# DEBT REPORT FOR METROPOLITAN COUNCIL April 30, 2014

## **GENERAL OBLIGATION DEBT**

Ratings Moody's S&P

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### Outstanding Principal and Interest at

					Outstanding Principal and Interest at					
GENERAL OBLIGATION BONDS PAYABLE			Barra (First		June 30	, 2013	June 30	2014	Debt Service R FY20	
	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal	Interest	Principal	Interest	Principal	Interest
For GSD General Purposes:			-		-		-			
GSD G.O. Multi-Purpose Bonds, Series 2004	5.00 - 5.25	July 15, 2004	Jun. 1, 2024	33,825,000	1,680,000	88,645			-	
GSD G.O Pub Impr. Refunding Bonds, Series 2004	3.250 - 5.00	Sept. 1, 2004	Nov. 14, 2016	48,367,055	25,153,883	2,593,582	19,327,038	1,481,559	6,123,605	813,26
GSD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	49,817,419	6,904,215	701,642	4,714,056	356,425	2,299,667	235,70
GSD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	107,433,445	38,943,488	4,249,857	28,597,458	2,300,950	11,205,214	1,430,82
GSD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	150,292,131	13,087,354	989,539	6,703,450	335,172	6,703,450	335,17
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	113,783,394	19,981,979	1,846,318	15,331,363	1,040,258	4,866,078	591,39
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	125,908,003	83,845,000	34,833,392	79,791,513	30,659,528	4,253,056	3,978,39
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	174,880,074	12,781,008	2,996,525	11,787,371	2,357,475	· · · ·	589,36
GSD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	159,008,728	159,008,728	56,511,632	159,008,728	49,136,730	_	7,374,90
GSD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	138,046,756	138,046,756	141,261,957	138,046,756	133,383,629	_	7,878,32
GSD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	25,653,536	25,653,536	1,197,654	21,102,239	517,686	14,822,905	416,27
GSD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	144,150,016	134,297,092	38,586,574	126,316,794	32,564,801	6,120,046	5,728,56
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	49,712,377	45,924,967	15,860,617	44,124,813	13,667,400	1,871,969	2,132,77
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	154,956,701	154,956,701	65,861,046	154,956,701	58,450,719	1,538,582	7,394,94
GSD G.O. Improvement Bonds (Federally Taxable QECB), Series 2012	3.367	Aug. 15, 2012	Aug. 1 2027	6,440,000	6,440,000	3,144,105	6,440,000	2,927,270	-	216,83
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	67,480,283	67,480,283	11,203,810	65,932,050	9,911,496	930,381	1,287,43
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	138,755,487	138,755,487	74,994,652	138,755,487	69,396,551	,	6,501,02
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	291,282,448	291,282,448	186,799,365	253,070,885	175,326,657		12,646,1
Total General Obligation Bonds Payable For General Purposes	0.00 0.00	may 0, 2010		1,979,792,853	1,364,222,925	643,720,912	1,274,006,702	583,814,306	60,734,952	59,551,38
For School Purposes:										
GSD G.O. Multi-Purpose Bonds, Series 2004	5.00 - 5.25	July 15, 2004	Jun. 1, 2024	26,170,000	1,320,000	68,451			-	-
GSD G.O Pub Impr. Refunding Bonds, Series 2004	3.250 - 5.00	Sept. 1, 2004	Nov. 14, 2016	2,972,945	1,546,117	159,418	1,187,962	91,066	376,396	49,98
GSD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	79,503,345	11,018,398	1,119,746	7,523,136	568,815	3,670,025	376,16
GSD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	77,018,422	27,095,291	2,952,040	19,902,645	1,599,008	7,795,825	994,18
GSD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	43,740,078	3,808,862	287,997	1,950,931	97,550	1,950,930	97,55
GSD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	69,160,188	12,145,511	1,122,337	9,318,759	632,365	2,957,715	359,49
GSD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	58,421,307	38,618,740	15,908,551	36,976,352	14,002,008	1,723,913	1,817,2
GSD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	95,095,340	6,949,987	1,629,434	6,409,673	1,281,935	-	320,48
GSD G. O Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	114,567,598	114,567,598	39,587,802	114,567,598	34,283,819	-	5,303,98
GSD G. O Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	70,516,649	70,516,649	72,159,028	70,516,649	68,134,643	-	4,024,38
GSD G. O Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	20,052,863	20,052,863	936,182	16,495,203	404,664	11,586,773	325,39
GSD G. O Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	120,126,326	111,915,468	32,155,829	105,265,147	27,137,630	5,100,091	4,773,85
GSD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	32,574,740	31,477,150	10,056,472	29,517,305	8,559,911	2,038,031	1,417,10
GSD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	53,280,200	53,280,200	22,645,616	53,280,200	20,097,654	529,025	2,542,67
GSD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	62,161,564	62,161,564	10,320,738	60,735,363	9,130,284	857,050	1,185,96
GSD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	82,814,365	82,814,365	44,759,560	82,814,365	41,418,408		3,880,04
GSD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	53,331,333	53,331,333	54,258,909	84,932,213	58,840,751		4,244,14
Total General Obligation Bonds Payable for School Purposes			_	1,061,507,263	702,620,096	310,128,110	701,393,501	286,280,511	38,585,773	31,712,62
Total General Obligation Bonds Payable - General Services District			_	3,041,300,116	2,066,843,021	953.849.022	1,975,400,203	870,094,817	99,320,725	91,264,00
Total General Obligation Bonds Fayable - General Services District				3,041,300,116	2.000.043.027	333.049.022	1.975.400.203	0/0.094.01/	99,320,725	91,∠04,00

