

Metro Procurement Nashville



Council Report for Monthly Contract Abstracts

January 2017

Contract Abstract

A Matter #:A-36259

Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Type of Contract/PO:

Contract Start Date: Contract Expiration Date:

Estimated Contract Life Value: Fund: BU:

Selection Method:

Procurement Staff: BAO Staff:

Department(s) Served:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program: Amount:

Procurement Nondiscrimination Program: Amount:

Disadvantaged Business Enterprise: Amount:

Summary of Offers

	Score (RFQ Only)	Cost	Result
<input type="text" value="Host Compliance LLC"/>	<input type="text"/>	<input type="text" value="\$1,000,950"/>	<input type="text" value="Awarded"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="No Other Offers"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="No Other Offers"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="No Other Offers"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="No Other Offers"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="No Other Offers"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="No Other Offers"/>

Contract Abstract

A Matter #:A-36239

Contract Information

Contract & Solicitation Title: **Technical Assistance on Design and Capacity Building for SYEP**

Contract Summary: **Technical Assistance on Design and Capacity Building for Nashville's Summer Youth Employment Program (SYEP), Opportunity Now.**

Contract Number: **395759** Solicitation Number: **953571** Requisition Number: **96979**

Type of Contract/PO: **Project Completion**

Contract Start Date: **1/9/2017** Contract Expiration Date: **Project Completion**

Estimated Contract Life Value: **\$144,814** Fund: **10101** BU: **01101687**

Selection Method: **RFP**

Procurement Staff: **Kevin Edwards** BAO Staff: **Joe Ann Carr**

Department(s) Served: **NCAC**

Contractor Information

Contracting Firm: **Brandeis University**

Address 1: **415 South Street**

Address 2: **MS035**

City: **Waltham** State: **MA** Zip: **02354**

Company Contact: **Della Hughes** Email Address: **dhughes@brandeis.edu**

Phone #: **781-736-3609** E1#: **275974**

Contract Signatory: **Linda Gjerasi** Email Address: **lgjerasi@brandeis.edu**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount: **\$0.00**

Procurement Nondiscrimination Program: **No MWBE Participation** Amount: **\$0.00**

Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
Brandeis University	92.00	\$144,815	Awarded
Technology Formations, LLC	33.37	\$260,000	Evaluated but not selected
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36301

Contract Information

DS
TRT

Contract & Solicitation Title: Vaughn and Vogelsang Parts, Products, and Equipment

Contract Summary: Contractor agrees to provide indefinite delivery/indefinite quantity (ID/IQ) Vaughn and Vogelsang Parts, Products, and Equipment using the pricing shown in Exhibit A.

Contract Number: 396682 Solicitation Number: 964651 Requisition Number: 99874

Type of Contract/PO: Select from the Following:

Contract Start Date: 01/23/2017 Contract Expiration Date: 01/23/2022

Estimated Contract Life Value: \$3,000,000.00 Fund: 67331 BU: 65558020

Selection Method: ITB

Procurement Staff: Sandra Walker BAO Staff: Bryan Gleason

Department(s) Served: Metro Water Department

Contractor Information

Contracting Firm: The Eshelman Company

Address 1: P.O. Box 361984

Address 2:

City: Birmingham State: AL Zip: 35236

Company Contact: Lynn H. Green Email Address: lynn@eshelmancompany.com

Phone #: 615-370-5576 E1#: 427259

Contract Signatory: Ernie Warren Email Address: ernie@eshelmancompany.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount: \$0.00

Procurement Nondiscrimination Program: No MWBE Participation Amount: \$0.00

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Summary of Offers

	Score (RFQ Only)	Cost	Result
The Eshelman Company	n/a	\$450,000.00	Awarded
n/a	n/a	n/a	No Other Offers
n/a	n/a	n/a	No Other Offers
n/a	n/a	n/a	No Other Offers
n/a	n/a	n/a	No Other Offers
n/a	n/a	n/a	No Other Offers
n/a	n/a	n/a	No Other Offers

Contract Abstract

A Matter #:A-36200

Contract Information

DS
TRTContract & Solicitation Title: **Smith Springs Rehabilitation-Area 2-Castlegate Project**

Contract Summary: **Contractor shall provide labor, tools, materials and construction products (including permits) to rehab sanitary sewer systems by furnishing and installing Cured-in-Place Pipe lining of approximately 34,000 linear feet of existing 8-inch through 18-inch diameter sewer segments for the Smith Springs Rehabilitation-Area 2-Castlegate Project.**

Contract Number: **396781** Solicitation Number: **950557** Requisition Number: **95576**Type of Contract/PO: **Project Completion**Contract Start Date: **12/21/2016** Contract Expiration Date: **At project completion**Estimated Contract Life Value: **\$6,173,930.00** Fund: **47410** BU: **65490164**Selection Method: **RFP**Procurement Staff: **Genario Pittman** BAO Staff: **Joe Ann Carr**Department(s) Served: **Water Services**

Contractor Information

Contracting Firm: **SBW Constructors, LLC**Address 1: **107 Terry Lane**Address 2: City: **Cottontown** State: **TN** Zip: **37048**Company Contact: **Jeramie White** Email Address: **jwhite@sbwconstructors.com**Phone #: **615-574-9420** E1#: **167061**Contract Signatory: **Jeramie White** Email Address: **jwhite@sbwconstructors.com**

Subcontractor Information

Small Business Program: **Small Business** Amount: **\$1,234,786.00**Procurement Nondiscrimination Program: **MWBE Participation** Amount: **\$45,250.00**Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
SBW Constructors, LLC	90.63	\$6,173,930.00	Awarded
Layne Inliner, LLC	89.00	\$6,128,035.00	Evaluated but not selected
Insituform Technologies, LLC	87.87	\$6,144,350.00	Evaluated but not selected
American Infrastructure Technologies	72.31	\$6,477,100.00	Evaluated but not selected
IPR Southeast, LLC	82.99	\$6,810,195.00	Evaluated but not selected
			No Other Offers

Contract Abstract

A Matter #:A-36258

DS
RB

Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Type of Contract/PO:

Contract Start Date: Contract Expiration Date:

Estimated Contract Life Value: Fund: BU:

Selection Method:

Procurement Staff: BAO Staff:

Department(s) Served:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program: Amount:

Procurement Nondiscrimination Program: Amount:

Disadvantaged Business Enterprise: Amount:

Summary of Offers

	Score (RFQ Only)	Cost	Result
<input type="text" value="Greenville Turf & Tractor"/>	<input type="text" value="Pass"/>	<input type="text" value="1,244,661.25"/>	<input type="text" value="Awarded"/>
<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="No Other Offers"/>
<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="No Other Offers"/>
<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="No Other Offers"/>
<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="No Other Offers"/>
<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="No Other Offers"/>
<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="NA"/>	<input type="text" value="No Other Offers"/>

Contract Abstract

A Matter #:A-36287

Contract Information

DS
RB

Contract & Solicitation Title: 1616 Third Ave Building Renovation Design

Contract Summary: Provide design, construction administration and close-out/warranty phase services for the renovations of the 1616 Third Avenue North Building

Contract Number: 397364 Solicitation Number: 950593 Requisition Number: 95924

Type of Contract/PO: Project Completion

Contract Start Date: Contract Expiration Date:

Estimated Contract Life Value: 51,430 Fund: 47410 BU: 65490112

Selection Method: RFQ (AE)

Procurement Staff: Stephen Pitman BAO Staff: Select from the Following:

Department(s) Served: MWS

Contractor Information

Contracting Firm: Centric Architecture

Address 1: 35 Peabody St., Suite 305

Address 2:

City: Nashville State: TN Zip: 31202

Company Contact: Justin Lowe Email Address: jlowe@centricarchitecture.com

Phone #: 385-9600 ext804 E1#: 174801

Contract Signatory: Justin Lowe Email Address: jlowe@centricarchitecture.com

Subcontractor Information

Small Business Program: Small Business Amount: NA

Procurement Nondiscrimination Program: MWBE Participation Amount: NA

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: NA

Summary of Offers

	Score (RFQ Only)	Cost	Result
Centric Architecture	90	NA	Awarded
Gobbell Hays Partners, Inc.	86	NA	Evaluated but not selected
Johnson + Associates Architects, LLC	60	NA	Evaluated but not selected
NA	NA	NA	No Other Offers
NA	NA	NA	No Other Offers
NA	NA	NA	No Other Offers
NA	NA	NA	No Other Offers

Contract Abstract

A Matter #:A-36313

Contract Information

DS
TKTContract & Solicitation Title: **Water Infrastructure Replacement and Water Main Repair**Contract Summary: **Contractor agrees to provide equipment, labor, tools, and materials to replace, install, repair, and/or abandon water service lines and to provide water mains and/or main valves repairs during periods when water line breaks exceed Metro Water Services' staffing levels.**Contract Number: **397376** Solicitation Number: **953604** Requisition Number: **96978**Type of Contract/PO: **Select from the Following:**Contract Start Date: **1/31/2017** Contract Expiration Date: **1/31/2022**Estimated Contract Life Value: **\$25,000,000.00** Fund: **47410** BU: **65490112**Selection Method: **RFP**Procurement Staff: **Genario Pittman** BAO Staff: **Joe Ann Carr**Department(s) Served: **Water Services**

Contractor Information

Contracting Firm: **Civil Constructors, LLC**Address 1: **425 Downs Boulevard Post Office Box 685**Address 2: City: **Franklin** State: **TN** Zip: **37064**Company Contact: **Gregory Wallace** Email Address: **g.wallace@civilconstructors.com**Phone #: **615-236-9031** E1#: **171642**Contract Signatory: **Joe Rodgers** Email Address: **j.rodgers@civilconstructors.com**

Subcontractor Information

Small Business Program: **Small Business** Amount: **\$38,886,062**Procurement Nondiscrimination Program: **MWBE Participation** Amount: **\$0.00**Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
Civil Constructors, LLC	93.00	\$131,351,377.78	Select from the Following:
Jarrett Builders, Inc	67.73	\$160,015,127.85	Evaluated but not selected
SBW Constructors, LLC	80.67	\$202,778,957.35	Evaluated but not selected
Walker Building Group	87.75	\$185,732,500.00	Evaluated but not selected
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36311

DS
JLG

Contract Information

Contract & Solicitation Title: **Emergency Contract for Project Coordination Software for MWS, Public Works, & other Metro Agencies (Contract 19553 & 378467).**

Contract Summary: **Emergency contract to provide project coordination software maintenance and support for various Metro departments. All terms and conditions from previous contract # 19553 and 378467 will continue to apply.**

Contract Number: **397424** Solicitation Number: **11.277** Requisition Number: **N/A**

Type of Contract/PO: **Select from the Following:**

Contract Start Date: **01/25/2017** Contract Expiration Date: **01/24/2018**

Estimated Contract Life Value: **\$240,000.00** Fund: **51137** BU: **14521011**

Selection Method: **Emergency**

Procurement Staff: **Terri Troup** BAO Staff: **Bryan Gleason**

Department(s) Served: **ITS/Public Works/Water**

Contractor Information

Contracting Firm: **Accela, Inc.**

Address 1: **2633 Camino Ramon**

Address 2: **Suite 120**

City: **San Ramon** State: **CA** Zip: **94583**

Company Contact: **Jeffrey Reese** Email Address: **jreese@accela.com**

Phone #: **1-212-430-4738** E1#: **447828**

Contract Signatory: **Todd Foster** Email Address: **tfoster@accela.com**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount: **\$0.00**

Procurement Nondiscrimination Program: **No MWBE Participation** Amount: **\$0.00**

Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

Summary of Offers	Score (RFQ Only)	Cost	Result
Accela, Inc.	N/A	N/A	Awarded
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36341

Contract Information

DS
JLG

Contract & Solicitation Title: Orchard Bend Greenway and Soccer Complex Construction Project

Contract Summary: Contractor agrees to provide all labor, materials, and equipment necessary for the construction services associated with the Orchard Bend Greenway and Soccer Complex Project.

