2016	0.050%	431
		12/2/2015	22,110,000	2/2/2016	0.050%	1,904
		10/6/2015	10,140,000	2/4/2016	0.070%	2,386
11/4/2015	15,000,000		15,000,000	2/4/2016	0.050%	1,917
		11/3/2015	3,185,000	2/4/2016	0.070%	557
1/12/2016	12,500,000		12,500,000	2/17/2016	0.020%	250
		1/13/2016	15,000,000	2/17/2016	0.020%	292
		2/2/2016	5,000,000	3/2/2016	0.020%	81
		2/2/2016	22,110,000	3/2/2016	0.020%	356
		1/4/2016	25,000,000	3/3/2016	0.060%	2,458
		3/3/2016	25,000,000	3/4/2016	0.040%	28
		2/4/2016	3,185,000	3/7/2016	0.020%	57
1/12/2016	5,000,000		5,000,000	3/15/2016	0.040%	350
		2/17/2016	15,000,000	3/16/2016	0.030%	350
		2/17/2016	12,500,000	3/16/2016	0.030%	292
		3/7/2016	3,185,000	3/16/2016	0.050%	312
		3/7/2016	25,000,000	3/16/2016	0.050%	40
1/12/2016	12,500,000		12,500,000	4/7/2016	0.080%	2,389
		1/20/2016	5,665,000	4/7/2016	0.070%	859
		3/16/2016	15,000,000	4/11/2016	0.200%	2,167
		3/16/2016	12,500,000	4/11/2016	0.200%	1,806
		3/16/2016	3,185,000	4/11/2016	0.200%	460
		3/16/2016	25,000,000	4/11/2016	0.200%	3,611
		4/11/2016	50,000,000	4/25/2016	0.430%	8,361
		4/11/2016	5,685,000	4/25/2016	0.430%	951
		2/4/2016	10,140,000	5/2/2016	0.060%	1,487
		2/4/2016	15,000,000	5/2/2016	0.060%	2,200
		3/2/2016	5,000,000	5/3/2016	0.090%	775
		3/2/2016	22,110,000	5/3/2016	0.090%	3,427
		3/15/2016	5,000,000	5/17/2016	0.200%	1,750
		4/7/2016	18,165,000	6/7/2016	0.500%	15,390
4/27/2016	30,000,000					

*** Commercial Paper retired by G.O. Improvement Bonds, Series 2015C

248,900,000

Total G.O. CP Series A-1

161,100,000

129,383

COMMERCIAL PAPER (Continued)

For G.O. Commercial Paper Program Series A-2

***	1/16/2013	10,000,000	5/14/2015	10,000,000	7/2/2015	0.100%	1,361
***	3/5/2013	10,000,000	5/14/2015	10,000,000	7/2/2015	0.100%	1,361
***	3/5/2013	2,500,000	6/4/2015	2,500,000	7/7/2015	0.090%	206
***	6/24/2015	10,000,000		10,000,000	7/7/2015	0.090%	325
***	3/5/2013	37,500,000	6/4/2015	37,500,000	7/9/2015	0.090%	3,281
***	4/30/2015	20,000,000	6/1/2015	20,000,000	7/21/2015	0.100%	2,778
***	9/30/2014	20,000,000	5/5/2015	20,000,000	7/22/2015	0.100%	4,333
***	12/3/2014	2,000,000	5/19/2015	2,000,000	7/22/2015	0.090%	320
***	12/3/2014	18,000,000	5/19/2015	18,000,000	7/22/2015	0.090%	2,250
***	2/26/2015	21,100,000	5/19/2015	21,100,000	7/22/2015	0.090%	3,376
			7/2/2015	20,000,000	7/31/2015	0.080%	1,289
			7/7/2015	12,500,000	7/31/2015	0.060%	583
			7/9/2015	37,500,000	7/31/2015	0.060%	1,375
			7/21/2015	20,000,000	7/31/2015	0.050%	278
			7/22/2015	21,100,000	7/31/2015	0.050%	264
			7/22/2015	20,000,000	7/31/2015	0.050%	250
			7/22/2015	20,000,000	7/31/2015	0.050%	250
	2/26/2015	3,900,000		3,900,000	8/6/2015	0.080%	1,395
	8/1/2014	20,000,000	3/2/2015	20,000,000	8/6/2015	0.080%	6,978
	6/24/2015	10,000,000		10,000,000	10/6/2015	0.110%	3,178
			8/6/2015	3,900,000	11/2/2015	0.070%	667
			8/6/2015	20,000,000	11/2/2015	0.070%	3,422
	9/4/2015	20,000,000		20,000,000	12/3/2015	0.070%	3,500
			11/2/2015	3,900,000	1/6/2016	0.050%	352
			11/2/2015	20,000,000	1/6/2016	0.050%	1,806
			12/3/2015	20,000,000	2/2/2016	0.070%	2,372
	11/4/2015	20,000,000		20,000,000	2/3/2016	0.050%	2,528
			10/6/2015	10,000,000	2/4/2016	0.070%	2,353
			1/6/2016	3,900,000	3/2/2016	0.050%	303
			1/6/2016	20,000,000	3/2/2016	0.050%	1,557
	1/12/2016	20,000,000		20,000,000	3/3/2016	0.040%	1,133
			3/3/2016	20,000,000	3/9/2016	0.050%	167
			2/3/2016	10,000,000	4/5/2016	0.050%	861
			2/2/2016	20,000,000	4/7/2016	0.060%	2,167
			2/3/2016	10,000,000	5/2/2016	0.080%	1,978
			3/9/2016	20,000,000	5/3/2016	0.220%	6,722
			3/2/2016	3,900,000	5/4/2016	0.110%	751
			3/2/2016	20,000,000	5/4/2016	0.110%	3,850
			2/4/2016	10,000,000	5/5/2016	0.080%	2,022
			4/7/2016	20,000,000	6/6/2016	0.480%	16,000
			4/5/2016	10,000,000	7/7/2016	0.570%	14,725
	4/27/2016	20,000,000					

