

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**SPORTS AUTHORITY CONTINUING DISCLOSURE UPDATES FOR:**

**SERIES 1996 STADIUM BONDS**

**SERIES 1998 ARENA BONDS**

**SERIES 2004 STADIUM BONDS (REFUNDED 1996 STADIUM)**

**SERIES 2012A STADIUM BONDS**

**SERIES 2012B ARENA BONDS (REFUNDED 1998 ARENA)**

**SERIES 2013A HOCKEY BONDS**

**SERIES 2013B STADIUM BONDS (REFUNDED 2004 STADIUM)**

**SERIES 2013A BALLPARK BONDS**

**SERIES 2013B BALLPARK BONDS**

**SERIES 2014 STADIUM BONDS (REFUNDED 2004 STADIUM)**

**Fiscal Years Ending June 30, 2008 through June 30, 2014  
and Projected for Fiscal Year Ending June 30, 2015**

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Debt Service Coverage  
Fiscal Years Ending June 30, 2008 through June 30, 2014  
and Projected Fiscal Year Ending June 30, 2015**

| Fiscal Year<br>Ended<br>June 30 | Debt Service                  |                                 |                                  |                                |                                 |                                  |                                   |                                   |                                 | Non-Tax<br>Revenues<br>Available for<br>Debt Service | Debt Service<br>Coverage |
|---------------------------------|-------------------------------|---------------------------------|----------------------------------|--------------------------------|---------------------------------|----------------------------------|-----------------------------------|-----------------------------------|---------------------------------|--|--------------------------|
|                                 | Series 1998<br>Arena<br>Bonds | Series 2004<br>Stadium<br>Bonds | Series 2012A<br>Stadium<br>Bonds | Series 2012B<br>Arena<br>Bonds | Series 2013A<br>Hockey<br>Bonds | Series 2013B<br>Stadium<br>Bonds | Series 2013A<br>Ballpark<br>Bonds | Series 2013B<br>Ballpark<br>Bonds | Series 2014<br>Stadium<br>Bonds |  |                          |
| 2008                            | 1,857,906                     | 4,837,460                       | -                                | -                              | -                               | -                                | -                                 | -                                 | -                               | 144,333,000  | 21.557                   |
| 2009                            | 1,858,797                     | 4,830,869                       | -                                | -                              | -                               | -                                | -                                 | -                                 | -                               | 134,306,291  | 20.077                   |
| 2010                            | 1,855,962                     | 4,833,690                       | -                                | -                              | -                               | -                                | -                                 | -                                 | -                               | 125,062,080  | 18.695                   |
| 2011                            | 1,854,251                     | 4,823,274                       | -                                | -                              | -                               | -                                | -                                 | -                                 | -                               | 132,466,556  | 19.838                   |
| 2012                            | 1,848,360                     | 4,821,578                       | -                                | -                              | -                               | -                                | -                                 | -                                 | -                               | 131,738,146  | 19.751                   |
| 2013                            | -                             | 4,818,653                       | 904,725                          | 1,639,580                      | -                               | -                                | -                                 | -                                 | -                               | 140,886,423  | 19.134                   |
| 2014                            | -                             | 4,813,471                       | 1,703,031                        | 1,638,669                      | 207,002                         | 284,864                          | -                                 | -                                 | -                               | 144,620,256  | 16.725                   |
| 2015                            | -                             | 3,178,170                       | 1,702,370                        | 1,633,230                      | 1,081,820                       | 1,146,384                        | 1,587,157                         | 346,633                           | 305,776                         | 142,162,400 (1)                                      | 12.946                   |

(1) Projected

The above table sets forth the annual debt service requirements of the various Sports Authority Bonds together with the debt service coverage provided by the Non-Tax Revenues. Non-Tax Revenues for purposes of this table do not include Water & Sewer PILOT Payments or Ticket Surcharge Revenues.