Contract Number: 397898 Solicitation Number: 943573 Requisition Number: 92120

Type of Contract/PO: Project Completion

Contract Start Date: 01/20/2017 Contract Expiration Date: At Project Completion

Estimated Contract Life Value: \$5,088,278.03 Fund: 40016 BU: 40401016

(\$2,615,452.87) & 40404016 (\$2,472,825.16)

Selection Method: RFP

Procurement Staff: Terri Troup

BAO Staff: Tina Burt

Department(s) Served: Parks

Contractor Information

Contracting Firm: Jarrett Builders, Inc

Address 1: 1106 Lebanon Pike

Address 2:

City: Nashville

State: TN

Zip: 37210

Company Contact: Mike Wood

Email Address: mike@jarrettbuildersinc.com

Phone #: 615-515-1270

E1#: 811285

Contract Signatory: Jason E. Jarrett

Email Address: jason@jarrettbuildersinc.com

Subcontractor Information

Small Business Program: Small Business Amount: \$1,067,067.00

Procurement Nondiscrimination Program: MWBE Participation Amount: \$47,246.00

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Summary of Offers

	Score (RFQ Only)	Cost	Result
Civil Constructors	71.00	N/A	Non-responsive to solicitation
Jarrett Builders	162.50	\$5,327,402.04	No Other Offers
Rock City Construction	58.50	N/A	Non-responsive to solicitation
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36260

Contract Information

DS
JLGContract & Solicitation Title: Pavement Marking and Traffic Delineation Installation

Contract Summary: Contractor agrees to provide indefinite delivery/indefinite quantity of all to provide all labor, materials, and equipment for the installation of pavement markings and traffic delineation services on roadway surfaces and other Metro-owned infrastructure using the rates shown in Exhibit A.

Contract Number: 397899 Solicitation Number: 943576 Requisition Number: 88503Type of Contract/PO: IDIQ ContractContract Start Date: 12/22/2016 Contract Expiration Date: 12/21/2021Estimated Contract Life Value: \$10,000,000.00 Fund: 40017 BU: 42407017Selection Method: RFPProcurement Staff: Terri Troup BAO Staff: Joe Ann CarrDepartment(s) Served: Public Works

Contractor Information

Contracting Firm: Kerr Bros & Assoc., Inc.Address 1: P.O. Box 110071Address 2: City: Nashville State: TN Zip: 37222-0071Company Contact: Bob Mallory Email Address: kerrbros@comcast.netPhone #: 615-255-8614 E1#: 174310Contract Signatory: Robert Mallory Email Address: kerrbros@comcast.net

Subcontractor Information

Small Business Program: Small Business Amount: \$125,000.00Procurement Nondiscrimination Program: MWBE Participation Amount: \$107,790.00Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Summary of Offers

	Score (RFQ Only)	Cost	Result
<u>Kerr Bros & Assoc., Inc.</u>	<u>100</u>	<u>\$565,703.91</u>	<u>Awarded</u>
<u></u>	<u></u>	<u></u>	<u>No Other Offers</u>
<u></u>	<u></u>	<u></u>	<u>No Other Offers</u>
<u></u>	<u></u>	<u></u>	<u>No Other Offers</u>
<u></u>	<u></u>	<u></u>	<u>No Other Offers</u>
<u></u>	<u></u>	<u></u>	<u>No Other Offers</u>

Contract Abstract

A Matter #:A-36304

DS
JLG

Contract Information

Contract & Solicitation Title: **Repair and Construction of Historic Masonry Structures**

Contract Summary: **Contractor agrees to provide indefinite delivery/indefinite quantity labor, materials, supplies, and/or equipment for historic masonry repairs and construction as shown in Exhibit A (Pricing) on an as needed basis.**

Contract Number: **397900** Solicitation Number: **941576** Requisition Number: **89398**

Type of Contract/PO: **IDIQ Contract**

Contract Start Date: **01/20/2017** Contract Expiration Date: **01/19/2022**

Estimated Contract Life Value: **\$5,000,000.00** Fund: **40015** BU: **40406015**

Selection Method: **RFP**

Procurement Staff: **Terri Troup** BAO Staff: **Tina Burt**

Department(s) Served: **Parks**

Contractor Information

Contracting Firm: **The Tradesman Group**

Address 1: **8465 Rausch Drive**

Address 2:

City: **Plain City** State: **OH** Zip: **43064**

Company Contact: **Rick Freitag** Email Address: **rfreitag@tradesmengroup.com**

Phone #: **614-799-0889** E1#: **276660**

Contract Signatory: **Melissa West** Email Address: **mwest@tradesmengroup.com**

Subcontractor Information

Small Business Program: **Small Business** Amount: **\$750,000.00**

Procurement Nondiscrimination Program: **MWBE Participation** Amount: **\$508,557.50**

Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
Blakley Construction	70.20	\$31,178,350.20	Evaluated but not selected
The Tradesmen Group	95.00	\$26,905,184.21	No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36230

DS
RB

Contract Information

Contract & Solicitation Title: **Nurses Professional Liability Insurance**
 Contract Summary: **To provide Nurses Liability Insurance for nurses employed by the Metropolitan Hospital Authority or the Metropolitan Government of Nashville and Davidson County**
 Contract Number: **398113** Solicitation Number: **961631** Requisition Number: **N/A**
 Type of Contract/PO: **Multi-Year Contract**
 Contract Start Date: **1/24/2017** Contract Expiration Date: **1/23/2022**
 Estimated Contract Life Value: **\$500,000** Fund: **10101** BU: **38151032**
 Selection Method: **ITB**
 Procurement Staff: **Kevin Edwards** BAO Staff: **Bryan Gleason**
 Department(s) Served: **Legal**

Contractor Information

Contracting Firm: **Wells Fargo Insurance Services USA, Inc.**
 Address 1: **550 South 4th Street**
 Address 2:
 City: **Minneapolis** State: **MN** Zip: **55415**
 Company Contact: **James T. Anderson** Email Address: **jameson.t.anderson@wellsfargo.com**
 Phone #: **404-923-3672** E1#: **251879**
 Contract Signatory: **J. Taylor Anderson** Email Address: **jameson.t.anderson@wellsfargo.com**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount: **\$0.00**
 Procurement Nondiscrimination Program: **No MWBE Participation** Amount: **\$0.00**
 Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
Wells Fargo Insurance Services USA, Inc.	N/A	\$72,955.00	Awarded
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36314

Contract Information

Contract & Solicitation Title: **Sustainable Vegetation Maintenance Services**Contract Summary: **Contractor agrees to provide sustainable vegetation maintenance services in accordance with Exhibit A-Pricing Information.**Contract Number: **398151** Solicitation Number: **953619** Requisition Number: **87482**Type of Contract/PO: **IDIQ Contract**Contract Start Date: **1/25/2017** Contract Expiration Date: **1/25/2022**Estimated Contract Life Value: **\$4,000,000.00** Fund: **67431** BU: **65581850**Selection Method: **RFP**Procurement Staff: **Genario Pittman** BAO Staff: **Bryan Gleason**Department(s) Served: **Metro-wide**DS
TPT

Contractor Information

Contracting Firm: **Nashville Chew Crew**Address 1: **4764 Bull Run Road**Address 2: City: **Ashland City** State: **TN** Zip: **37015**Company Contact: **Zach Richardson** Email Address: **zachabides@gmail.com**Phone #: **615-491-0768** E1#: **263454**Contract Signatory: **Zach Richardson** Email Address: **zachabides@gmail.com**

Subcontractor Information

Small Business Program: **Small Business** Amount: **\$9,600.00**Procurement Nondiscrimination Program: **MWBE Participation** Amount: **\$46,600**Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
Nashville Chew Crew	79.55	\$615,465.00	Awarded
Goat Guys LLC	75.18	\$1,173,110.00	Evaluated but not selected
M2 Exteriors	70.30	\$384,584.00	Evaluated but not selected
Queen's Tree Surgery, Inc	58.14	\$728,000.00	Evaluated but not selected
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #: A-36318

Contract Information

DS
JLGContract & Solicitation Title: **Government Relations Services**

Contract Summary: **Government relations services, representing METRO's interests with the Tennessee General Assembly and the State of Tennessee government. The firm will act in accordance with Exhibit A - Scope and Pricing and will directly promote, oppose, amend, or influence any legislation identified by METRO.**

Contract Number: **398257** Solicitation Number: **963629** Requisition Number: Type of Contract/PO: **IDIQ Contract**Contract Start Date: **1/15/2017** Contract Expiration Date: **1/14/2022**Estimated Contract Life Value: **\$700,000** Fund: **10101** BU: **01101303**Selection Method: **RFP**Procurement Staff: **Rick Brown** BAO Staff: **Joe Ann Carr**Department(s) Served: **Metrowide**

Contractor Information

Contracting Firm: **Adams and Reese LLP**Address 1: **424 Church Street, Suite 2700**Address 2: City: **Nashville** State: **TN** Zip: **37219**Company Contact: **Guilford F Thornton Jr** Email Address: **Gif.thornton@arlaw.com**Phone #: **615-259-1450** E1#: **279239**Contract Signatory: **Guilford F Thornton Jr** Email Address: **Gif.thornton@arlaw.com**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount: Procurement Nondiscrimination Program: **No MWBE Participation** Amount: Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount:

Summary of Offers

Summary of Offers	Score (RFQ Only)	Cost	Result
Adams and Reese LLP	89	<input type="text"/>	Awarded
Buttry & Associates	72	<input type="text"/>	Evaluated but not selected
Frost Brown Todd	68	<input type="text"/>	Evaluated but not selected
JFGovernment	66	<input type="text"/>	Evaluated but not selected
Jamie Hollin	54	<input type="text"/>	Evaluated but not selected
Phillip Johnson	67	<input type="text"/>	Evaluated but not selected