#### Ratings Moody's S&P

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**Debt Service Requirements** 

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## Outstanding Principal and Interest at

GENERAL OBLIGATION BONDS PAYABLE					June 3	0, 2013	June 30	, 2014		2015
	Interest Rate	Date of Issue	Date of Final Maturity	Amount of Issue	Principal	Interest	Principal	Interest	Principal	Interest
For USD General Purposes:										
USD G.O. (Tax Exempt) Thermal Refunding Bonds, 2002A	4.250 - 5.25	Apr. 1, 2002	July 1, 2014	31,065,000	5,160,000	274,311	2,645,000	69,430	2,645,000	69,431
USD G.O. Multi-Purpose Bonds, Series 2004	5.00 - 5.25	July 15, 2004	Jun. 1, 2024	5,760,000	280,000	15,104	,,	,	-	-
USD G.O. Multi-Purpose Bonds, Series 2005A	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	13,979,236	1,937,387	196,887	1,322,808	100,016	645,308	66,142
USD G.O. MP Refunding Bonds, Series 2005B	4.125 - 5.00	May 1, 2005	Jan. 1, 2020	6,008,527	2,151,221	234,603	1,579,897	127,042	618,961	78,99
USD G.O. Multi-Purpose Bonds, Series 2005C	3.625 - 5.00	Nov. 1, 2005	Feb. 1, 2026	19,967,790	1,738,784	131,464	890,619	44,528	890,619	44,52
USD G.O. Bonds, Series 2006B	4.00 - 5.00	Jun.15, 2006	Feb. 1, 2026	20,371,418	3,577,510	330,570	2,744,878	186,252	871,207	105,88
USD G.O. Refunding Bonds, Series 2007A	4.00 - 5.00	April 15, 2007	May 15, 2030	2,560,690	1,701,260	704,907	1,622,134	620,438	83,032	80,51
USD G.O. Bonds, Series 2008A	4.00 - 5.00	Mar. 15, 2008	Jan. 1, 2028	38,024,587	2,779,005	651,541	2,562,956	512,591	-	128,14
USD G.O. Improvement and Refunding Bonds, Series 2010A	2.75 - 5.00	Jun.10, 2010	July 1, 2026	22,899,473	22,899,473	6,847,488	22,899,473	5,796,507	_	1,050,98
USD G.O. Improvement Bonds Federally Taxable (BAB's), Series 2010B	5.71	Jun.10, 2010	July 1, 2034	43,441,595	43,441,595	44,453,378	43,441,595	41,974,166	_	2,479,212
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C	2.21 - 3.23	Jun.10, 2010	July 1, 2015	5,488,044	5,488,045	256,214	4,514,389	110,749	3,171,054	89,05
USD G.O. Refunding Bonds, Series 2010D	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	25,925,413	24,153,363	6,939,804	22,718,105	5,856,787	1,100,691	1,030,283
USD G.O. Refunding Bonds, Series 2011	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	6,688,796	6,688,796	2,627,727	6,688,796	2,306,315	-	326,709
USD G.O. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 20, 2012	July 1, 2025	18,873,099	18,873,099	8,021,608	18,873,099	7,119,061	187,393	900,67
USD G.O. Refunding Bonds (Taxable) , Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	7,471,610	7,471,610	1,240,518	7,300,185	1,097,429	103,014	142,54
USD G.O. Refunding Bonds, Series 2013	3.00 - 5.00	Feb. 21, 2012	July 1, 2027	23,915,149	23,915,148	12,925,675	23,915,148	11,960,816	,	1,120,48
