

**DEBT REPORT FOR METROPOLITAN COUNCIL
April 30, 2015**

GENERAL OBLIGATION DEBT

Ratings
Moody's Aa2
S&P AA

Outstanding Principal and Interest at

GENERAL OBLIGATION BONDS PAYABLE

Debt Service Requirements
FY2016

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	June 30, 2014		June 30, 2015		Debt Service Requirements FY2016	
					Principal	Interest	Principal	Interest	Principal	Interest
For GSD General Purposes:										
GSD G.O. Pub Impr. Refunding Bonds, Series 2004	3.250 - 5.00	Sept. 1, 2004	Nov. 14, 2016	48,387,055	19,327,038	1,481,559	13,203,433	668,297	6,439,206	499,192
GSD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	49,817,419	4,714,066	356,425	2,414,389	120,715	2,414,389	120,715
GSD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	108,212,477	28,597,458	2,300,950	17,392,244	870,128	17,392,243	870,128
GSD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	150,292,131	6,703,450	335,172	-	-	-	-
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	113,783,394	15,331,363	1,040,258	10,465,285	448,860	5,115,118	341,866
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	125,908,003	79,791,513	30,659,528	13,161,392	1,306,257	4,459,742	659,996
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	174,880,073	11,787,371	2,357,475	11,787,370	1,768,106	-	589,369
GSD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	159,008,728	159,008,728	49,136,730	123,714,159	26,924,280	6,359,794	5,547,398
GSD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	138,046,756	138,046,756	133,383,629	138,046,756	125,505,299	-	7,878,328
GSD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	25,653,536	21,102,239	517,686	6,279,334	101,411	6,279,334	101,411
GSD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	144,150,016	126,316,794	32,564,801	120,196,747	26,836,240	4,507,162	5,528,422
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	49,712,377	44,124,812	13,667,400	42,252,843	11,534,620	1,967,722	2,048,980
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	154,956,701	154,956,701	58,450,719	153,418,119	51,055,775	1,675,042	7,341,092
GSD G.O. Improvement Bonds (Federally Taxable QECB), Series 2012	3.367	Aug. 15, 2012	Aug. 1, 2027	6,440,000	6,440,000	2,927,270	6,440,000	2,710,435	-	216,835
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	67,480,283	65,932,052	9,911,496	65,001,671	8,624,058	935,189	1,281,817
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	138,755,487	138,755,487	69,396,551	138,755,487	62,895,530	4,216,616	6,437,772
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	253,070,885	253,070,885	175,326,657	253,070,885	162,680,475	-	12,646,182
GSD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	33,884,829	-	-	33,884,829	14,512,130	-	1,468,343
GSD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	72,314,470	-	-	72,314,470	13,588,296	1,425,704	1,451,225
Total General Obligation Bonds Payable For General Purposes				2,014,734,620	1,274,006,703	583,814,306	1,221,799,413	512,150,912	63,187,260	55,029,071
For School Purposes:										
GSD G.O. Pub Impr. Refunding Bonds, Series 2004	3.250 - 5.00	Sept. 1, 2004	Nov. 14, 2016	2,972,945	1,187,962	91,066	811,566	41,078	395,794	30,683
GSD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	79,503,345	7,523,136	568,815	3,853,111	192,649	3,853,111	192,649
GSD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	76,238,996	19,902,645	1,599,008	12,106,820	604,825	12,106,822	604,825
GSD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	43,740,078	1,950,931	97,550	-	-	-	-
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	69,160,188	9,318,759	632,365	6,361,044	272,871	3,109,087	207,824
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	58,421,307	36,976,352	14,002,008	5,558,551	546,257	1,808,184	276,001
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	95,095,340	6,409,673	1,281,935	6,409,673	961,452	-	320,484
GSD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	114,567,598	114,567,598	34,283,819	90,813,911	18,993,981	4,971,326	4,060,225
GSD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	70,516,649	70,516,649	68,134,643	70,516,649	64,110,258	-	4,024,385
GSD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	20,052,863	16,495,203	404,664	4,908,432	79,272	4,908,431	79,271
GSD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	120,126,326	105,265,147	27,137,630	100,165,056	22,363,778	3,756,009	4,607,069
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	32,574,740	29,517,305	8,559,911	27,479,274	7,142,807	2,142,278	1,317,831
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	53,280,200	53,280,200	20,097,654	52,751,175	17,554,982	575,945	2,524,156
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	62,161,564	60,735,363	9,130,284	59,878,313	7,944,319	861,479	1,180,786
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	82,814,365	82,814,365	41,418,408	82,814,365	37,538,360	2,516,631	3,842,298
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	84,932,213	84,932,213	58,840,751	84,932,213	54,596,611	-	4,244,140
GSD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	22,804,914	-	-	22,804,914	9,766,845	-	988,213
GSD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	30,240,838	-	-	30,240,838	5,682,424	596,208	606,881
Total General Obligation Bonds Payable for School Purposes				1,119,204,469	701,393,501	286,280,511	662,405,905	248,392,769	41,601,306	29,107,720
Total General Obligation Bonds Payable - General Services District				3,133,939,089	1,975,400,204	870,094,817	1,884,205,318	760,543,681	104,788,566	84,136,790