Contract Abstract

Schmidt Government Solutions

87

Evaluated but not selected

Marshall Yates

NA

Non-responsive to solicitation

Contract Abstract A Matter #:A-36261**Contract Information**

Contract & Solicitation Title: Vinyl Decals and Signage

Contract Summary: Provision of Vehicle Decals and other requested signage for all Metro Departments

Contract Number: 398311 Solicitation Number: 944555 Requisition Number: 89367

Type of Contract/PO: IDIQ Contract

Contract Start Date: 1/2/2017 Contract Expiration Date: 1/1/2022

Estimated Contract Life Value: 1,000,000.00 Fund: 51154 BU: 10510610

Selection Method: RFP

Procurement Staff: Stephen Pitman BAO Staff: Bryan Gleason

Department(s) Served: Fleet

Contractor Information

Contracting Firm: GREER SIGN CO INC

Address 1: 424 E Iris Drive

Address 2:

City: Nashville State: TN Zip: 37204

Company Contact: Jerry Nicholson Email Address: greersign@comcast.net

Phone #: 615-297-6517 E1#: 191689

Contract Signatory: Jerry Nicholson Email Address: greersign@comcast.net

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount:

Procurement Nondiscrimination Program: No MWBE Participation Amount:

Disadvantaged Business Enterprise: Was applicable for this contract Amount:

Summary of Offers

	Score (RFQ Only)	Cost	Result
GREER SIGN CO INC	80.96	206,936.00	Awarded
Graphic Design	80.66	218,877.64	Evaluated but not selected
Minuteman	72.59	177,108.27	Evaluated but not selected
Imagen	65.02	255,625.50	Evaluated but not selected
Sir Speedy	64.85	240,462.26	Evaluated but not selected
Jarvis	63.34	270,350.00	Evaluated but not selected
Signarama	48.31	270,836.00	Evaluated but not selected

Contract Abstract

A Matter #:A-36326

Contract Information

DS
JLGContract & Solicitation Title: Contract Summary:

- Implementation of Salesforce Service Cloud for case management, citizen management, correspondencemanagement and event management for Public Works, Council Office and the Mayor's Office.

- Integration between Salesforce and City Works, ESRI, Service Portal and Socrata.

- Implement CTI integration between the City's phone system and Salesforce.

- Implement a public knowledge base and Community portal for case creation.

Contract Number: Solicitation Number: Requisition Number: Type of Contract/PO: Contract Start Date: Contract Expiration Date: Estimated Contract Life Value: Fund: BU: Selection Method: Procurement Staff: BAO Staff: Department(s) Served:

Contractor Information

Contracting Firm: Address 1: Address 2: City: State: Zip: Company Contact: Email Address: Phone #: E1#: Contract Signatory: Email Address:

Subcontractor Information

Small Business Program: Amount: Procurement Nondiscrimination Program: Amount: Disadvantaged Business Enterprise: Amount:

Summary of Offers

Summary of Offers	Score (RFQ Only)	Cost	Result
<input type="text" value="Carahsoft"/>	<input type="text" value=""/>	<input type="text" value="\$1,500,000"/>	<input type="text" value="Awarded"/>

Contract Abstract

A Matter #:A-36268

Contract Information

Contract & Solicitation Title: **Fine Arts Insurance**Contract Summary: **For the provision of Fine Arts Insurance to cover all the works of art in various locations throughout Metro.**Contract Number: **398401** Solicitation Number: **964637** Requisition Number: **N/A**Type of Contract/PO: **Multi-Year Contract**Contract Start Date: **2/1/2017** Contract Expiration Date: **1/31/2022**Estimated Contract Life Value: **\$50,000** Fund: **50109** BU: **06501000**Selection Method: **ITB**Procurement Staff: **Kevin Edwards** BAO Staff: **Bryan Gleason**Department(s) Served: **Legal**

Contractor Information

Contracting Firm: **WillisHRH of Nashville**Address 1: **26 Century Blvd.**Address 2: City: **Nashville** State: **TN** Zip: **37214**Company Contact: **Jack Wallace** Email Address: **jack.wallace@willistowerswatson.com**Phone #: **615-872-3850** E1#: **171955**Contract Signatory: **Jack Wallace** Email Address: **jack.wallace@willistowerswatson.com**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount: **\$0.00**Procurement Nondiscrimination Program: **No MWBE Participation** Amount: **\$0.00**Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
WillisHRH of Nashville	N/A	\$9,471	Awarded
Arthur J. Gallagher Risk Management	N/A	\$9,802	Evaluated but not selected
Wells Fargo Insurance Services USA, Inc.	N/A	\$15,209	Evaluated but not selected
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

 DS
 RB

Contract Abstract

A Matter #: A-36321

DS
JLG

Contract Information

Contract & Solicitation Title: **Land Records Management System**

Contract Summary: **To provide a land records management system, in accordance with the response to the solicitation, and more fully defined in Exhibit A - Scope of Work and Proposed Solution**

Contract Number: **398599** Solicitation Number: **945571** Requisition Number: **93262**

Type of Contract/PO: **Project Completion**

Contract Start Date: **1/31/2017** Contract Expiration Date:

Estimated Contract Life Value: **\$369,500** Fund: **30004** BU: **09702000**

Selection Method: **RFP**

Procurement Staff: **Rick Brown** BAO Staff: **Bryan Gleason**

Department(s) Served: **Register of Deeds**

Contractor Information

Contracting Firm: **Business Information Systems**

Address 1: **333 Industrial Park Rd**

Address 2:

City: **Piney Flats** State: **TN** Zip: **37668**

Company Contact: **Brandon Parker** Email Address: **brandon.parker@bisonline.com**

Phone #: **423-895-8407** E1#: **906621**

Contract Signatory: **Joel Emory** Email Address: **joel.emory@bisonline.com**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount:

Procurement Nondiscrimination Program: **No MWBE Participation** Amount:

Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount:

Summary of Offers

	Score (RFQ Only)	Cost	Result
Business Information Systems	155	<input type="text"/>	Awarded
PropertyInfo Corporation	150	<input type="text"/>	Evaluated but not selected
Tyler Technologies	130	<input type="text"/>	Evaluated but not selected
<input type="text"/>	<input type="text"/>	<input type="text"/>	No Other Offers
<input type="text"/>	<input type="text"/>	<input type="text"/>	No Other Offers
<input type="text"/>	<input type="text"/>	<input type="text"/>	No Other Offers
<input type="text"/>	<input type="text"/>	<input type="text"/>	No Other Offers

Contract Abstract

A Matter #:A-36273

Contract Information



Contract & Solicitation Title: Hotline fraud, waste, abuse, telephonic and internet reporting mechanism.

Contract Summary: Contractor agrees to provide and to maintain a hotline to be used as a fraud, waste, and abuse telephonic and internet reporting mechanism.

Contract Number: 398701 Solicitation Number: 953565 Requisition Number: 95002

Type of Contract/PO: IDIQ Contract

Contract Start Date: 1/4/2017 Contract Expiration Date: 1/4/2022

Estimated Contract Life Value: \$25,000.00 Fund: 10101 BU: 48109310

Selection Method: RFP

Procurement Staff: Genario Pittman BAO Staff: Tina Burt

Department(s) Served: Internal Audit

Contractor Information

Contracting Firm: Red Flag Reporting

Address 1: Post Office Box 4230

Address 2:

City: Akron State: OH Zip: 44321

Company Contact: Raymond Dunkle Email Address: raymond.dunkle@redflagreporting.com

Phone #: (330) 860-5602 E1#: 277684

Contract Signatory: Raymond Dunkle Email Address: raymond.dunkle@redflagreporting.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount: \$0.00

Procurement Nondiscrimination Program: No MWBE Participation Amount: \$0.00

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Summary of Offers

Summary of Offers	Score (RFQ Only)	Cost	Result
Red Flag Reporting	100	\$4,506.35	Awarded
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36290

DS
TST

Contract Information

Contract & Solicitation Title: **Alamo Brand Proprietary Parts and Repair Services Contract**

Contract Summary: **Contractor Agrees to provide indefinite delivery/indefinite quantity of OE Alamo brand parts and repair services.**

Contract Number: **398727** Solicitation Number: **965632** Requisition Number: **100365**

Type of Contract/PO: **IDIQ Contract**

Contract Start Date: **1/15/2017** Contract Expiration Date: **1/14/2022**

Estimated Contract Life Value: **1,000,000.00** Fund: **51154** BU: **10510050**

Selection Method: **ITB**

Procurement Staff: **Brad Wall** BAO Staff: **Tina Burt**

Department(s) Served: **OFM/Fleet Management**

Contractor Information

Contracting Firm: **CMI EQUIPMENT SALES INC**

Address 1: **2405 Dickerson Rd**

Address 2: **PO Box 78098**

City: **Nashville** State: **TN** Zip: **37207**

Company Contact: **Terry Wilkes** Email Address: **cmiequip@bellsouth.net**

Phone #: **(615) 227-7800** E1#: **215402**

Contract Signatory: **Chad Ray** Email Address: **chad@cmiequip.com**

Subcontractor Information

Small Business Program: **SBE SDV** Amount: **\$1,000,000.00**

Procurement Nondiscrimination Program: **MWBE Participation** Amount: **\$0.00**

Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Summary of Offers

	Score (RFQ Only)	Cost	Result
CMI EQUIPMENT SALES INC		\$1,287,500.00	Awarded
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers
			No Other Offers

Contract Abstract

A Matter #:A-36303

Contract Information

Contract & Solicitation Title: 12th Ave South Water Distribution Improvements - Water Services

Contract Summary: Contractors to provide all experience labor, tools, materials, and construction products (including, but not limited to permits) necessary for the replacement of a water main and stormwater improvements at 12th Avenue South.