The Series 2004 Stadium Bonds refunded the Series 1996 Stadium Bonds. The Series 2013B and 2014 Stadium Bonds refunded the 2004 Stadium Bonds. The Series 2012B Arena Bonds refunded the 1998 Arena Bonds.

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Historic and Projected GSD Non-Tax Revenues (1)(2)(3)  
Fiscal Years Ending June 30, 2008 through June 30, 2014  
and Projected Fiscal Year Ending June 30, 2015**

|   | <b>Projected<br/>2015</b> | <b>2014</b>           | <b>2013</b>           | <b>2012</b>           | <b>2011</b>           | <b>2010</b>           | <b>2009</b>           | <b>2008</b>           |
|---|---------------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Other payments in lieu of taxes           | \$ 22,264,300             | \$ 22,292,728         | \$ 21,961,279         | \$ 19,492,260         | \$ 19,757,280         | \$ 18,951,957         | \$ 20,070,740         | \$ 18,747,718         |
| Licenses                                  | 24,189,400                | 24,247,771            | 23,739,786            | 23,530,766            | 23,129,546            | 23,542,853            | 22,666,427            | 23,661,587            |
| Permits                                   | 16,348,800                | 19,314,649            | 17,303,006            | 15,268,103            | 13,288,462            | 12,348,783            | 11,157,194            | 15,112,631            |
| Franchise fees                            | 18,953,400                | 18,639,853            | 17,942,470            | 16,248,624            | 17,362,571            | 16,998,400            | 18,771,172            | 19,517,881            |
| Fines, forfeitures and penalties          | 11,279,100                | 12,780,839            | 12,866,976            | 12,573,870            | 13,245,652            | 14,945,708            | 13,325,113            | 13,323,712            |
| Revenue from the use of money or property | -                         | 179,418               | 86,552                | 20,916                | 14,367                | 49,950                | 908,832               | 1,869,085             |
| Commission and fees (3)                   | 13,948,000                | 14,790,053            | 15,590,951            | 15,355,507            | 15,177,986            | 13,991,938            | 16,599,245            | 20,783,724            |
| Charges for current services              | 32,132,100                | 29,253,934            | 27,332,023            | 25,609,465            | 27,683,764            | 20,714,997            | 28,273,342            | 28,727,071            |
| Compensation from property                | 1,208,500                 | 1,193,663             | 2,103,455             | 1,509,595             | 502,104               | 770,528               | 314,660               | 377,878               |
| Contributions and gifts                   | 274,800                   | 359,992               | 391,814               | 432,325               | 533,958               | 598,824               | 604,355               | 690,744               |
| Miscellaneous revenue                     | 1,564,000                 | 1,567,356             | 1,568,111             | 1,696,715             | 1,770,866             | 2,148,142             | 1,615,211             | 1,520,969             |
| <b>TOTAL</b>                              | \$ <u>142,162,400</u>     | \$ <u>144,620,256</u> | \$ <u>140,886,423</u> | \$ <u>131,738,146</u> | \$ <u>132,466,556</u> | \$ <u>125,062,080</u> | \$ <u>134,306,291</u> | \$ <u>144,333,000</u> |

(1) Includes only collections within the General Services District General Fund of the Metropolitan Government.

(2) Non-Tax Revenues for purposes of this table do not include Water & Sewer PILOT Payments or Ticket Surcharge Revenues.

(3) Adjusted to reflect the elimination of non-cash revenue reported only for financial statement presentation.