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	23,820,773	23,820,773	24,235,081	30,135,613	20,877,851	_	1,505,904
Total General Obligation Bonds Payable (governmental activities)		.,.,	_	316,261,200	196,077,069	110,086,880	193,854,695	98,759,978	10,316,280	9,219,48
USD G.O. Multi-purpose Bonds, Series 2005A (District Energy System) (1)	4.250 - 5.25	May 1, 2005	Jan. 1, 2025	7,695,000	1,120,000	113,725	765,000	57,745	375,000	38,232
USD G.O. Improvement & Refunding Bonds, Series 2010A (1)	2.21 - 5.71	Jun.10, 2010	July 1, 2034	274,201	274,201	64,492	274,200	51,982	-	12,510
USD G.O. Refunding Bonds Federally Taxable (BAB's), Series 2010C (1)	2.21 - 3.23	Jun.10, 2010	July 1, 2015	290,556	290,556	16,458	273,169	7,983	154,268	6,06
USD G.O. Refunding Bonds, Series 2010D (DES)	1.50 - 5.00	Sept. 21, 2010	July 1, 2024	1,158,245	1,079,077	310,042	1,014,952	261,657	49,172	46,029
USD G.O. Refunding Bonds, Series 2011 (DES)	2.00 - 5.00	Sept. 16, 2011	July 1, 2023	504,087	504,087	244,311	504,087	219,951	-	24,360
USD G.O. Refunding Bonds (Taxable), Series 2012B	.320 - 2.767	Aug. 15, 2012	July 1, 2024	3,231,543	3,231,543	536,536	3,157,399	474,649	44,555	61,654
District Energy System Revenue Refunding Bonds, Series 2012A	2.000 - 5.000	Aug. 15, 2012	Oct. 1, 2033	47,450,000	47,450,000	25,072,425	45,960,000	23,106,575	1,525,000	1,931,600
USD G.O. Improvement Bonds, Series 2013A	3.00 - 5.00	May 9, 2013	Jan. 1, 2033	6,230,446	6,230,446	6,338,810	6,526,289	4,521,391		326,12
Total General Obligation Bonds Payable (business-type activities)			_	66,834,078	60,179,910	32,696,799	58,475,096	28,701,933	2,147,994	2,446,57
Total General Obligation Bonds Payable - Urban Services District			<del>-</del>	383,095,278	256,256,979	142,783,679	252,329,791	127,461,911	12,464,275	11,666,057
Total General Obligation Bonds Payable			_	3,424,395,394	2,323,100,000	1,096,632,701	2,227,729,994	997,556,728	111,785,000	102,930,066
General Obligation Debt Service as Percentage of Proposed 2015 Operating E	Budget								11.	.06%
State Loans for School Purposes		Dog 28 2005	Dec 1 2020	6 249 500	2 246 522		2.004.007		240 525	
Qualified Zone Academy Bonds, Series 2005		Dec. 28, 2005	Dec. 1, 2020	6,218,500	3,316,533	4 400 040	2,901,967	0.000.000	319,525	04:
Qualified School Construction Bonds, Series 2009 (Tax Credit Bonds)		Dec. 17, 2009	Sep. 15, 2026	21,120,000	17,386,077	4,186,248	16,068,222	3,866,280	1,317,855	341,08
Qualified School Construction Bonds, Series 2010 (Tax Credit Bonds)		Oct. 7, 2010	Sep. 15, 2027	35,555,000	31,487,610	24,301,648	29,269,033	22,577,948	2,218,577	178,40
			WATER AND S	EWER REVENUE DEBT						
								Ratings	Senior	Subordinate
								Moody's	Aa3	A1