GENERAL OBLIGATION DEBT (Continued)

GENERAL OBLIGATION BONDS PAYABLE	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Debt Service Requirements	
					June 30, 2014		June 30, 2015		FY2016	
					Principal	Interest	Principal	Interest	Principal	Interest
For USD General Purposes:										
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A	4.250 - 5.25	Apr. 1, 2002	July 1, 2014	31,065,000	2,645,000	69,430	-	-	-	-
USD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	13,979,236	1,322,808	100,016	677,500	33,874	677,500	33,874
USD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	6,008,527	1,579,897	127,042	960,936	48,047	960,935	48,047
USD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	19,967,791	890,619	44,528	-	-	-	-
USD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	20,371,418	2,744,878	186,252	1,873,671	80,367	915,795	61,210
USD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	2,560,690	1,622,134	620,438	260,056	25,735	87,074	13,003
USD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	38,024,587	2,562,956	512,591	2,562,957	384,443	-	128,148
USD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	22,899,473	2,899,473	5,796,507	19,732,730	3,414,253	1,360,547	871,210
USD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	43,441,595	43,441,595	41,974,166	43,441,595	39,494,954	-	2,479,212
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	5,488,044	4,514,389	110,749	1,343,335	21,696	1,343,334	21,695
USD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	25,925,413	22,718,105	5,856,787	21,617,414	4,826,504	810,614	994,288
USD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	6,688,796	6,688,796	2,306,315	6,688,796	1,979,606	-	329,830
USD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	18,873,099	18,873,099	7,119,061	18,685,706	6,218,387	204,013	894,115
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	7,471,610	7,300,185	1,097,429	7,197,170	954,880	103,547	141,926
USD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	23,915,149	23,915,148	11,960,816	23,915,148	10,840,336	726,753	1,109,580
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	30,135,613	30,135,613	20,877,851	30,135,613	19,371,947	-	1,505,904
USD G.O. Refunding Bonds, Series 2015A	5.00	Feb. 19, 2015	July 1, 2026	3,040,257	-	-	3,040,257	1,302,075	-	131,744
USD G.O. Refunding Bonds, Series 2015B (Taxable)	.30 - 3.493	Feb. 19, 2015	July 1, 2029	1,424,692	-	-	1,424,692	267,708	28,088	28,591
Total General Obligation Bonds Payable (governmental activities)				321,280,990	193,854,695	98,759,978	183,557,576	89,264,812	7,218,200	8,792,376
USD G.O. Multi-purpose Bonds, Series 2005A (District Energy System) (1)	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	7,695,000	765,000	57,745	390,000	19,513	390,000	19,512
USD G.O. Improvement & Refunding Bonds, Series 2010A (1)	2.21 - 5.71	Jun.10, 2010	July 1, 2034	274,201	274,201	51,982	274,201	39,472	8,333	12,343
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C (1)	2.21 - 3.23	Jun.10, 2010	July 1, 2015	290,556	273,169	7,983	118,901	1,921	118,901	1,920
USD G.O. Refunding Bonds, Series 2010D (DES)	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	1,158,245	1,014,955	261,657	965,783	215,628	36,215	44,421
USD G.O. Refunding Bonds, Series 2011 (DES)	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	504,087	504,087	219,951	504,087	195,591	-	24,360
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	3,231,543	3,157,400	474,649	3,112,845	412,995	44,785	61,385
District Energy System Revenue Refunding Bonds, Series 2012A	2.000 - 5.000	Aug. 15, 2012	Oct. 1, 2033	47,450,000	45,960,000	23,106,575	44,435,000	21,174,975	1,565,000	1,888,775
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	6,526,289	6,526,289	4,521,392	6,526,289	4,195,267	-	326,125
Total General Obligation Bonds Payable (business-type activities)				67,129,921	58,475,101	28,701,934	56,327,106	26,255,362	2,163,234	2,378,840
Total General Obligation Bonds Payable - Urban Services District				388,410,911	252,329,796	127,461,912	239,884,682	115,520,174	9,381,434	11,171,216
Total General Obligation Bonds Payable				3,522,350,000	2,227,730,000	997,556,729	2,124,090,000	876,063,855	114,170,000	95,308,006
General Obligation Debt Service as Percentage of Proposed 2016 Operating Budget									10.50%	
State Loans for School Purposes										
Qualified Zone Academy Bonds, Series 2005		Dec. 28, 2005	Dec. 1, 2020	6,218,500	2,901,967	-	2,487,400	-	319,525	-
Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)		Dec. 17, 2009	Sep. 15, 2026	21,120,000	16,068,222	3,866,280	14,750,367	3,525,192	1,317,855	341,088
Qualified School Construction Bonds, Series 2010 (Tax Credit Bonds)		Oct. 7, 2010	Sep. 15, 2027	35,555,000	29,269,033	22,577,948	27,050,456	20,359,371	2,218,577	178,406
Total State Loans				62,893,500	48,239,222	26,444,228	44,288,223	23,884,563	3,855,957	519,494