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Historic and Projected USD Non-Tax Revenues (1)  
Fiscal Years Ending June 30, 2008 through June 30, 2014  
and Projected Fiscal Year Ending June 30, 2015**

|   | <b>Projected<br/>2015</b>   | <b>2014</b>                 | <b>2013</b>                 | <b>2012</b>                 | <b>2011</b>                 | <b>2010</b>                 | <b>2009</b>                 | <b>2008</b>                 |
|---|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
| Other payments in lieu of taxes           | \$ 17,251,600               | \$ 16,917,625               | \$ 16,649,593               | \$ 14,571,148               | \$ 13,783,297               | \$ 13,751,642               | \$ 14,104,532               | \$ 13,449,545               |
| Revenue from the use of money or property | -                           | 19,485                      | -                           | -                           | 6,515                       | 32,243                      | 144,323                     | 481,979                     |
| Charges for current services              | 112,700                     | 1,742,231                   | 1,558,707                   | 1,401,942                   | 1,431,705                   | 816,640                     | 979,550                     | 937,530                     |
| Compensation from property                | 100,000                     | -                           | -                           | -                           | -                           | -                           | -                           | -                           |
| Miscellaneous revenue                     | -                           | -                           | -                           | 400                         | -                           | -                           | -                           | -                           |
| <b>TOTAL</b>                              | <b>\$ <u>17,464,300</u></b> | <b>\$ <u>18,679,341</u></b> | <b>\$ <u>18,208,300</u></b> | <b>\$ <u>15,973,490</u></b> | <b>\$ <u>15,221,517</u></b> | <b>\$ <u>14,600,525</u></b> | <b>\$ <u>15,228,405</u></b> | <b>\$ <u>14,869,054</u></b> |

(1) Includes only collections within the Urban Services District General Fund of the Metropolitan Government.

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

Schedule of Historic Ticket Surcharge Revenues  
Fiscal Years Ending June 30, 2008 through June 30, 2014  
and Projected Fiscal Year Ending June 30, 2015

|                           | <u>Projected<br/>2015</u> | <u>2014</u>  | <u>2013</u>  | <u>2012</u>  | <u>2011</u>  | <u>2010</u>  | <u>2009</u>  | <u>2008</u>  |
|---------------------------|---------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Ticket Surcharge Revenues | \$ 1,600,000              | \$ 1,698,587 | \$ 1,387,445 | \$ 1,624,012 | \$ 1,669,409 | \$ 1,456,913 | \$ 1,438,991 | \$ 1,467,389 |

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

Schedule of Historic Stadium Project Revenues  
Fiscal Years Ending June 30, 2008 through June 30, 2014  
and Projected Fiscal Year Ending June 30, 2015

|                          | <u>Projected<br/>2015</u> | <u>2014</u>  | <u>2013</u>  | <u>2012</u>  | <u>2011</u>  | <u>2010</u>  | <u>2009</u>  | <u>2008</u>  |
|--------------------------|---------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| PILOT Payments           | \$ 4,000,000              | \$ 4,000,000 | \$ 4,000,000 | \$ 4,000,000 | \$ 4,000,000 | \$ 4,000,000 | \$ 4,000,000 | \$ 4,000,000 |
| Project Parking Revenues | 250,000                   | 295,532      | 178,705      | 211,275      | 146,463      | 111,955      | 116,509      | 109,168      |
| Basic Rent               | 494,000                   | 493,841      | 493,871      | 493,841      | 493,841      | 493,841      | 493,841      | 493,841      |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 1996 (2)**

| <b>Stadium</b>               |                   |                   |                                |
|------------------------------|-------------------|-------------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b>   | <b>Annual<br/>Debt Service</b> |
| 1997                         | -                 | 2,200,804         | 2,200,804                      |
| 1998                         | 1,150,000         | 4,379,183         | 5,529,183                      |
| 1999                         | 1,195,000         | 4,331,065         | 5,526,065                      |
| 2000                         | 1,245,000         | 4,277,049         | 5,522,049                      |
| 2001                         | 1,300,000         | 4,218,175         | 5,518,175                      |
| 2002                         | 1,360,000         | 4,154,985         | 5,514,985                      |
| 2003                         | 1,425,000         | 4,087,433         | 5,512,433                      |
| 2004                         | 1,495,000         | 4,015,145         | 5,510,145                      |
| 2005                         | 1,570,000         | 3,938,520         | 5,508,520                      |
| 2006                         | 1,650,000         | 3,857,195         | 5,507,195                      |
| 2007                         | 1,735,000         | 3,770,010         | 5,505,010                      |
| <b>Totals</b>                | <b>14,125,000</b> | <b>43,229,563</b> | <b>57,354,563</b>              |