Contract Number: 399397 Solicitation Number: 946571 Requisition Number: 92821

Type of Contract/PO: Project Completion

Contract Start Date:

Contract Expiration Date:

Estimated Contract Life Value: 6022052.33

Fund: 47410

BU: 65490112

Selection Method: RFP

Procurement Staff: Stephen Pitman

BAO Staff: Joe Ann Carr

Department(s) Served: Water Services

DS
RB

Contractor Information

Contracting Firm: JSJ Construction, LLC

Address 1: P.O. Box 66B

Address 2:

City: Springfield

State: TN

Zip: 37172

Company Contact: James Rich

Email Address: jim@jsjconstruct.com

Phone #: 615-380-8253

E1#: 165681

Contract Signatory: James Rich

Email Address: jim@jsjconstruct.com

Subcontractor Information

Small Business Program: Small Business

Amount: 5062993.33

Procurement Nondiscrimination Program: MWBE Participation

Amount: 380413.00

Disadvantaged Business Enterprise: Was applicable for this contract

Amount:

Summary of Offers

	Score (RFQ Only)	Cost	Result
JSJ Construction, LLC	94.93	4577584.00	Awarded
SBW Constructors, LLC	89.84	5537222.97	Evaluated but not selected
Garney Companies, Inc	87.90	5310871.00	Evaluated but not selected
Civil Constructors, LLC	69.11	5226449.25	Evaluated but not selected
Jarrett Builders, Inc	62.41	5348731.00	Evaluated but not selected
Sessions Paving Co	56.36	5983025.00	Evaluated but not selected
NA	NA	NA	No Other Offers

Terms and Conditions

1. CONTRACT FOR SERVICES

1.1. Heading

This contract is initiated by and between **The Metropolitan Government of Nashville and Davidson County** ("Metro") and **AnthemCare Tennessee, LLC** ("Contractor") having a mailing address of 797 Glenvista Place, Glendale, MO 63122.

2. THE PARTIES HEREBY AGREE TO THE FOLLOWING TERMS AND CONDITIONS:

2.1. Duties and Responsibilities

Contractor agrees to provide the goods and/or services as briefly described below and more fully described in Exhibit A.

Contractor agrees to operate the assisted living facility (the "Facility") located at 1010 Camilla Caldwell Lane, Nashville, Tennessee 37218, currently operating under the Autumn Hills name. Immediately after this agreement becomes effective, Contractor agrees to take all commercially reasonable steps to obtain status as the licensed operator of the Facility under applicable Tennessee Rules and Regulations. Prior to becoming the licensed operator of the Facility, Contractor will operate as a management company for the Facility. Contractor has the authority and responsibility to conduct, supervise, and manage the day-to-day operation of the Facility. Metro and Contractor acknowledge and agree that subject to the provisions of this Contract and applicable regulations, Contractor shall have control over the day-to-day operation of the Facility. Without limiting the generality of the foregoing, Contractor shall rename and rebrand the facility as the J.B. Knowles Homes as soon as practicable.

Contractor agrees to offer employment to every existing employee of the Facility, including the licensed administrator, and agrees not to dismiss any existing employee except for cause. Additionally, no applicant shall be denied any service offered by the Facility, including admission as a resident, solely on account of inability to pay for such service. Contractor agrees to create and support a community advisory board. The board shall include no fewer than five members, which shall include at least one member of the Metro Council and at least one resident of the Bordeaux area. Such board shall meet at least at least monthly, and at its meetings Contractor shall report to the board such information as may be necessary to keep it reasonably informed regarding the operations of the Facility. Contractor shall consider in good faith such recommendations the board may make regarding improvements in Facility operation and care of Facility residents.

2.2 Reporting

- (a) During the Term, Contractor shall provide (without duplication) to Metro with the following reports, statements, and inspections:

(i) Contractor will keep and maintain or will cause to be kept and maintained on a Fiscal Year basis, in accordance with generally accepted accounting principles ("GAAP"), proper and accurate books, records and accounts reflecting all of the financial affairs of Contractor with respect to the Facility and all items of income and expense in connection with its operation on an individual basis. Contractor's interim unaudited financial statements shall be prepared in accordance with GAAP for interim financial information, but may include less than all information or notes required by GAAP for a complete set of financial statements; such financial statements shall include all adjustments and reclassifications of a normal recurring nature considered necessary for a fair and comparable presentation.

(ii) Contractor shall also furnish or cause to be furnished to Metro: (A) within ninety (90) days after each calendar quarter, unaudited quarterly financial statements (which includes income statement, balance sheet, occupancy and payor mix) of Contractor with respect to the Facility for the quarter (or portion thereof falling within the Term) then ended, prepared on a basis consistent with the annual statements; (B) within thirty (30) days after each calendar month end, monthly census and revenue information of the Facility as of the end of such month in sufficient detail to show by patient-mix and revenue-mix (i.e., private, Medicare, Medicaid and V.A. and managed care (by program)) the average monthly census of the facility; and (C) no later than 180 days after the Term, audited annual financial statements of Contractor with respect to the Facility for the Term, prepared by an independent certified public accounting firm, prepared in accordance with GAAP.

(iii) All unaudited financial reports from Contractor shall include an officer's certificate certifying that such financial statements present fairly the financial condition and the results of the operations of Contractor and the facility being reported upon and that such financial statements have been prepared in accordance with Contractor's customary accounting procedures.

(iv) Contractor shall furnish Metro, within thirty (30) days of the receipt by Contractor, any and all notices (regardless of form) from any governmental entity having oversight or regulatory jurisdiction over the Facility (each a "Health Care Authority") that Contractor's license, Medicare or Medicaid certification, or VA or other governmental program participation is being, or could be revoked or suspended, that action is pending, being considered or being taken to revoke or suspend Contractor's license or certification or to fine or penalize Contractor, or that action is pending, being considered, or being taken, to discontinue, suspend, deny, decrease or recoup any payments due, made or coming due to Contractor or related to the operation of the facility other than in the ordinary course of the annual reporting process.

(v) Contractor shall furnish Metro within thirty (30) days of receipt a copy of any Medicare, Medicaid or other licensing or accreditation or rating agency or entity

survey, report, warning letter, or notice, and any statement of deficiencies, and, if applicable, within the time period required by the particular agency for furnishing a plan of correction also furnish or cause to be furnished to Metro a copy of the plan of correction generated from such survey, report, warning letter, or notice to Contractor or and any subsequent correspondence related thereto, and, if applicable, correct or cause to be corrected any deficiency, the curing of which is a condition of continued licensure or of full participation in Medicare or Medicaid or a care program offered by an insurance company, managed care company, or other third party payor by the date required for cure by such agency or entity (plus extensions granted by such agency or entity)

(b) The receipt by Metro of any reports, statements, financial information, surveys or otherwise from Contractor shall not in any way impose any obligation or liability upon Metro to act or take any action upon any information, facts or circumstances which may be disclosed or shown therein and Metro shall have no liability for its failure to act thereon or as a result thereof, provided, however, that nothing in this Section shall relieve Metro of its obligations to reimburse operating expenses as described in Section 4.2.

2.3 Maintenance of the Facility

Contractor, at Contractor's sole cost and expense (which expenses shall be included in the calculations of operating expenses in Section 4.2), shall make all reasonable and necessary repairs to the window glass, fixtures and other appliances and appurtenances belonging thereto, all Equipment used in connection with the Facility, and the sidewalks, curbs, landscaping, driveways, parking lots, fences, signs and vaults adjoining or appurtenant to and used by Contractor in the operation of the Facility. Provided, however, any such expense exceeding \$10,000 shall require prior approval from Metro, provided, however, and notwithstanding any provision of this Contract to the contrary, in the event of an emergency in which it is not practicable to obtain the prior approval of Metro and prompt action is required for the protection and safety of the Facility or the residents, staff or other occupants therein, Contractor shall be entitled to take any required or necessary action without the prior approval of Metro, following which a report of the occasion for such action and the action taken shall be made to Metro. Metro shall be responsible for all other structural repairs and replacements that are necessary to protect the safety of the residents of the Facility as required by all applicable laws and regulations ("Life Safety Repairs"). Contractor has an affirmative duty to periodically inspect the Facility and notify Metro of any suspected Life Safety Repairs. If Metro agrees such repairs are necessary (or such repairs have been determined to be necessary by any governmental entity), then Metro shall work with Contractor to ensure the repairs are undertaken promptly and diligently pursued to completion, at Metro's expense.

2.4 Cooperation during Procurement Process

Contractor acknowledges that a competitive procurement process will be initiated during the Term to solicit proposals for the operation and/or purchase of the Facility. Contractor acknowledges that

it will be given no priority or preference in the process, should Contractor choose to submit a proposal.

Contractor agrees to fully cooperate, as requested by Metro, in the procurement process, which may include, but is not limited to, permitting third parties to inspect the Facility and furnishing reasonable metrics related to the Facility at various times.

3. CONTRACT TERM

3.1. Contract Term

Subject to the termination provisions below, the Contract Term is from January 31, 2017, to January 30, 2018 (the Term).

4. COMPENSATION

4.1. Management Fee

Contractor shall be paid a management fee of \$35,000 per month for the first two months of the term and a management fee of \$30,000 per month for each remaining month of the term. The management fee shall be paid in advance each month. It is intended by Metro and Contractor that the management fee provided herein be “net” to Contractor.

4.2. Reimbursement for Operational Losses

- (a) The Parties acknowledge and agree that the Facility currently serves indigent residents at a financial loss to the Facility. Accordingly, Metro agrees to reimburse Contractor for losses incurred in the operation of the Facility as set forth below. Contractor shall be reimbursed for Net Facility Operating Losses. For the purpose of this agreement, Net Facility Operating Losses shall mean the amount by which, if any, the total of all commercially reasonable operating expenditures made by or on behalf of the Facility (including, without limitation, the cost of compliance with the reporting requirements set forth in Section 2.2 above) exceeds the total of revenues received, excluding any revenues received from the Metropolitan Government.
- (b) Contractor shall submit detailed financial statements as described in Section 2.2 above. For the first two months of the Term, Metro shall provide \$40,000 in advance each month to cover the operational losses for that period. The Parties shall thereafter adjust the advance payment to a reasonable amount based on the first two month’s Net Facility Operating Losses. The Parties shall continually review the financial performance of the facility to ensure the advance payment is reasonably related to the anticipated losses for that month.
- (c) No later than 60 days after the end of the Term, Contractor shall prepare financial statements detailing the commercially reasonable operating expenditures, revenues received, and the Net Facility Operating Loss for the previous lease year (“Loss Statement”).

- (d) No later than 30 days after Metro's receipt of the audited financial statements for the Term, Metro may deliver to Contractor a written statement either accepting the Loss Statement or specifying any reasonable objections thereto (an "Objections Statement").
- (e) If Metro delivers an Objections Statement, then Metro and Contractor, during the 30 days following such delivery, shall negotiate in good faith to reach agreement on the disputed items or amounts in order to determine the Net Facility Operating Loss. If Metro and Contractor are unable to reach such agreement during such period, then they shall promptly thereafter appoint an independent accountant of nationally recognized standing reasonably satisfactory to Metro and Contractor (the "Accounting Firm") to promptly review this Agreement and the disputed amounts for the purpose of calculating the Net Facility Operating Loss. The Accounting Firm shall determine in accordance with this Agreement the actual amount of the Net Facility Operating Loss and shall deliver a written report setting forth its calculations to Signature and Metro. Such report shall be final and binding upon Contractor and Metro, absent manifest error. If there is more than a ten (10%) percent change in the calculations of the Net Facility Operating Loss in favor of Metro based on the accounting firm's determination, the fees, costs, and expenses of the Accounting Firm shall be allocated 50% to Contractor and 50% to Metro. Otherwise, all fees, costs and expenses shall be borne by Metro.
- (f) If the Net Facility Operating Loss, as ultimately determined in accordance with this section, is greater than the amount previously paid, then Metro shall submit the difference within 30 days of its final determination. If the Net Facility Operating Loss, as ultimately determined in accordance with this section, is less than the amount previously paid, then Contractor shall submit the difference within 30 days of its final determination.