								S&P	AA-	A+
					•	Outstanding Principa	al and Interest at		Debt Service	Requirements
			Date of Final		June 30	, 2013	June 30	, 2014	FY2	2015
	Interest Rate	Date of Issue	Maturity	Amount of Issue	Principal	Interest	Principal	Interest	Principal	Interest
REVENUE BONDS PAYABLE										
Dept of Water and Sewerage Revenue Bonds of 1998B	4.55 - 5.25	Feb. 15, 1998	Jan. 1, 2014	55,000,000	9,065,000	475,912				
Dept of Water and Sewerage Rev. Refunding Bonds of 2007	4.25 - 5.00	Jul. 15, 2007	Jan. 1, 2016	36,240,000	24,380,000	1,930,150	12,870,000	729,600	10,410,000	625,050
Dept of Water and Sewerage Rev. Refunding Bonds of 2008A	3.250 - 5.250	Feb. 15, 2008	Jan. 1, 2022	122,530,000	107,005,000	30,892,450	101,720,000	25,702,762	5,530,000	5,004,713
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2010A	3.00 - 5.00	Dec. 9, 2010	Jul. 1, 2027	104,050,000	104,050,000	39,267,425	104,050,000	34,388,875	15,560,000	4,489,550
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010B(BABs)	6.393 - 6.568	Dec. 9, 2010	Jul. 1, 2037	135,000,000	135,000,000	113,498,049	135,000,000	107,782,626	-	8,792,959
Dept of Water and Sewerage Rev. Bonds Federally Taxable, Series 2010C	6.693	Dec. 9, 2010	Jul. 1, 2041	75,000,000	75,000,000	74,169,099	75,000,000	71,408,236	=	5,019,750
Dept of Water and Sewerage Rev. Refunding Bonds, Federally Taxable Series 2010D	4.255 - 4.791	Dec. 9, 2010	Jul. 1, 2018	7,610,000	7,610,000	1,528,434	7,610,000	1,199,322	-	329,112
Dept of Water and Sewerage Rev. Refunding Bonds, Series 2012	2.00 - 5.00	Jan. 2, 2012	Jul. 1, 2025	129,625,000	127,410,000	40,381,700	122,505,000	34,382,875	-	5,925,250
Dept of Water and Sewerage Revenue Bonds, Series 2013	1.89 - 5.00	Apr. 25, 2013	Jul. 1, 2033	237,930,000	237,930,000	239,379,723	237,930,000	231,739,475	-	11,180,850
Total Revenue Bonds Payable - Department of Water and Sewerage			-				700 005 000		04 500 000	44.007.000
Total Revenue Bonds Payable - Department of Water and Sewerage			_	902,985,000	827,450,000	541,522,942	796,685,000	507,333,771	31,500,000	41,367,233
		C	ONVENTION CE	ENTER AUTHORITY DE	ВІ					
								<u>Ratings</u>	Series A	Series B
								Moody's S&P	A2	Aa3
								Sar	Α	Α
					,	Outstanding Principa	ai and interest at		Deht Service	Requirements
			Date of Final		June 30	, 2013	June 30	, 2014		2015
	Interest Rate	Date of Issue	Maturity	Amount of Issue	Principal	Interest	Principal	Interest	Principal	Interest
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-1	3.25 - 5.00	Apr. 14, 2010	Jul. 1 2026	51,730,000	51,730,000	23,242,438	51,730,000	20,856,988	-	2,385,450
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-2 (Federally	7./31	Apr. 14, 2010	lul 1 2043	152 305 000	152 305 000	278 804 005	152 305 000	267 570 432		11 324 472

			Date of Final		June 30	, 2013	June 30	2014		Requirements 2015
	Interest Rate	Date of Issue	Maturity	Amount of Issue	Principal	Interest	Principal	Interest	Principal	Interest
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-1	3.25 - 5.00	Apr. 14, 2010	Jul. 1 2026	51,730,000	51,730,000	23,242,438	51,730,000	20,856,988	-	2,385,450
Convention Center Authority Tourism Tax Rev. Bonds Series 2010A-2 (Federally										
Taxable Build America Bonds)	7.431	Apr. 14, 2010	Jul. 1, 2043	152,395,000	152,395,000	278,894,905	152,395,000	267,570,432	-	11,324,472
Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable										
Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	580,925,607	419,090,000	553,615,775	-	27,309,832
					,					
Total Convention Center Bonds				623,215,000	623,215,000	883,062,949	623,215,000	842,043,195		41,019,754