(1) Refunded by Stadium 2004

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 1998 (1)**

| <b>Arena</b>                 |                   |                   |                                |
|------------------------------|-------------------|-------------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b>   | <b>Annual<br/>Debt Service</b> |
| 1999                         | -                 | 776,054           | 776,054                        |
| 2000                         | 445,000           | 1,317,228         | 1,762,228                      |
| 2001                         | 585,000           | 1,286,909         | 1,871,909                      |
| 2002                         | 615,000           | 1,251,381         | 1,866,381                      |
| 2003                         | 655,000           | 1,213,046         | 1,868,046                      |
| 2004                         | 695,000           | 1,171,593         | 1,866,593                      |
| 2005                         | 735,000           | 1,127,222         | 1,862,222                      |
| 2006                         | 780,000           | 1,079,718         | 1,859,718                      |
| 2007                         | 830,000           | 1,028,300         | 1,858,300                      |
| 2008                         | 885,000           | 972,906           | 1,857,906                      |
| 2009                         | 945,000           | 913,797           | 1,858,797                      |
| 2010                         | 1,005,000         | 850,962           | 1,855,962                      |
| 2011                         | 1,070,000         | 784,251           | 1,854,251                      |
| 2012                         | 1,135,000         | 713,360           | 1,848,360                      |
| <hr/>                        |                   |                   |                                |
| <b>Totals</b>                | <b>10,380,000</b> | <b>14,486,727</b> | <b>24,866,727</b>              |

(1) Refunded by Arena 2012B



**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2004 (1)**

| Stadium      |                   |                   |                   |
|--------------|-------------------|-------------------|-------------------|
| FY Ending    |                   |                   | Annual            |
| June 30      | Principal         | Interest          | Debt Service      |
| 2005         | -                 | 470,758           | 470,758           |
| 2006         | 635,000           | 2,642,614         | 3,277,614         |
| 2007         | 650,000           | 2,627,466         | 3,277,466         |
| 2008         | 2,245,000         | 2,592,460         | 4,837,460         |
| 2009         | 2,290,000         | 2,540,869         | 4,830,869         |
| 2010         | 2,350,000         | 2,483,690         | 4,833,690         |
| 2011         | 2,405,000         | 2,418,274         | 4,823,274         |
| 2012         | 2,475,000         | 2,346,578         | 4,821,578         |
| 2013         | 2,550,000         | 2,268,653         | 4,818,653         |
| 2014         | 2,630,000         | 2,183,471         | 4,813,471         |
| 2015         | 2,108,625         | 1,069,545         | 3,178,170         |
| <hr/>        |                   |                   |                   |
| <b>Total</b> | <b>20,338,625</b> | <b>23,644,377</b> | <b>43,983,002</b> |

(1) Partially Refunded by Stadium 2013B. Fully Refunded by Stadium 2014.