WATER AND SEWER REVENUE DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Ratings		Senior	Subordinate
					June 30, 2014		June 30, 2015		Moody's	S&P	Aa3	A1
					Principal	Interest	Principal	Interest	AA-	A+	Debt Service Requirements	
					FY2016		Principal	Interest				
REVENUE BONDS PAYABLE												
Dept of Water and Sewerage Rev. Refunding Bonds of 2007	4.25 - 5.00	Jul. 15, 2007	Jan. 1, 2016	36,240,000	12,870,000	729,600	2,460,000	104,550	2,460,000	104,550	818,833	
Dept of Water and Sewerage Rev. Refunding Bonds of 2008A	3.250 - 5.250	Feb. 15, 2008	Jan. 1, 2022	122,530,000	101,720,000	25,702,762	96,190,000	20,698,050	11,900,000	4,811,163		
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2010A	3.00 - 5.00	Dec. 9, 2010	Jul. 1, 2027	104,050,000	104,050,000	34,388,875	88,490,000	29,899,325	5,915,000	4,011,825		
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010B(BABs)	6.393 - 6.568	Dec. 9, 2010	Jul. 1, 2037	135,000,000	135,000,000	165,819,423	135,000,000	157,026,464	-	8,792,959		
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010C	6.693	Dec. 9, 2010	Jul. 1, 2041	75,000,000	75,000,000	129,833,156	75,000,000	124,813,406	-	5,019,750		
Dept of Water and Sewerage Rev. Refunding Bonds, Federally Taxable Series 2010D	4.255 - 4.791	Dec. 9, 2010	Jul. 1, 2018	7,610,000	7,610,000	1,199,322	7,610,000	870,210	-	329,112		
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 2, 2012	Jul. 1, 2025	129,625,000	122,505,000	34,382,875	122,505,000	28,457,625	-	5,925,250		
Dept of Water and Sewerage Revenue Bonds, Series 2013	1.89 - 5.00	Apr. 25, 2013	Jul. 1, 2033	237,930,000	237,930,000	231,739,475	237,930,000	220,558,625	-	11,180,850		
Total Revenue Bonds Payable - Department of Water and Sewerage				847,985,000	796,685,000	623,795,488	765,185,000	582,428,255	20,275,000	40,175,488		