4.3. Electronic Payment

All payments shall be effectuated by ACH (Automated Clearing House).

4.4. Subcontractor/Subconsultant Payments

When payment is received from Metro, Contractor shall within thirty (30) calendar days pay all subcontractors, subconsultants, laborers, and suppliers the amounts they are due for the work covered by such payment. In the event Metro becomes informed that Contractor has not paid a subcontractor, subconsultant, laborer, or supplier as provided herein, Metro shall have the right, but not the duty, to issue future checks and payments to Contractor of amounts otherwise due hereunder naming Contractor and any such subcontractor, subconsultant, laborer, or supplier as joint payees. Such joint check procedure, if employed by Metro, shall create no rights in favor of any person or entity beyond the right of the named payees to payment of the check and shall not be deemed to commit Metro to repeat the procedure in the future. Contractor's failure to properly pay for labor, materials or equipment used in connection with Contractor's performance under this Agreement shall be a material breach of this Contract.

5. TERMINATION

5.1. Breach

Should Contractor fail to fulfill in a timely and proper manner its obligations under this Contract or if it should violate any of the terms of this Contract, Metro shall notify

Contractor of the breach and Contractor shall cure the breach within 30 days, or within such longer period to which Metro may agree if a cure cannot be effected with 30 days. If Contractor fails to cure any such breach, Metro shall have the right to immediately terminate this Contract, and in that event, Contractor shall be liable to Metro for damages sustained by virtue of such breach.

5.2. Lack of Funding

Should funding for this Contract be discontinued, Metro shall have the right to terminate this Contract immediately upon written notice to Contractor.

5.3. Notice

Metro may terminate this Contract at any time upon 30 days written notice to Contractor. Should Metro terminate this Contract under this subparagraph, Contractor shall relinquish possession and control of the facility upon the termination date.

5.4 Duties upon Termination

- (a) After this contract has terminated, whether through the expiration of the term or through the termination provisions above, Contractor shall provide all reasonably necessary cooperation to ensure the continued operation of the facility as an assisted living facility. This duty includes, but is not limited to, cooperation in any regulatory proceedings relating to the licensure of the facility and the transfer of any billing agreements in place. Contractor agrees to execute any reasonable agreements necessary for this purpose. Metro shall pay all reasonable expenses of Contractor's compliance with this section, including reimbursement for time spent complying with this provision (i) at the rate of \$100 per hour, not to exceed \$1,000 per day, or (ii) for activities requiring travel outside of the St. Louis, Missouri metropolitan area, the rate of \$1,000 per diem. Contractor's obligations under this section shall expire one (1) year after termination of this Contract.
- (b) In the event this contract is terminated for any reason prior to the end of the contract term other than as a result of a breach by Contractor, Metro will pay the remainder of the monthly management fee that would otherwise be owed for the duration of the contract term in one lump sum amount within thirty days of the date of termination.

6. NONDISCRIMINATION

6.1. Metro's Nondiscrimination Policy

It is the policy of Metro not to discriminate on the basis of race, creed, color, national origin, age, sex, or disability in its hiring and employment practices, or in admission to, access to, or operation of its programs, services, and activities.

6.2. Nondiscrimination Requirement

No person shall be excluded from participation in, be denied benefits of, be discriminated against in the admission or access to, or be discriminated against in treatment or employment in Metro's contracted programs or activities, on the grounds of race, creed, color, national

origin, age, sex, disability, or any other classification protected by federal or Tennessee State Constitutional or statutory law; nor shall they be excluded from participation in, be denied benefits of, or be otherwise subjected to discrimination in the performance of contracts with Metro or in the employment practices of Metro's Contractors. **Contractor certifies and warrants that it will comply with this nondiscrimination requirement.** Accordingly, all offerors entering into contracts with Metro shall, upon request, be required to show proof of such nondiscrimination and to post in conspicuous places that are available to all employees and applicants, notices of nondiscrimination.

6.3. Covenant of Nondiscrimination

Contractor hereby agrees to the Covenant of Nondiscrimination. To review this document, go to Metro's website.

6.4. Americans with Disabilities Act (ADA)

Contractor assures Metro that all services provided shall be completed in full compliance with the Americans with Disabilities Act ("ADA") 2010 ADA Standards for Accessible Design, enacted by law March 15, 2012, as has been adopted by Metro. Contractor will ensure that participants with disabilities will have communication access that is equally effective as that provided to people without disabilities. Information shall be made available in accessible formats, and auxiliary aids and services shall be provided upon the reasonable request of a qualified person with a disability.

7. INSURANCE

7.1. Proof of Insurance

During the term of this Contract, for any and all awards, Contractor shall, at its sole expense, obtain and maintain in full force and effect for the duration of this Contract, including any extension(s), the types and amounts of insurance identified below. Proof of insurance shall be required naming Metro as additional insured and identifying either the project name, RFQ, Purchase Order, or Contract number on the ACORD document. Contractor and Metro acknowledge and agree that Metro shall maintain property insurance for the Facility in such amounts as Metro deems appropriate. Contractor shall not provide property insurance for the Facility.

7.2. Professional Liability and Malpractice Insurance

With limits of at least \$1,000,000 per claim and \$3,000,000 in the aggregate.

7.3. General Liability Insurance

In the amount of one million (\$1,000,000.00) dollars.

7.4. Automobile Liability Insurance

In the amount of one million (\$1,000,000.00) dollars (if Contractor will be making on-site deliveries)

7.5. Worker's Compensation Insurance (if applicable)

Contractor shall maintain workers' compensation insurance with statutory limits required by the State of Tennessee or other applicable laws and Employer's Liability Insurance with limits of no less than one hundred thousand (\$100,000.00) dollars, as required by the laws of Tennessee (Not required for companies with fewer than five (5) employees).

7.6. Such insurance shall:

Contain or be endorsed to contain a provision that includes Metro, its officials, officers, employees, and volunteers as additional insureds with respect to liability arising out of work or operations performed by or on behalf of Contractor including materials, parts, or equipment furnished in connection with such work or operations. The coverage shall contain no special limitations on the scope of its protection afforded to the above-listed insureds.

For any claims related to this Contract, Contractor's insurance coverage shall be primary insurance with respects to Metro, its officers, officials, employees, and volunteers. Any insurance or self-insurance programs covering Metro, its officials, officers, employees, and volunteers shall be in excess of Contractor's insurance and shall not contribute with it.

Automotive Liability insurance shall include vehicles owned, hired, and/or non-owned. Said insurance shall include coverage for loading and unloading hazards. Insurance shall contain or be endorsed to contain a provision that includes Metro, its officials, officers, employees, and volunteers as additional insureds with respect to liability arising out of automobiles owned, leased, hired, or borrowed by or on behalf of Contractor.

Contractor shall maintain Workers' Compensation insurance (if applicable) with statutory limits as required by the State of Tennessee or other applicable laws and Employers' Liability insurance. Contractor shall require each of its subcontractors to provide Workers' Compensation for all of the latter's employees to be engaged in such work unless such employees are covered by Contractor's Workers' Compensation insurance coverage.

7.7. Other Insurance Requirements

Prior to commencement of services, Contractor shall furnish Metro with original certificates and amendatory endorsements effecting coverage required by this section and provide that such insurance shall not be cancelled, allowed to expire, or be materially reduced in coverage except on 30 days' prior written notice to:

**DEPARTMENT OF LAW
INSURANCE AND RISK
MANAGEMENT METROPOLITAN
COURTHOUSE, SUITE 108
PO BOX 196300
NASHVILLE, TN 37219-6300**

Contractor will also:

Provide certified copies of endorsements and policies if requested by Metro in lieu of or in addition to certificates of insurance.

Replace certificates, policies, and/or endorsements for any such insurance expiring prior to completion of services. Maintain such insurance from the time services commence until services are completed. Failure to maintain or renew coverage and to provide evidence of renewal may be treated by Metro as a material breach of this Contract.

Said insurance shall be with an insurer licensed to do business in Tennessee and having A.M. Best Company ratings of no less than A-. Modification of this standard may be considered upon appeal to the Metro Director of Risk Management Services.

Require all subcontractors to maintain during the term of this Contract, Commercial General Liability insurance, Business Automobile Liability insurance, and Worker's Compensation/ Employers Liability insurance (unless subcontractor's employees are covered by Contractor's insurance) in the same manner as specified for Contractor. Contractor shall require subcontractor's to have all necessary insurance and maintain the subcontractor's certificates of insurance.

Any deductibles and/or self-insured retentions greater than \$10,000.00 must be disclosed to and approved by Metro **prior to the commencement of services.**

If Contractor has or obtains primary and excess policy(ies), there shall be no gap between the limits of the primary policy and the deductible features of the excess policies.

8. GENERAL TERMS AND CONDITIONS

8.1. Taxes

Metro shall not be responsible for any taxes that are imposed on Contractor. Furthermore, Contractor understands that it cannot claim exemption from taxes by virtue of any exemption that is provided to Metro.

8.2. Confidentiality

Tennessee Code Annotated §10-7-504(i) specifies that information which would allow a person to obtain unauthorized access to confidential information or to government property shall be maintained as confidential. " Government property" includes electronic information processing systems, telecommunication systems, or other communications systems of a governmental entity subject to this chapter. Such records include: (A) Plans, security codes, passwords, combinations, or computer programs used to protect electronic information and government property; (B) Information that would identify those areas of structural or operational vulnerability that would permit unlawful disruption to, or interference with, the services provided by a governmental entity; and (C) Information that could be used to disrupt, interfere with, or gain unauthorized access to electronic information or government property.

The foregoing listing is not intended to be comprehensive, and any information which Metro marks or otherwise designates as anything other than "Public Information" will be deemed and treated as sensitive information, which is defined as any information not specifically labeled as "Public Information". Information which qualifies as " sensitive information" may be presented in oral, written, graphic, and/or machine-readable formats. Regardless of presentation format, such information will be deemed and treated as sensitive information.

Contractor, and its Agents, for Metro, may have access to sensitive information. Contractor, and its Agents, are required to maintain such information in a manner appropriate to its level of sensitivity. All sensitive information must be secured at all times including, but not limited to, the secured destruction of any written or electronic information no longer needed. The unauthorized access, modification, deletion, or disclosure of any Metro information may compromise the integrity and security of Metro, violate individual rights of privacy, and/or constitute a criminal act.