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2012A**

| <b>Stadium</b>               |                   |                   |                                |
|------------------------------|-------------------|-------------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b>   | <b>Annual<br/>Debt Service</b> |
| 2013                         | -                 | 904,725           | 904,725                        |
| 2014                         | 755,000           | 948,031           | 1,703,031                      |
| 2015                         | 765,000           | 937,370           | 1,702,370                      |
| 2016                         | 780,000           | 922,987           | 1,702,987                      |
| 2017                         | 800,000           | 905,329           | 1,705,329                      |
| 2018                         | 820,000           | 884,815           | 1,704,815                      |
| 2019                         | 845,000           | 861,487           | 1,706,487                      |
| 2020                         | 870,000           | 834,937           | 1,704,937                      |
| 2021                         | 900,000           | 804,761           | 1,704,761                      |
| 2022                         | 935,000           | 771,071           | 1,706,071                      |
| 2023                         | 975,000           | 734,093           | 1,709,093                      |
| 2024                         | 1,015,000         | 693,576           | 1,708,576                      |
| 2025                         | 1,060,000         | 649,253           | 1,709,253                      |
| 2026                         | 1,110,000         | 601,006           | 1,711,006                      |
| 2027                         | 1,160,000         | 548,834           | 1,708,834                      |
| 2028                         | 1,220,000         | 492,346           | 1,712,346                      |
| 2029                         | 1,285,000         | 429,334           | 1,714,334                      |
| 2030                         | 1,355,000         | 360,285           | 1,715,285                      |
| 2031                         | 1,430,000         | 287,443           | 1,717,443                      |
| 2032                         | 1,510,000         | 210,548           | 1,720,548                      |
| 2033                         | 1,590,000         | 129,467           | 1,719,467                      |
| 2034                         | 1,680,000         | 43,940            | 1,723,940                      |
| <b>Totals</b>                | <b>22,860,000</b> | <b>13,955,637</b> | <b>36,815,637</b>              |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2012B**

| <b>Arena (Refunded 1998)</b> |                   |                 |                                |
|------------------------------|-------------------|-----------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b> | <b>Annual<br/>Debt Service</b> |
| 2013                         | 1,450,000         | 189,580         | 1,639,580                      |
| 2014                         | 1,450,000         | 188,669         | 1,638,669                      |
| 2015                         | 1,465,000         | 168,230         | 1,633,230                      |
| 2016                         | 1,490,000         | 140,723         | 1,630,723                      |
| 2017                         | 1,525,000         | 107,031         | 1,632,031                      |
| 2018                         | 1,560,000         | 67,968          | 1,627,968                      |
| 2019                         | 1,605,000         | 23,626          | 1,628,626                      |
| <b>Totals</b>                | <b>10,545,000</b> | <b>885,826</b>  | <b>11,430,826</b>              |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2013A**

| <b>Hockey</b>                |                   |                  |                                |
|------------------------------|-------------------|------------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b>  | <b>Annual<br/>Debt Service</b> |
| 2014                         | -                 | 207,002          | 207,002                        |
| 2015                         | 515,000           | 566,820          | 1,081,820                      |
| 2016                         | 520,000           | 562,043          | 1,082,043                      |
| 2017                         | 530,000           | 555,428          | 1,085,428                      |
| 2018                         | 535,000           | 546,319          | 1,081,319                      |
| 2019                         | 550,000           | 534,338          | 1,084,338                      |
| 2020                         | 565,000           | 519,187          | 1,084,187                      |
| 2021                         | 580,000           | 501,296          | 1,081,296                      |
| 2022                         | 600,000           | 481,053          | 1,081,053                      |
| 2023                         | 625,000           | 458,477          | 1,083,477                      |
| 2024                         | 650,000           | 433,704          | 1,083,704                      |
| 2025                         | 675,000           | 406,635          | 1,081,635                      |
| 2026                         | 705,000           | 377,061          | 1,082,061                      |
| 2027                         | 740,000           | 344,832          | 1,084,832                      |
| 2028                         | 775,000           | 308,100          | 1,083,100                      |
| 2029                         | 815,000           | 267,157          | 1,082,157                      |
| 2030                         | 860,000           | 224,025          | 1,084,025                      |
| 2031                         | 905,000           | 178,576          | 1,083,576                      |
| 2032                         | 955,000           | 130,681          | 1,085,681                      |
| 2033                         | 1,005,000         | 80,211           | 1,085,211                      |
| 2034                         | 1,055,000         | 27,166           | 1,082,166                      |
| <b>Totals</b>                | <b>14,160,000</b> | <b>7,710,111</b> | <b>21,870,111</b>              |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2013B**