CONVENTION CENTER AUTHORITY DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Ratings		Series A	Series B
					June 30, 2014		June 30, 2015		Moody's	S&P	A2	Aa3
					Principal	Interest	Principal	Interest	A	A	Debt Service Requirements	
					FY2016		Principal	Interest				
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-1	3.25 - 5.00	Apr. 14, 2010	Jul. 1, 2026	51,730,000	51,730,000	18,471,538	51,730,000	16,086,088	3,220,000	2,304,950		
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-2 (Federally Taxable Build America Bonds)	7.431	Apr. 14, 2010	Jul. 1, 2043	152,395,000	152,395,000	256,245,960	152,395,000	244,921,487	-	11,324,472		
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	526,305,943	419,090,000	498,996,111	-	27,309,832		
Total Convention Center Bonds				623,215,000	623,215,000	801,023,441	623,215,000	760,003,686	3,220,000	40,939,254		

SPORTS AUTHORITY DEBT

	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Outstanding Principal and Interest at				Ratings		Series A	Series B
					June 30, 2014		June 30, 2015		Moody's	S&P	Aa3	Aa3
					Principal	Interest	Principal	Interest	AA-	AA-	Debt Service Requirements	
					FY2016		Principal	Interest				
Sports Authority Refunding Series 2004 (Refunded 1996 Rev Stadium)	3.375 - 4.50	Oct. 27, 2004	Jul. 1, 2026	64,910,000	22,225,000	7,670,635	-	-	-	-		
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	22,105,000	12,102,882	21,340,000	11,165,512	780,000	922,987		
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	7,645,000	507,577	6,180,000	339,347	1,490,000	140,723		
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000	14,160,000	7,503,108	13,645,000	6,936,288	520,000	562,043		
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000	25,925,000	5,541,852	25,560,000	4,760,468	365,000	778,017		
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000	53,760,000	50,271,589	53,760,000	47,397,547	-	2,573,769		
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000	11,240,000	11,577,940	11,240,000	10,950,253	-	562,108		
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	4.00 - 5.00	Aug. 14, 2014	Jul. 1, 2026	17,390,000	-	-	17,390,000	6,509,350	2,385,000	755,800		
Total Sports Authority Bonds				220,790,000	157,060,000	95,175,583	149,115,000	88,058,765	5,540,000	6,295,446		

CONTINGENT LIABILITY

					Outstanding Principal and Interest at				Debt Service Requirements		
					Amount of Original Issue	June 30, 2014		June 30, 2015		FY2016	
						Principal	Interest	Principal	Interest	Principal	Interest
Sports Authority Refunding Series 2004 (Refunded 1996 Rev Stadium)	3.375 - 4.50	Oct. 27, 2004	Jul. 1, 2026	64,910,000	22,225,000	7,670,635	-	-	-	-	
Sports Authority Series 2012A Taxable (Upgrade to LP Field)	1.66 - 5.231	Jan. 19, 2012	Jul. 1, 2033	22,860,000	22,105,000	12,102,882	21,340,000	11,165,512	780,000	922,987	
Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee)	1.66 - 2.944	Jan. 19, 2012	Jul. 1, 2018	10,545,000	7,645,000	507,577	6,180,000	339,347	1,490,000	140,723	
Sports Authority Bonds Series 2013A Taxable (Hockey Facility)	.793 - 5.15	Aug. 20, 2013	Jul. 1, 2033	14,160,000	14,160,000	7,503,108	13,645,000	6,936,288	520,000	562,043	
Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium)	.793 - 4.05	Aug. 20, 2013	Jul. 1, 2025	25,925,000	25,925,000	5,541,852	25,560,000	4,760,468	365,000	778,017	
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	4.00 - 5.00	Aug. 14, 2014	Jul. 1, 2026	17,390,000	-	-	17,390,000	6,509,350	2,385,000	755,800	
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	526,305,943	419,090,000	498,996,111	-	27,309,832	
Total GSD Non-Tax Revenue Contingent Liability				574,880,000	511,150,000	559,631,998	503,205,000	528,707,078	5,540,000	30,469,402	
Sports Authority Series 2013A (Ballpark)	3.00 - 5.25	Dec. 19, 2013	Jul. 1, 2043	53,760,000	53,760,000	50,271,589	53,760,000	47,397,547	-	2,573,769	
Sports Authority Series 2013B Federally Taxable (Ballpark)	1.250 - 5.625	Dec. 19, 2013	Jul. 1, 2043	11,240,000	11,240,000	11,577,940	11,240,000	10,950,253	-	562,108	
Taxable Parking Revenue Bonds, (Parking Real Estate Fund II, LP Project, Series 2014-MDHA)	2.664 - 5.00	Nov. 14, 2014	Nov. 1, 2044	42,940,000	-	-	42,940,000	38,863,795	-	1,984,447	
Total USD Non-Tax Revenue Contingent Liability				107,940,000	65,000,000	61,849,529	107,940,000	97,211,595	-	5,120,323	