Upon the request of Metro, Contractor shall return all information in whatever form. In the event of any disclosure or threatened disclosure of Metro information, Metro is further authorized and entitled to immediately seek and obtain injunctive or other similar relief against Contractor, including but not limited to emergency and ex parte relief where available.

8.3. Information Ownership

All Metro information is and shall be the sole property of Metro. Contractor hereby waives any and all statutory and common law liens it may now or hereafter have with respect to Metro information. Nothing in this Contract or any other agreement between Metro and Contractor shall operate as an obstacle to Metro's right to retrieve any and all Metro information from Contractor or its agents or to retrieve such information or place such information with a third party for provision of services to Metro, including without limitation, any outstanding payments, overdue payments and/or disputes, pending legal action, or arbitration. Upon Metro's request, Contractor shall supply Metro with an inventory of Metro information that Contractor stores and/or backs up.

8.4. Information Security Breach Notification

In addition to the notification requirements in any Business Associate Agreement with Metro, when applicable, Contractor shall notify Metro of any data breach within 24 hours of Contractor's knowledge or reasonable belief (whichever is earlier) that such breach has occurred ("Breach Notice") by contacting the Metro ITS Help Desk. The Breach Notice should describe the nature of the breach, the scope of the information compromised, the date the breach occurred, and the identities of the individuals affected or potentially affected by the breach as well as specific information about the data compromised so that Metro can properly notify those individuals whose information was compromised. Contractor shall periodically update the information contained in the Breach Notice to Metro and reasonably cooperate with Metro in connection with Metro's efforts to mitigate the damage or harm of such breach.

8.5. Intentionally Omitted

8.6. Intentionally Omitted

8.7. Maintenance of Records

Contractor shall maintain documentation for all charges against Metro. The books, records, and documents of Contractor, insofar as they relate to work performed or money received under this Contract, shall be maintained for a period of three (3) full years from the date of final payment and will be subject to audit, at any reasonable time and upon reasonable notice by Metro or its duly appointed representatives. The records shall be maintained in accordance with generally

accepted accounting principles. In the event of litigation, working papers and other documents shall be produced in accordance with applicable laws and/or rules of discovery. Breach of the provisions of this paragraph is a material breach of this Contract.

All documents and supporting materials related in any manner whatsoever to this Contract or any designated portion thereof, which are in the possession of Contractor or any subcontractor or subconsultant shall be made available to Metro for inspection and copying upon written request from Metro. Said documents shall also be made available for inspection and/or copying by any state, federal or other regulatory authority, upon request from Metro. Said records include, but are not limited to, all drawings, plans, specifications, submittals, correspondence, minutes, memoranda, tape recordings, videos, or other writings or things which document the procurement and/or performance of this Contract. Said records expressly include those documents reflecting the cost, including all subcontractors' records and payroll records of Contractor and subcontractors.

8.8. Monitoring

Contractor's activities conducted and records maintained pursuant to this Contract shall be subject to

monitoring and evaluation by Metro, the Department of Finance, the Division of Internal Audit, or their duly appointed representatives.

Metro shall have the option of reviewing and performing a security assessment of the information security management practices of Contractor. Metro shall have the right, at its expense, during normal business hours and with reasonable advance notice, to evaluate, test, and review at Contractor's premises the Products and/or Services to ensure compliance with the terms and conditions of this Contract. Metro shall have the right to conduct such audits by use of its own employees and internal audit staff, or by use of outside consultants and auditors.

8.9. Metro Property

Any Metro property, including but not limited to books, records, and equipment that is in Contractor's possession shall be maintained by Contractor in good condition and repair, and shall be returned to Metro by Contractor upon termination of this Contract. All goods, documents, records, and other work product and property produced during the performance of this Contract are deemed to be Metro property. Metro property includes, but is not limited to, all documents which make up this Contract; all other documents furnished by Metro; all conceptual drawings, design documents, closeout documents, and other submittals by Contractor; and, all other original works of authorship, whether created by Metro or Contractor embodied in any tangible medium of expression, including, without limitation, pictorial, graphic, sculptural works, two (2) dimensional works, and three (3) dimensional works.

Except as to Contracts involving sensitive information, Contractor may keep one (1) copy of the aforementioned documents upon completion of this Contract; provided, however, that in no event shall Contractor use, or permit to be used, any portion of the documents on other projects without Metro's prior written authorization. Contractor shall maintain sensitive information securely and if required by Metro, provide secured destruction of said information. Distribution and/or reproduction of Metro sensitive information outside of the intended and approved use are strictly prohibited unless permission in writing is first received from the Metro Chief Information Security Officer. The storage of Metro sensitive information to third-party hosted network storage areas, such as Microsoft Skydrive, Google Docs, Dropbox, or other cloud storage mechanisms,

shall not be allowed without first receiving permission in writing from the Metro Chief Information Security Officer .

8.10. Modification of Contract

This Contract may be modified only by written amendment executed by all parties and their signatories hereto. All change orders, where required, shall be executed in conformance with section 4.24.020 of the Metropolitan Code of Laws. Without modification or limitation of the foregoing, each party hereto agrees to consider in good faith any proposed modification(s) to the structure of this Contract or the management of the Facility which may be proposed by the other party, so long as any such proposed alternative structure is consistent with the purpose of this Contract and does not materially alter the responsibilities or liability of either party.

8.11. Partnership/Joint Venture

This Contract shall not in any way be construed or intended to create a partnership or joint venture between the Parties or to create the relationship of principal and agent between or among any of the Parties. None of the Parties hereto shall hold itself out in a manner contrary to the terms of this paragraph. No Party shall become liable for any representation, act, or omission of any other Party contrary to the terms of this Contract.

8.12. Waiver

No waiver of any provision of this Contract shall affect the right of any Party to enforce such provision or to exercise any right or remedy available to it.

8.13. Employment

Contractor shall not subscribe to any personnel policy which permits or allows for the promotion, demotion, employment, dismissal or laying off of any individual due to race, creed, color, national origin, age, sex, or which is in violation of applicable laws concerning the employment of individuals with disabilities.

Contractor shall not knowingly employ, permit, dispatch, subcontract, or instruct any person who is an undocumented and/or unlawful worker to perform work in whole or part under the terms of this Contract.

Violation of either of these contract provisions may result in suspension or debarment if not resolved in a timely manner, not to exceed ninety (90) days, to the satisfaction of Metro.

8.14. Compliance with Laws

Contractor agrees to comply with all applicable federal, state and local laws and regulations, including any and all regulations related to assisted living facilities.

8.15. Iran Divestment Act

In accordance with the Iran Divestment Act, Tennessee Code Annotated § 12-12-101 et seq., Contractor certifies that to the best of its knowledge and belief, neither Contractor nor any of its

subcontractors are on the list created pursuant to Tennessee Code Annotated § 12-12-106. Misrepresentation may result in civil and criminal sanctions, including contract termination, debarment, or suspension from being a contractor or subcontractor under Metro contracts.

8.16. Taxes and Licensure

Contractor shall have all applicable licenses and be current on its payment of all applicable gross receipt taxes and personal property taxes.

8.17. Ethical Standards

Contractor hereby represents that Contractor has not been retained or retained any persons to solicit or secure a Metro contract upon an agreement or understanding for a contingent commission, percentage, or brokerage fee, except for retention of bona fide employees or bona fide established commercial selling agencies for the purpose of securing business. Breach of the provisions of this paragraph is, in addition to a breach of this Contract, a breach of ethical standards, which may result in civil or criminal sanction and/or debarment or suspension from being a contractor or subcontractor under Metro contracts.

8.18. Indemnification and Hold Harmless

Contractor shall indemnify and hold harmless Metro, its officers, agents, and employees from:

- A. Any claims, damages, costs, and attorney fees for injuries or damages arising, in part or in whole, from the negligent or intentional acts or omissions of Contractor, its officers, employees, and/or agents, including its sub or independent contractors, in connection with the performance of the contract.
- B. Any claims, damages, penalties, costs, and attorney fees arising from any failure of Contractor, its officers, employees, and/or agents, including its sub or independent contractors, to observe applicable laws, including, but not limited to, labor laws and minimum wage laws.
- C. In any and all claims against Metro, its officers, agents, or employees, by any employee of Contractor, any subcontractor, anyone directly or indirectly employed by any of them, or anyone for whose acts any of them may be liable, the indemnification obligation shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for Contractor or any subcontractor under workers' compensation acts, disability acts, or other employee benefit acts.
- D. Metro will not indemnify, defend, or hold harmless in any fashion Contractor from any claims arising from any failure, regardless of any language in any attachment or other document that Contractor may provide.
- E. Contractor shall pay Metro any expenses incurred as a result of Contractor's failure to fulfill any obligation in a professional and timely manner under this Contract.
- F. Metro acknowledges that the facility has preexisting liabilities. Contractor is not assuming liability for any liability that arose from or relates to acts or omissions occurring prior to the Term.

8.19. Intentionally Omitted

8.20. Assignment--Consent Required

The provisions of this Contract shall inure to the benefit of and shall be binding upon the respective successors and assignees of the parties hereto. Except for the rights of money due to Contractor under this Contract, neither this Contract nor any of the rights and obligations of Contractor hereunder shall be assigned or transferred in whole or in part without the prior written consent of Metro. Any such assignment or transfer shall not release Contractor from its obligations hereunder.

NOTICE OF ASSIGNMENT OF ANY RIGHTS TO MONEY DUE TO Contractor UNDER THIS CONTRACT MUST BE SENT TO THE ATTENTION OF:

**METRO'S CHIEF
ACCOUNTANT
DIVISION OF
ACCOUNTS
DEPARTMENT OF
FINANCE
PO BOX 196300
NASHVILLE, TN 37219-6300**

Funds Assignment Requests should contain complete contact information (contact person, organization name, address, telephone number, and email) for Metro to use to request any follow up information needed to complete or investigate the requested funds assignment. To the extent permitted by law, Metro has the discretion to approve or deny a Funds Assignment Request.

8.21. Notices

Except as otherwise provided in this Contract, all notices, requests, demands, and other communications which are required or permitted to be given under this Contract shall be in writing and shall be given to the party at its address or email address set forth below. Each notice shall be deemed to have been duly given and received: (a) as of the date and time the same are personally delivered with a receipted copy, (b) if delivered by U. S. Mail, within three (3) days after depositing with the United States Postal Service, postage prepaid by certified mail, return receipt requested, (c) if given by a nationally recognized or reputable overnight delivery service within one (1) day after deposit with such delivery service, or (d) if given by email to the party's email address below and a read receipt is received therefor by the sender during normal business hours (or the next Business Day if no read receipt is received or such receipt is not received during normal business hours), provided that an additional copy shall also be contemporaneously sent by another method permitted hereunder.

