

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**CONVENTION CENTER AUTHORITY CONTINUING DISCLOSURE UPDATES  
FOR SERIES 2010A-1 & 2010A-2 BONDS**

**Fiscal Years Ending June 30, 2010 through June 30, 2014**

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Debt Service Coverage  
Fiscal Years Ending June 30, 2010 through June 30, 2014**

<b>Fiscal Year Ending June 30</b>	<b>Series 2010A-1 Debt Service (1)</b>	<b>Series 2010A-2 Debt Service (1)</b>	<b>Tourism Tax Revenues Available for Debt Service</b>	<b>Debt Service Coverage</b>
2010	370,973	1,164,425	5,090,067	3.315
2011	2,385,450	7,360,907	23,635,169	2.425
2012	2,385,450	7,360,907	28,072,645	2.880
2013	2,385,450	7,533,322 (2)	30,022,776	3.027
2014	2,385,450	7,646,284 (2)	35,127,703	3.502

(1) Debt service net of capitalized interest and direct payments.

(2) The Federal credit on the Build America Bonds (BAB's) was reduced in the fiscal years 2013 and 2014. Actual debt service differs from the original debt service schedules due to the reduction in the credit.

The above table sets forth the annual debt service requirements of the Series 2010A-1 Bonds and the Series 2010A-2 Bonds together with the debt service coverage for both series of bonds provided by the Tourism Tax Revenues.

**THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY**

**Schedule of Tourism Tax Revenues  
Fiscal Years Ending June 30, 2010 through June 30, 2014**

	<u>2014</u>	<u>2013</u>	<u>2012</u>	<u>2011</u>	<u>2010</u>
Hotel Occupancy Tax	\$ 21,208,505	\$ 17,295,605	\$ 15,771,778	\$ 12,967,527	\$ 1,368,801
\$2 Room Occupancy Tax	11,780,855	10,816,547	10,460,959	9,176,043	3,221,143
Airport Ground Transportation Tax	757,680	649,883	614,850	404,229	124,043
Rental Car Tax	<u>1,380,663</u>	<u>1,260,741</u>	<u>1,225,058</u>	<u>1,087,370</u>	<u>376,080</u>
Total	<u>\$ 35,127,703</u>	<u>\$ 30,022,776</u>	<u>\$ 28,072,645</u>	<u>\$ 23,635,169</u>	<u>\$ 5,090,067</u>

**Convention Center Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2010A-1**

<b>FY Ending June 30</b>	<b>Principal</b>	<b>Interest</b>	<b>Annual Debt Service</b>
2010	-	370,973	370,973
2011	-	2,385,450	2,385,450
2012	-	2,385,450	2,385,450
2013	-	2,385,450	2,385,450
2014	-	2,385,450	2,385,450
2015	3,220,000	2,385,450	5,605,450
2016	3,420,000	2,224,450	5,644,450
2017	3,570,000	2,085,125	5,655,125
2018	3,725,000	1,940,825	5,665,825
2019	3,860,000	1,786,013	5,646,013
2020	4,050,000	1,593,013	5,643,013
2021	4,200,000	1,431,013	5,631,013
2022	4,470,000	1,221,013	5,691,013
2023	4,775,000	997,513	5,772,513
2024	5,225,000	794,575	6,019,575
2025	5,485,000	533,325	6,018,325
2026	5,730,000	286,500	6,016,500
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<b>Totals</b>	<b>51,730,000</b>	<b>27,191,586</b>	<b>78,921,586</b>

**Convention Center Authority Revenue Bonds  
Debt Service Schedule  
SERIES 2010A-2**

<b>Due Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Annual DS</b>
2010	-	1,164,425	1,164,425
2011	-	7,360,907	7,360,907
2012	-	7,360,907	7,360,907
2013	-	7,360,907	7,360,907
2014	-	7,360,907	7,360,907
2015	-	7,360,907	7,360,907
2016	-	7,360,907	7,360,907
2017	-	7,360,907	7,360,907
2018	-	7,360,907	7,360,907
2019	-	7,360,907	7,360,907
2020	-	7,360,907	7,360,907
2021	-	7,360,907	7,360,907
2022	-	7,360,907	7,360,907
2023	-	7,360,907	7,360,907
2024	-	7,360,907	7,360,907
2025	-	7,360,907	7,360,907
2026	-	7,360,907	7,360,907
2027	5,970,000	7,360,907	13,330,907
2028	6,260,000	7,072,547	13,332,547
2029	6,565,000	6,770,180	13,335,180
2030	6,880,000	6,453,044	13,333,044
2031	7,215,000	6,120,766	13,335,766
2032	7,565,000	5,772,271	13,337,271
2033	7,935,000	5,406,870	13,341,870
2034	8,320,000	5,023,598	13,343,598
2035	8,725,000	4,621,729	13,346,729
2036	9,150,000	4,200,298	13,350,298
2037	9,595,000	3,758,340	13,353,340
2038	10,065,000	3,294,887	13,359,887
2039	10,550,000	2,808,732	13,358,732
2040	11,065,000	2,299,151	13,364,151
2041	11,605,000	1,764,695	13,369,695
2042	12,170,000	1,204,156	13,374,156
2043	12,760,000	616,327	13,376,327
<b>Total</b>	<b>152,395,000</b>	<b>193,487,437</b>	<b>345,882,437</b>