COMMERCIAL PAPER

FY2015 Commercial Paper Activity

2007 General Obligation Commercial Paper Program

Issue Date	Draw Amount	Last Roll Date	Roll Amount	Maturity Date	Rate	Interest
3/5/2014	50,000,000		50,000,000	6/5/2014	0.080%	10,082
Program Closed 07/11/14						
		4/2/2014	22,500,000	7/8/2014	0.110%	6,577
		4/7/2014	22,500,000	7/8/2014	0.100%	5,671
		4/1/2014	5,000,000	7/10/2014	0.090%	1,233
5/13/2014	50,000,000		50,000,000	7/10/2014	0.090%	7,151
6/5/2014	50,000,000		50,000,000	7/10/2014	0.080%	3,836
		6/5/2014	50,000,000	7/10/2014	0.080%	3,836
		7/8/2014	45,000,000	7/10/2014	0.080%	123
38,599						

2014 General Obligation Commercial Paper Program

For G.O. Commercial Paper Program Series A-1

1/16/2013	40,000,000	7/10/2014	30,000,000	8/18/2014	0.090%	2,600
6/5/2014	50,000,000	7/10/2014	2,500,000	8/18/2014	0.080%	217
		7/10/2014	10,000,000	8/20/2014	0.090%	911
		7/10/2014	47,500,000	8/20/2014	0.080%	4,328
		8/18/2014	30,000,000	9/15/2014	0.070%	1,633
		8/18/2014	2,500,000	9/18/2014	0.070%	151
8/1/2014	30,000,000			10/15/2014	0.090%	5,625
		9/18/2014	2,500,000	10/20/2014	0.060%	133
9/30/2014	30,000,000			11/4/2014	0.060%	1,750
		8/20/2014	10,000,000	11/19/2014	0.090%	2,275
		8/20/2014	47,500,000	12/8/2014	0.100%	14,514
		9/15/2014	30,000,000	12/11/2014	0.080%	5,800
		10/15/2014	30,000,000	12/9/2014	0.080%	3,667
		10/20/2014	2,500,000	1/15/2015	0.070%	423
		11/4/2014	10,000,000	11/18/2014	0.005%	194
		11/18/2014	10,000,000	2/18/2015	0.080%	2,044
		11/19/2014	10,000,000	2/18/2015	0.080%	2,022
12/2/2014	30,000,000			4/1/2015	0.090%	9,000
		4/1/2015	22,000,000	4/2/2015	0.040%	24
		12/8/2004	47,500,000	2/3/2015	0.070%	5,285
		12/9/2014	30,000,000	3/2/2015	0.080%	5,533
		11/4/2014	20,000,000	3/5/2015	0.090%	6,050
		12/11/2014	30,000,000	3/5/2015	0.800%	5,600
		1/15/2015	2,500,000	3/17/2015	0.050%	212
		2/18/2015	20,000,000	3/17/2015	0.050%	750
		2/3/2015	47,500,000	5/5/2015	0.060%	7,204
		4/1/2015	8,000,000	5/7/2015	0.060%	480
		4/2/2015	22,000,000	5/7/2015	0.060%	1,283
		3/17/2015	2,500,000	5/18/2015	0.050%	215
		3/17/2015	20,000,000	5/19/2015	0.060%	2,100
2/26/2015	20,000,000			5/19/2015	0.050%	2,278
2/26/2015	10,000,000			5/20/2015	0.050%	1,163
2/26/2015	20,000,000			6/15/2015	0.060%	3,633
		3/2/2015	30,000,000	6/1/2015	0.060%	4,550
		3/5/2015	50,000,000	6/4/2015	0.060%	7,583
Total G.O. CP Series A-1						230,000,000
						111,201