Metro: Purchasing Agent
Department of Finance
P.O. Box 196300
Nashville, Tennessee 37219-6300
Attn: Director of Finance

With a copy to: Director of Law
Metropolitan Department of Law
P.O. Box 196300
Nashville, Tennessee 37219
Attn: Director of Law

Contractor: AnthemCare Tennessee, LLC
Attn: Dr. Kendall Brune
2339 Sportsmen Hill Drive
Chesterfield, Missouri 63017
Email: kbrune2339@gmail.com

With a copy to: AnthemCare Tennessee, LLC
Attn: Scott Wanamaker
797 Glenvista Place
Glendale, Missouri 63122
Email: sww@wanamakerlaw.net

or at such other address as the parties may specify from time to time by written notice to the other party. Notwithstanding the provisions hereof to the contrary, legal counsel for either party may provide any notice required or permitted hereunder solely by direct communication from said party's legal counsel to legal counsel for the other party pursuant to the methods of notice permitted under this Section.

8.22. Entire Contract

This Contract sets forth the entire agreement between the parties with respect to the subject matter hereof and shall govern the respective duties and obligations of the parties.

8.23. Force Majeure

No party shall have any liability to the other hereunder by reason of any delay or failure to perform any obligation or covenant if the delay or failure to perform is occasioned by *force majeure*, meaning any act of God, storm, fire, casualty, unanticipated work stoppage, strike, lockout, labor dispute, civil disturbance, riot, war, national emergency, act of Government, act of public enemy, or other cause of similar or dissimilar nature beyond its control.

8.24. Governing Law

The validity, construction, and effect of this Contract and any and all extensions and/or modifications thereof shall be governed by the laws of the State of Tennessee. Tennessee law shall govern regardless of any language in any attachment or other document that Contractor may provide.

8.25. Venue

Any action between the Parties arising from this Contract shall be maintained in the courts of Davidson County, Tennessee.

8.26. Severability

Should any provision of this Contract be declared to be invalid by any court of competent jurisdiction, such provision shall be severed and shall not affect the validity of the remaining provisions of this Contract.

[BALANCE OF PAGE IS INTENTIONALLY LEFT BLANK]

THE METROPOLITAN GOVERNMENT OF NASHVILLE AND DAVIDSON COUNTY

APPROVED AS TO PROJECT SCOPE:

DocuSigned by:
Jon Cooper
Director of Finance
9B5C65C8671146F...

COMPLIANT WITH PROCUREMENT CODE:

DocuSigned by:
Jeff L. Gossage
Purchasing Agent
7D9F3E023694E2...

APPROVED AS TO AVAILABILITY OF FUNDS:

DocuSigned by:
Talia Lomax O'Neal
Director of Finance
EC3EA21F849C47C...
DS
AN
OMB

APPROVED AS TO FORM AND LEGALITY:

DocuSigned by:
Josh Lee
Metropolitan Attorney
9B5C65C8671146F...
DS
BL
Insurance

ATTESTED:

DocuSigned by:
Shannon Hall
Metropolitan Clerk
9B5C65C8671146F...
1/31/2017
Date

CONTRACTOR

AnthemCare Tennessee, LLC

Company Name

DocuSigned by:
Kendall Brune
Signature of Company's Contracting Officer
9B5C65C8671146F...

Dr. Kendall Brune

Officer's Name

President and Chief Executive Officer

Officer's Title

DocuSigned by:
Scott Wanamaker
Signature of Company's Contracting Officer
9B5C65C8671146F...

Scott Wanamaker

Officer's Name

Secretary

Officer's Title

Amendment/Acknowledgement Abstract



Amendment/Acknowledgement Information

Contract Title:

Amendment/Acknowledgement Summary:

Contract Number: Amendment/Acknowledgement Number:

Solicitation Number:

Type of Contract/PO: Selection Method:

Contract Start Date: Contract Expiration Date:

Previous Estimated Contract Life Value:

Amendment/Acknowledgement Value:

New Estimated Contract Life Value:

Procurement Staff: BAO Staff:

Department(s) Served: Fund: BU:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program:

Procurement Nondiscrimination Program:

Disadvantaged Business Enterprise:

Amendment/Acknowledgement Abstract Header #:A-36345

DS
JLG

Amendment/Acknowledgement Information

Contract Title:

Amendment/Acknowledgement Summary:

Contract Number: Amendment/Acknowledgement Number:

Solicitation Number:

Type of Contract/PO: Selection Method:

Contract Start Date: Contract Expiration Date:

Previous Estimated Contract Life Value:

Amendment/Acknowledgement Value:

New Estimated Contract Life Value:

Procurement Staff: BAO Staff:

Department(s) Served: Fund: BU:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program:

Procurement Nondiscrimination Program:

Disadvantaged Business Enterprise:

Amendment/Acknowledgement Lifecycle Report

Contract Information

Selection Method:

Procurement Staff Member:

This Amendment/Acknowledgement Report is for Contract Number:

Amendment/Acknowledgement Lifecycle

Date Assigned to Buyer: |

Date Sent to Supplier & Attorney: |

Date Amendment/Acknowledgement
filed with Clerk: *(completed by management team)*

Total Process

Total Procurement Life Cycle: **Days** *(calculated by management team)*

Management Approval:

Date

Additional Comments

Amendment/Acknowledgement Abstract

Contract #: A-36325

Amendment/Acknowledgement Information

Contract Title: Establish 5 Year Contracts for Funeral Services for Social ServicesAmendment/Acknowledgement Summary: This is a contract assignment amendment changing the name of the original contract holder (NASHVILLE FUNERAL AND CREMATION SERVICE) to the new contract holder (SIMPLE CREMATION & FUNERAL LLC) and adding the Iran Divestment Act Language.Contract Number: 351167/398154 Amendment/Acknowledgement Number: 1Solicitation Number: 629880Type of Contract/PO: IDIQ Contract Selection Method: RFPContract Start Date: 11/4/2014 Contract Expiration Date: 11/4/2019Previous Estimated Contract Life Value: \$500,000.00Amendment/Acknowledgement Value: \$0.00New Estimated Contract Life Value: \$500,000.00Procurement Staff: Genario Pittman BAO Staff: Michelle LaneDepartment(s) Served: Social Services Fund: 10101 BU: 37122500

Contractor Information

Contracting Firm: SIMPLE CREMATION & FUNERAL LLCAddress 1: 210 McMillan StreetAddress 2: City: Nashville State: TN Zip: 37203Company Contact: Cindy Foree Email Address: cforee@afamilylegacy.comPhone #: 615-690-2990 (ext14) E1#: 210972Contract Signatory: Cindy Foree Email Address: cforee@afamilylegacy.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount: \$0.00Procurement Nondiscrimination Program: No MWBE Participation Amount: \$0.00Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Amendment/Acknowledgement Abstract

Contract #: A-36256

Amendment/Acknowledgement Information

Contract Title: 5 year contract for software maintenance, support, upgrades, and updates for fingerprint devices

Amendment/Acknowledgement Summary: To make a contract assignment to Tyler Technologies and to update pricing and dates on product warranties. Add the Iran Divestment Act.

Contract Number: 349966 Amendment/Acknowledgement Number: 1

Solicitation Number: Sole Source

Type of Contract/PO: IDIQ Contract Selection Method: Sole Source

Contract Start Date: 12/5/2014 Contract Expiration Date: 12/04/2019

Previous Estimated Contract Life Value: 195,000.00

Amendment/Acknowledgement Value: 0

New Estimated Contract Life Value: 195,000.00

Procurement Staff: Stephen Pitman BAO Staff: Bryan Gleason

Department(s) Served: MNPD Fund: 10101 BU: 31160110

Contractor Information

Contracting Firm: Tyler Technologies

Address 1: 5101 Tenneyson Parkway

Address 2:

City: Plano State: TX Zip: 75024

Company Contact: Jackie Pokora Email Address: jackie.pokora@tylertech.com

Phone #: 888-693-2811 ext. 1504 E1#: 665465

Contract Signatory: Bret Dixon Email Address: Bret.Dixon@tylertech.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount:

Procurement Nondiscrimination Program: No MWBE Participation Amount:

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount:

Amendment/Acknowledgement Abstract

Matter #: A-36257

DS
TKT

Amendment/Acknowledgement Information

Contract Title: **Fire EMS Billing-Collections**Amendment/Acknowledgement Summary: **This amendment will add Exhibit B- HIPAA Business Associate Agreement and the Iran Divestment Act Language.**Contract Number: **350805** Amendment/Acknowledgement Number: **1**Solicitation Number: **601827**Type of Contract/PO: **IDIQ Contract** Selection Method: **RFP**Contract Start Date: **10/31/2014** Contract Expiration Date: **10/31/2019**Previous Estimated Contract Life Value: **\$4,000,000.00**Amendment/Acknowledgement Value: **\$0.00**New Estimated Contract Life Value: **\$4,000,000.00**Procurement Staff: **Sandra Walker**BAO Staff: **Bryan Gleason**Department(s) Served: **Fire**Fund: **10101**BU: **32114210**

Contractor Information

Contracting Firm: **AMB/MARS**Address 1: **100 Fulton Court**Address 2: City: **Paducah**State: **KY**Zip: **42001**Company Contact: **Jennifer Gaines**Email Address: **jgaines@marsbilling.com**Phone #: **270 559-4505**E1#: **177701**Contract Signatory: **Bill Harrod**Email Address: **bharrod@marsbilling.com**

Subcontractor Information

Small Business Program: **No SBE/SDV participation** Amount: **\$0.00**Procurement Nondiscrimination Program: **No MWBE Participation** Amount: **\$0.00**Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Amendment/Acknowledgement Abstract

Contract #: A-36346

DS
JLG

Amendment/Acknowledgement Information

Contract Title: **Main Library Children's Area Interior Renovation**Amendment/Acknowledgement Summary: **Incorporates Owner Requested additions of Security Upgrades to the Main Entry to Administration Area.**Contract Number: **360470** Amendment/Acknowledgement Number: **4**Solicitation Number: **751141**Type of Contract/PO: **Project Completion** Selection Method: **RFP**Contract Start Date: **4/30/2015** Contract Expiration Date: **Project Completion**Previous Estimated Contract Life Value: **1,520,548.94**Amendment/Acknowledgement Value: **\$8,696.05**New Estimated Contract Life Value: **\$1,529,244.99**Procurement Staff: **Kevin Edwards** BAO Staff: **Joe Ann Carr**Department(s) Served: **Library** Fund: **40014** BU: **39401014**

Contractor Information

Contracting Firm: **Dowdle Construction Group LLC**Address 1: **1311 6th Avenue North**Address 2: City: **Nashville** State: **TN** Zip: **37208**Company Contact: **Glynn Dowdle** Email Address: **gdowdle@dowdleconstruction.com**Phone #: **615-251-1311 ext 101** E1#: **171120**Contract Signatory: **Glynn Dowdle** Email Address: **gdowdle@dowdleconstruction.com**

Subcontractor Information

Small Business Program: **Small Business** Amount: **\$763,727.00**Procurement Nondiscrimination Program: **No MWBE Participation** Amount: **\$0.00**Disadvantaged Business Enterprise: **Was Not applicable for this contract** Amount: **\$0.00**

Amendment/Acknowledgement Abstract

A Matter #:A-36274

Amendment/Acknowledgement Information

Contract Title: Furniture and Furnishing

Amendment/Acknowledgement Summary: This is a contract assignment amendment changing the name of the original contract holder (INTERIOR DESIGN SERVICES, INC.) to the new contract holder (DEKALB OFFICE) and adding the Iran Divestment Act Language.