| <b>Stadium (Refunded 2004)</b> |                   |                  |                     |
|--------------------------------|-------------------|------------------|---------------------|
| <b>FY Ending</b>               |                   |                  | <b>Annual</b>       |
| <b>June 30</b>                 | <b>Principal</b>  | <b>Interest</b>  | <b>Debt Service</b> |
| 2014                           | -                 | 284,864          | 284,864             |
| 2015                           | 365,000           | 781,384          | 1,146,384           |
| 2016                           | 365,000           | 778,017          | 1,143,017           |
| 2017                           | 3,250,000         | 752,307          | 4,002,307           |
| 2018                           | 3,305,000         | 696,211          | 4,001,211           |
| 2019                           | 3,370,000         | 622,537          | 3,992,537           |
| 2020                           | 3,460,000         | 529,738          | 3,989,738           |
| 2021                           | 35,000            | 477,597          | 512,597             |
| 2022                           | 3,720,000         | 401,557          | 4,121,557           |
| 2023                           | 3,865,000         | 247,960          | 4,112,960           |
| 2024                           | -                 | 169,695          | 169,695             |
| 2025                           | 4,190,000         | 84,848           | 4,274,848           |
| <b>Total</b>                   | <b>25,925,000</b> | <b>5,826,715</b> | <b>31,751,715</b>   |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2013A**

| <b>Ballpark</b>              |                   |                   |                                |
|------------------------------|-------------------|-------------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b>   | <b>Annual<br/>Debt Service</b> |
| 2015                         | -                 | 1,587,157         | 1,587,157                      |
| 2016                         | -                 | 2,573,769         | 2,573,769                      |
| 2017                         | 995,000           | 2,573,769         | 3,568,769                      |
| 2018                         | 1,025,000         | 2,543,919         | 3,568,919                      |
| 2019                         | 1,055,000         | 2,513,169         | 3,568,169                      |
| 2020                         | 1,095,000         | 2,470,969         | 3,565,969                      |
| 2021                         | 1,140,000         | 2,427,169         | 3,567,169                      |
| 2022                         | 1,185,000         | 2,381,569         | 3,566,569                      |
| 2023                         | 1,245,000         | 2,322,319         | 3,567,319                      |
| 2024                         | 1,305,000         | 2,260,069         | 3,565,069                      |
| 2025                         | 1,370,000         | 2,194,819         | 3,564,819                      |
| 2026                         | 1,445,000         | 2,122,893         | 3,567,893                      |
| 2027                         | 1,520,000         | 2,047,031         | 3,567,031                      |
| 2028                         | 1,600,000         | 1,967,231         | 3,567,231                      |
| 2029                         | 1,665,000         | 1,903,231         | 3,568,231                      |
| 2030                         | 1,745,000         | 1,819,981         | 3,564,981                      |
| 2031                         | 1,820,000         | 1,748,000         | 3,568,000                      |
| 2032                         | 1,910,000         | 1,657,000         | 3,567,000                      |
| 2033                         | 2,005,000         | 1,561,500         | 3,566,500                      |
| 2034                         | 2,095,000         | 1,471,275         | 3,566,275                      |
| 2035                         | 2,190,000         | 1,377,000         | 3,567,000                      |
| 2036                         | 2,300,000         | 1,267,500         | 3,567,500                      |
| 2037                         | 2,415,000         | 1,152,500         | 3,567,500                      |
| 2038                         | 2,535,000         | 1,031,750         | 3,566,750                      |
| 2039                         | 2,660,000         | 905,000           | 3,565,000                      |
| 2040                         | 2,795,000         | 772,000           | 3,567,000                      |
| 2041                         | 2,935,000         | 632,250           | 3,567,250                      |
| 2042                         | 3,080,000         | 485,500           | 3,565,500                      |
| 2043                         | 3,235,000         | 331,500           | 3,566,500                      |
| 2044                         | 3,395,000         | 169,750           | 3,564,750                      |
| <b>Totals</b>                | <b>53,760,000</b> | <b>50,271,589</b> | <b>104,031,589</b>             |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2013B**