*** Commercial Paper retired by G.O. Improvement Bonds, Series 2015C

151,100,000

Total G.O. CP Series A-2

Total

113,900,000

104,667

For G.O. Commercial Paper Program Extendable

5/13/2014	37,500,000	5/13/2015	37,500,000	7/1/2015	0.090%	8,322
5/13/2014	12,500,000	5/13/2015	12,500,000	7/21/2015	0.200%	4,726
		7/1/2015	37,500,000	7/29/2015	0.090%	2,589
		7/21/2015	12,500,000	8/20/2015	0.100%	1,027
		7/29/2015	37,500,000	9/16/2015	0.100%	5,034
		8/20/2015	12,500,000	11/5/2015	0.110%	2,901
		9/16/2015	37,500,000	12/10/2015	0.100%	8,733
		11/5/2015	12,500,000	2/2/2016	0.110%	3,349
		12/10/2015	37,500,000	3/9/2016	0.140%	12,918
		2/2/2016	12,500,000	4/4/2016	0.110%	1,694
		3/9/2016	37,500,000	5/2/2016	0.270%	14,939
		4/4/2016	12,500,000	5/5/2016	0.580%	6,141

Total G.O. Extendable CP 50,000,000 72,373

Total G.O. Commercial Paper Outstanding and Interest Payments 325,000,000 306,423

***Total G.O. Commercial Paper Retired by G.O. Improvement Bonds, Series 2015C 400,000,000

2015 Water and Sewer Commercial Paper Program

For Water and Sewer Commercial Paper Program Series 2015A

4/15/2015	25,000,000		25,000,000	7/8/2015	0.130%	7,479
			25,000,000	10/6/2015	0.130%	8,014
8/5/2015	25,000,000			10/6/2015	0.090%	3,822
10/30/2015	25,000,000		25,000,000	11/2/2015	0.020%	41
		10/6/2015	25,000,000	1/14/2016	0.060%	4,108
		10/6/2015	25,000,000	1/14/2016	0.060%	4,108
		11/2/2015	25,000,000	1/14/2016	0.060%	2,999
1/6/2016	25,000,000		25,000,000	3/28/2016	0.070%	3,921
		1/14/2016	25,000,000	4/8/2016	0.100%	5,806
		1/14/2016	25,000,000	4/8/2016	0.100%	5,806
		1/14/2016	25,000,000	4/8/2016	0.100%	5,806
		3/28/2016	25,000,000	4/26/2016	0.350%	6,933
		4/8/2016	17,500,000	6/7/2016	0.490%	14,057
		4/8/2016	57,500,000	6/10/2016	0.490%	48,498

Total Water and Sewer Series 2015A CP 100,000,000 121,398

For Water and Sewer Commercial Program Extendable

4/15/2015	5,000,000	4/17/2015	5,000,000	7/16/2015	0.250%	3,082
4/15/2015	20,000,000	4/22/2015	20,000,000	7/16/2015	0.350%	16,301
			25,000,000	8/18/2015	0.130%	2,938
			25,000,000	10/8/2015	0.120%	4,192
		10/8/2015	25,000,000	12/3/2015	0.120%	4,603
		12/3/2015	25,000,000	1/20/2016	0.100%	3,284
		1/20/2016	25,000,000	4/4/2016	0.110%	5,635
		4/4/2016	10,000,000	4/5/2016	0.500%	137
		4/4/2016	15,000,000	5/5/2016	0.600%	7,623
		4/5/2016	10,000,000	5/5/2016	0.650%	5,328

Total Water and Sewer Extendable CP 25,000,000 53,123

Total Water and Sewer Commercial Paper Outstanding and Interest Payments 125,000,000 174,521

REFUNDING BONDS

FY2016 Refunding Activity

Prior Debt Service	Refunding Debt Service	Savings	Net Present Value Savings	Net Present Value Savings Percentage
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