Contract Number: 374755 Amendment/Acknowledgement Number: 1

Solicitation Number: 829308

Type of Contract/PO: IDIQ Contract Selection Method: RFP

Contract Start Date: 3/7/2016 Contract Expiration Date: 3/7/2021

Previous Estimated Contract Life Value: \$3,000,000.00

Amendment/Acknowledgement Value: \$0.00

New Estimated Contract Life Value: \$3,000,000.00

Procurement Staff: Sandra Walker BAO Staff: Michelle Lane

Department(s) Served: Metrowide Fund: 40015 BU: 10401015

Contractor Information

Contracting Firm: DEKALB OFFICE

Address 1: 1320 Ridgeland Pkwy

Address 2:

City: Alpharetta State: GA Zip: 30004

Company Contact: Christian Storer Email Address: cstorer@dekalboffice.com

Phone #: 770 360-0301 E1#: 182910

Contract Signatory: Dick Meier Email Address: dmeier@dekalboffice.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount: \$0.00

Procurement Nondiscrimination Program: No MWBE Participation Amount: \$0.00

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Amendment/Acknowledgement Abstract Contract #: A-36240

Amendment/Acknowledgement Information

DS
NE

Contract Title:

Amendment/Acknowledgement Summary:

Contract Number: Amendment/Acknowledgement Number:

Solicitation Number:

Type of Contract/PO: Selection Method:

Contract Start Date: Contract Expiration Date:

Previous Estimated Contract Life Value:

Amendment/Acknowledgement Value:

New Estimated Contract Life Value:

Procurement Staff: BAO Staff:

Department(s) Served: Fund: BU:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program: Amount:

Procurement Nondiscrimination Program: Amount:

Disadvantaged Business Enterprise: Amount:

Amendment/Acknowledgement Abstract

Amendment/Acknowledgement Information

A Matter #:A-36292

Contract Title: Local and Long Distance Telephone Services

Amendment/Acknowledgement Summary: Additional sites added to contract

Contract Number: 391064 Amendment/Acknowledgement Number: 3

Solicitation Number: 472588

Type of Contract/PO: IDIQ Contract Selection Method: RFP

Contract Start Date: 03/13/2014 Contract Expiration Date: 03/12/2019

Previous Estimated Contract Life Value: 3,200,00

Amendment/Acknowledgement Value: 0

New Estimated Contract Life Value: 3,200,000

Procurement Staff: Rick Brown BAO Staff: Bryan Gleason

Department(s) Served: ITS Fund: 40016 BU: 14401016

Contractor Information

Contracting Firm: AT&T

Address 1: 333 Commerce Street

Address 2:

City: Nashville State: TN Zip: 37201

Company Contact: David Ford Email Address: DF0866@att.com

Phone #: 615-986-1612 E1#: n/a

Contract Signatory: Leslie Shaver Email Address: ls457w@att.com

Subcontractor Information

Small Business Program: Select from the Following: Amount:

Procurement Nondiscrimination Program: Select from the Following: Amount:

Disadvantaged Business Enterprise: Select from the Following: Amount:

Amendment/Acknowledgement Lifecycle Report

Contract Information

Selection Method:

Procurement Staff Member:

This Amendment/Acknowledgement Report is for Contract Number:

Amendment/Acknowledgement Lifecycle

Date Assigned to Buyer: |

Date Sent to Supplier & Attorney: |

Date Amendment/Acknowledgement
filed with Clerk: (completed by management team)

Total Process

Total Procurement Life Cycle: Days (calculated by management team)

Management Approval:

Date

Additional Comments

Amendment/Acknowledgement Abstract Contract #: A-36238

Amendment/Acknowledgement Information

DS
JLG

Contract Title:

Amendment/Acknowledgement Summary:

Contract Number: Amendment/Acknowledgement Number:

Solicitation Number:

Type of Contract/PO: Selection Method:

Contract Start Date: Contract Expiration Date:

Previous Estimated Contract Life Value:

Amendment/Acknowledgement Value:

New Estimated Contract Life Value:

Procurement Staff: BAO Staff:

Department(s) Served: Fund: BU:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program: Amount:

Procurement Nondiscrimination Program: Amount:

Disadvantaged Business Enterprise: Amount:

Amendment/Acknowledgement Abstract

Amendment/Acknowledgement Information

A Matter #:A-36302

Contract Title: Removal and Installation of New Docks at Hamilton Creek Marina

DS
RB

Amendment/Acknowledgement Summary: Addition of Professional Engineering Services associated with the engineering design of the wench and anchoring system for the floating docks at the Hamilton Creek Sailboat Marina.

Contract Number: 392091 Amendment/Acknowledgement Number: 1

Solicitation Number: 939554

Type of Contract/PO: Project Completion Selection Method: RFP

Contract Start Date: 10/26/2016 Contract Expiration Date: Project Completion

Previous Estimated Contract Life Value: \$716,842

Amendment/Acknowledgement Value: \$9,625

New Estimated Contract Life Value: \$726,467

Procurement Staff: Kevin Edwards

BAO Staff: Jerval Watson

Department(s) Served: Parks

Fund: 40016

BU: 40403016

Contractor Information

Contracting Firm: Dowdle Construction Group LLC

Address 1: 1311 6th Avenue North

Address 2:

City: Nashville

State: TN

Zip: 37208

Company Contact: Glynn Dowdle

Email Address: gdowdle@dowdleconstruction.com

Phone #: 615-251-1311 ext 101

E1#: 171120

Contract Signatory: Glynn Dowdle

Email Address: gdowdle@dowdleconstruction.com

Subcontractor Information

Small Business Program: Small Business Amount: \$231,422

Procurement Nondiscrimination Program: No MWBE Participation Amount:

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount:

Amendment/Acknowledgement Abstract

Amendment/Acknowledgement Information

A Matter #: A-36310

Contract Title: Fuel Card Program and Services

Amendment/Acknowledgement Summary: To update contract terms and conditions and add Exhibit

DS
RB

C.

Contract Number: 392975 Amendment/Acknowledgement Number: 1

Solicitation Number: 932569

Type of Contract/PO: IDIQ Contract Selection Method: RFP

Contract Start Date: 11/15/2016 Contract Expiration Date: 11/14/2021

Previous Estimated Contract Life Value: 20,000,000.00

Amendment/Acknowledgement Value: 0

New Estimated Contract Life Value: 20,000,000.00

Procurement Staff: Stephen Pitman BAO Staff: Select from the Following:

Department(s) Served: Fleet Fund: 51154 BU: 10510410

Contractor Information

Contracting Firm: FleetCor Technologies Operating company, LLC dba Fuelman

Address 1: 1001 Service Road East, Highway 190, Suite 200

Address 2:

City: Covington State: LA Zip: 70433

Company Contact: Bryant Evans Email Address: bevans@comdata.com

Phone #: 615-496-0891 E1#: 832330

Contract Signatory: Todd House Email Address: bevans@comdata.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount:

Procurement Nondiscrimination Program: No MWBE Participation Amount:

Disadvantaged Business Enterprise: Was Not applicable for this contract Amount:

Contract Abstract

A Matter #:A-36322

DS
RB

Contract Information

Contract & Solicitation Title:

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Type of Contract/PO:

Contract Start Date: Contract Expiration Date:

Estimated Contract Life Value: Fund: BU:

Selection Method:

Procurement Staff: BAO Staff:

Department(s) Served:

Contractor Information

Contracting Firm:

Address 1:

Address 2:

City: State: Zip:

Company Contact: Email Address:

Phone #: E1#:

Contract Signatory: Email Address:

Subcontractor Information

Small Business Program: Amount:

Procurement Nondiscrimination Program: Amount:

Disadvantaged Business Enterprise: Amount:

Summary of Offers

	Score (RFQ Only)	Cost	Result
<input type="text" value="Chemteck, Inc"/>	<input type="text" value="n/a"/>	<input type="text" value="3850.00"/>	<input type="text" value="Awarded"/>
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="No Other Offers"/>
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="No Other Offers"/>
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="No Other Offers"/>
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="No Other Offers"/>
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="No Other Offers"/>
<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="No Other Offers"/>

Contract Abstract

A Matter #:A-36342

DS
TPT

Contract Information

Contract & Solicitation Title: Consulting Services for the Assessor's Office.

Contract Summary: Consultant will be providing consulting services to the Assessor's Office. The Consultant is the developer of the software programs used by the Assessor's Office to value, analyze and calculate the certified tax rate for the county. Duties shall include updating and maintaining 7 internal programs used for property valuation purposes; developing new applications and statistical models as needed; training staff on the methodology used to develop the certified tax rate. Consultant will work with the jurisdictions of Belle Meade, Goodlettsville and Ridgetop on the development of their certified tax rates.

Contract Number: 398309 Solicitation Number: N/A Requisition Number: N/AType of Contract/PO: Sole SourceContract Start Date: 1/6/2017 Contract Expiration Date: 1/5/2019Estimated Contract Life Value: \$165,000.00 Fund: 10101 BU: 16102000Selection Method: Sole SourceProcurement Staff: Brad Wall BAO Staff: Bryan GleasonDepartment(s) Served: Assessor's Office

Contractor Information

Contracting Firm: Joseph PageAddress 1: 500 Rolling Mill Hill Rd Apt A203Address 2: City: Nashville State: TN Zip: 37210Company Contact: Joseph Page Email Address: jwpage2017@gmail.comPhone #: (615) 906-4737 E1#: 277536Contract Signatory: Joseph Page Email Address: jwpage2017@gmail.com

Subcontractor Information

Small Business Program: No SBE/SDV participation Amount: \$0.00Procurement Nondiscrimination Program: No MWBE Participation Amount: \$0.00Disadvantaged Business Enterprise: Was Not applicable for this contract Amount: \$0.00

Summary of Offers

Summary of Offers	Score (RFQ Only)	Cost	Result
<u>Joseph Page</u>	<u></u>	<u>\$165,000.00</u>	<u>Awarded</u>
<u></u>	<u></u>	<u></u>	<u>No Other Offers</u>