| <b>Ballpark</b>              |                   |                   |                                |
|------------------------------|-------------------|-------------------|--------------------------------|
| <b>FY Ending<br/>June 30</b> | <b>Principal</b>  | <b>Interest</b>   | <b>Annual<br/>Debt Service</b> |
| 2015                         | -                 | 346,633           | 346,633                        |
| 2016                         | -                 | 562,108           | 562,108                        |
| 2017                         | 220,000           | 562,108           | 782,108                        |
| 2018                         | 225,000           | 559,358           | 784,358                        |
| 2019                         | 225,000           | 555,195           | 780,195                        |
| 2020                         | 235,000           | 549,908           | 784,908                        |
| 2021                         | 240,000           | 543,093           | 783,093                        |
| 2022                         | 245,000           | 534,933           | 779,933                        |
| 2023                         | 255,000           | 525,745           | 780,745                        |
| 2024                         | 265,000           | 515,673           | 780,673                        |
| 2025                         | 280,000           | 504,675           | 784,675                        |
| 2026                         | 290,000           | 491,725           | 781,725                        |
| 2027                         | 305,000           | 478,313           | 783,313                        |
| 2028                         | 320,000           | 464,206           | 784,206                        |
| 2029                         | 335,000           | 449,406           | 784,406                        |
| 2030                         | 350,000           | 433,913           | 783,913                        |
| 2031                         | 365,000           | 415,100           | 780,100                        |
| 2032                         | 385,000           | 395,481           | 780,481                        |
| 2033                         | 405,000           | 374,787           | 779,787                        |
| 2034                         | 430,000           | 353,019           | 783,019                        |
| 2035                         | 450,000           | 329,906           | 779,906                        |
| 2036                         | 480,000           | 304,594           | 784,594                        |
| 2037                         | 505,000           | 277,593           | 782,593                        |
| 2038                         | 535,000           | 249,187           | 784,187                        |
| 2039                         | 565,000           | 219,094           | 784,094                        |
| 2040                         | 595,000           | 187,312           | 782,312                        |
| 2041                         | 630,000           | 153,844           | 783,844                        |
| 2042                         | 665,000           | 118,406           | 783,406                        |
| 2043                         | 700,000           | 81,000            | 781,000                        |
| 2044                         | 740,000           | 41,625            | 781,625                        |
| <b>Totals</b>                | <b>11,240,000</b> | <b>11,577,940</b> | <b>22,817,940</b>              |

**Sports Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2014**

| <b>Stadium (Refunded 2004)</b> |                   |                  |                     |
|--------------------------------|-------------------|------------------|---------------------|
| <b>FY Ending</b>               |                   |                  | <b>Annual</b>       |
| <b>June 30</b>                 | <b>Principal</b>  | <b>Interest</b>  | <b>Debt Service</b> |
| 2015                           | -                 | 305,776          | 305,776             |
| 2016                           | 2,385,000         | 755,800          | 3,140,800           |
| 2017                           | -                 | 708,100          | 708,100             |
| 2018                           | -                 | 708,100          | 708,100             |
| 2019                           | -                 | 708,100          | 708,100             |
| 2020                           | -                 | 708,100          | 708,100             |
| 2021                           | 3,110,000         | 630,350          | 3,740,350           |
| 2022                           | -                 | 552,600          | 552,600             |
| 2023                           | -                 | 552,600          | 552,600             |
| 2024                           | 3,645,000         | 461,475          | 4,106,475           |
| 2025                           | -                 | 370,350          | 370,350             |
| 2026                           | 4,035,000         | 269,475          | 4,304,475           |
| 2027                           | 4,215,000         | 84,300           | 4,299,300           |
| <b>Total</b>                   | <b>17,390,000</b> | <b>6,815,126</b> | <b>24,205,126</b>   |