Convention Center Authority Tourism Tax Rev. Bonds Series 2010B (Federally Taxable	7.431	Apr. 14, 2010	Jul. 1, 2043	132,393,000	152,395,000	276,694,903	152,595,000	207,570,432	-	11,324,472
Build America Bonds)	4.862 - 6.731	Apr. 14, 2010	Jul. 1, 2043	419,090,000	419,090,000	580,925,607	419,090,000	553,615,775	-	27,309,832
									-	
Total Convention Center Bonds				623,215,000	623,215,000	883,062,949	623,215,000	842,043,195		41,019,754
			ODODTO	AUTHORITY DEDT						
			SPURIS	S AUTHORITY DEBT						
								Ratings		
								Moody's	Aa3	

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Outstanding Principal and Interest at **Debt Service Requirements** June 30, 2013 June 30, 2014 FY2015 Date of Final Interest Rate Date of Issue Principal Principal Interest Principal Interest Maturity Amount of Issue Interest Sports Authority Series 2012A Taxable (Upgrade to LP Field) 1.66 - 5.231 Jan. 19, 2012 Jul. 1, 2033 22,860,000 22,860,000 13,955,638 22,105,000 12,102,882 765,000 937,370 Sports Authority Refunding Bonds Series 2012B (Taxable Refunded 1998 NHL Fee) 1.66 - 2.944 Jan. 19, 2012 Jul. 1, 2018 10,545,000 10,545,000 885,826 7,645,000 507,577 1,465,000 168,230 Sports Authority Bonds Series 2013A Taxable (Hockey Facility) .793 - 5.15 Aug. 20, 2013 Jul. 1, 2033 7,503,108 515,000 566,820 14,160,000 14,160,000 Sports Authority Refunding Series 2013B Taxable (Refunded 2004 Rev Stadium) .793 - 4.05 Aug. 20, 2013 Jul. 1, 2025 5,541,852 365,000 781,384 25,925,000 25,925,000 4.00 - 5.00 Sports Authority Refunding Series 2014 (Refunding 2004) Sports Authority Series 2013A (Ballpark) 3.00 - 5.25 Dec. 19, 2013 Jul. 1, 2043 53,760,000 53,760,000 50,271,589 2,874,042 Sports Authority Series 2013B Federally Taxable (Ballpark) 1.250 - 5.625 Dec. 19, 2013 Jul. 1, 2043 11,240,000 11,240,000 11,577,940 627,687 Total Sports Authority Bonds 138 490 000 33 405 000 14 841 464 134 835 000 87 504 948 5 955 533

 130,430,000	33,403,000	14,041,404	134,033,000	07,304,340	3,110,000	3,333,333
Contingent Liability						
		Outstanding Principa				
				Debt Service R		
	June 30, 2013		June 30	, 2014	FY20	15
Amount of Original Issue	Principal	Interest	Principal	Interest	Principal	Interest

GSD Non-Tax Revenue	492,580,000	452,495,000	595,767,072	488,925,000	579,271,195	3,110,000	29,763,636	
USD Non-Tax Revenue	65.000.000	_	_	65,000,000	61.849.529	_	3.501.729	

## **Commercial Paper**

EVANA O						
FY2014 Commercial Paper Activity	Issue Date	Draw Amount	Roll Amount	Maturity Date	Rate	Interest
Balance Outstanding 07/01/2014	1/16/2013	50,000,000				
Roll at maturity	5/9/2013		50,000,000	8/7/2013	0.18%	22,192
Roll at maturity	8/7/2013		5,000,000	10/15/2013	0.14%	1,323
Roll at maturity	8/7/2013		45,000,000	10/16/2013	0.14%	12,082
Roll at maturity	10/15/2013		5,000,000	1/7/2014	0.13%	1,496
Roll at maturity	10/16/2013		45,000,000	1/14/2014	0.12%	13,315
Roll at maturity	1/7/2014		5,000,000	4/1/2024	0.13%	1,151
Roll at maturity	1/14/2014		22,500,000	4/2/2014	0.09%	4,327
Roll at maturity	1/14/2014		22,500,000	4/7/2014	0.09%	4,605
New Draw	3/5/2014	50,000,000		6/5/2014	0.08%	10,082
Roll at maturity	4/1/2014		5,000,000	7/10/2014	0.09%	1,233
Roll at maturity	4/2/2014		22,500,000	7/8/2014	0.11%	6,577
Roll at maturity	4/7/2014		22,500,000	7/8/2014	0.10%	5,671
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Total Commercial Paper Outstanding 100,000,000

Refunding Bonds

84,055

FY2014 Refunding Activity

Prior Debt Service Service Service Service Service Service Service Service 1,144,035 978,043 3.59%

Present Value Savings Precentage

\$ 978,043 3.59%