COMMERCIAL PAPER (Continued)

For G.O. Commercial Paper Program Series A-2

1/16/2013	10,000,000	7/9/2014	10,000,000	8/11/2014	0.070%	642
3/4/2013	50,000,000	7/9/2014	50,000,000	8/11/2014	0.070%	3,208
		8/11/2014	37,500,000	10/8/2014	0.080%	4,833
		8/11/2014	2,500,000	11/3/2014	0.090%	408
8/1/2014	20,000,000	8/11/2014	20,000,000	11/6/2014	0.100%	5,389
		8/11/2014	20,000,000	12/8/2014	0.070%	5,950
9/30/2014	20,000,000	10/8/2014	37,500,000	2/5/2015	0.090%	6,400
		11/3/2014	2,500,000	1/14/2015	0.080%	8,167
		11/6/2014	20,000,000	1/14/2015	0.070%	350
		12/3/2014	20,000,000	3/2/2015	0.090%	5,800
		12/8/2014	20,000,000	2/18/2015	0.070%	2,994
		1/14/2015	2,500,000	3/19/2015	0.080%	4,489
		1/14/2015	37,500,000	4/2/2015	0.060%	325
		2/5/2015	20,000,000	4/2/2015	0.070%	5,688
		3/19/2015	20,000,000	5/5/2015	0.070%	3,461
		2/18/2015	2,000,000	5/14/2015	0.060%	1,867
		2/18/2015	18,000,000	5/18/2015	0.070%	3,115
2/26/2015	21,100,000	2/18/2015	18,000,000	5/19/2015	0.060%	300
		4/2/2015	40,000,000	5/19/2015	0.060%	2,884
2/26/2015	3,900,000	4/2/2015	40,000,000	6/4/2015	0.070%	4,900
				8/6/2015	0.080%	1,395
Total G.O. CP Series A-2	Total		145,000,000			72,565

For G.O. Commercial Paper Program Extendable

5/13/2014	50,000,000	7/9/2014	50,000,000	10/7/2014	0.130%	16,250
		10/7/2014	50,000,000	1/5/2015	0.110%	13,562
		1/5/2015	50,000,000	4/2/2015	0.110%	11,918
		4/2/2015	50,000,000	5/13/2015	0.070%	983

Total G.O. Extendable CP 50,000,000 42,712

Total G.O. Commercial Paper Outstanding and Interest Payments 425,000,000 264,987

2015 Water and Sewer Commercial Paper Program

For Water and Sewer Commercial Paper Program Series 2015A

4/15/2015	25,000,000		25,000,000	7/8/2015	0.130%	7,479
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Total Water and Sewer Series 2015A CP 25,000,000 7,479

For Water and Sewer Commercial Program Extendable

4/15/2015	25,000,000		25,000,000	4/16/2015	0.200%	137
		4/16/2015	25,000,000	4/17/2015	0.250%	171
		4/17/2015	20,000,000	4/20/2015	0.300%	493
		4/20/2015	20,000,000	4/21/2015	0.300%	164
		4/21/2015	20,000,000	4/22/2015	0.300%	164
		4/17/2015	5,000,000	7/16/2015	0.250%	3,082
		4/22/2015	20,000,000	7/16/2015	0.350%	16,301

Total Water and Sewer Extendable CP 25,000,000 20,514

Total Water and Sewer Commercial Paper Outstanding and Interest Payments 50,000,000 7,616

REFUNDING BONDS

FY2015 Refunding Activity

	Prior Debt Service	Refunding Debt Service	Savings	Net Present Value Savings	Net Present Value Savings Percentage
Sports Authority Series 2014 (Refunded 2004 Rev Stadium)	19,505,000	17,390,000	2,115,000	2,049,950	10.51%
General Obligation Refunding Bonds, Series 2015A & Series 2015B (Taxable)	221,559,338	208,829,477	12,729,861	8,708,183	5.60%