

DEPARTMENT OF FINANCE | division of purchases

Council Report for monthly contract abstracts

November 2020

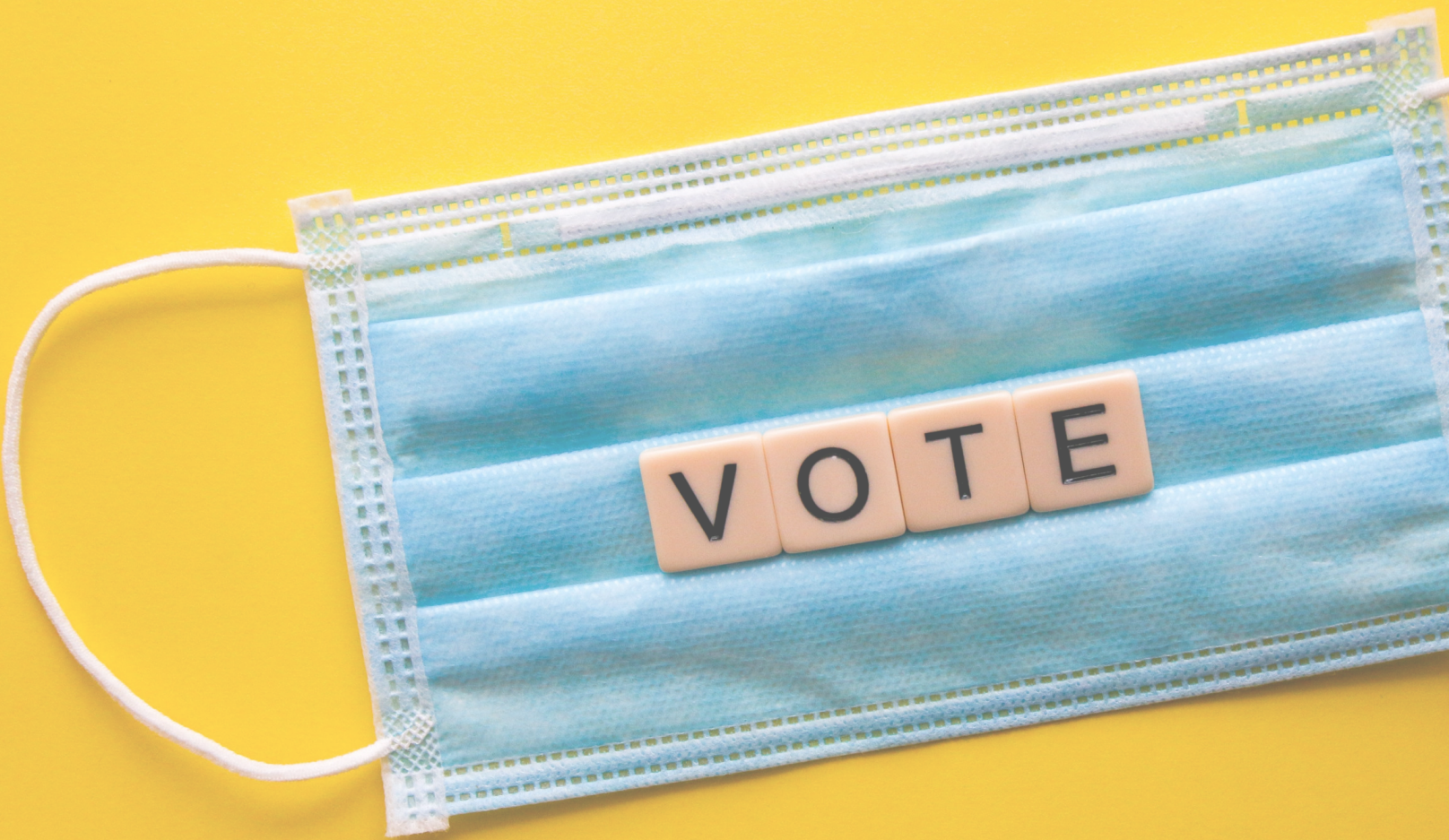


Photo credit Unsplash



REPORT SUMMARY

November 2020

Looking for a small, black, brown, or woman owned business in Nashville?

Visit nashville.diversitycompliance.com to search our certified directory of firms registered to do business with the city.



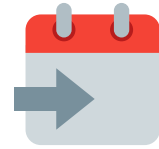
12

contracts awarded



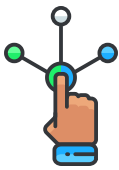
\$114.7 M

total value of contracts



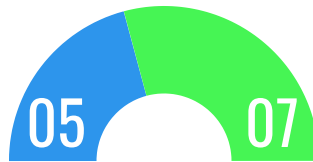
2.4 yrs

average contract length



02

average number of bidders



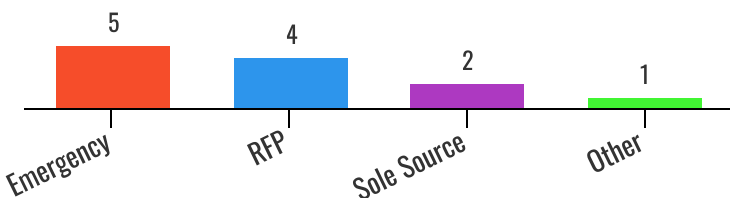
● Replacement ● New

replacement vs. new contracts

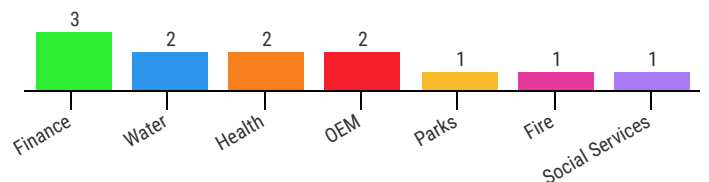


8%

contracts with DBE participation



contracts by selection method



contracts by department

Contract Abstract

Contract Information

Contract & Solicitation Title: Various Brand Specific (See Exhibit A) Products, Parts, and Equipment MLL
 Contract Summary: Contractor agrees to provide products, parts, and equipment for specific brands outlined in Exhibit A – Pricing.
 Contract Number: 6469119 Solicitation Number: N/A Requisition Number: N/A
 Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): No
 Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** Yes
High Risk Contract (Per Finance Department Contract Risk Management Policy): Yes
Sexual Harassment Training Required (per BL2018-1281): Yes
 Estimated Start Date: 09/15/2020 Estimated Expiration Date: 09/15/2025 Contract Term: 60 Months
 Estimated Contract Life Value: \$20,000,000.00 Fund: 67331 BU: 65558020
 Payment Terms: Net 30 Selection Method: Sole Source
 Procurement Staff: Terri Ray BAO Staff: Christopher Wood
 Procuring Department: Water Services Department(s) Served: Water Services

Prime Contractor Information

Prime Contracting Firm: Southern Sales Co, a Division of Tencarva Machinery ISN#: 7811
 Address: 2937 Kraft Drive City: Nashville State: TN Zip: 37204
 Prime Contractor is a Uncertified: SBE SDV MBE WBE (select/check if applicable)
 Prime Company Contact: Bill Allen Email Address: ballen@SouthernSalesInc.com
 Phone #: 615-727-6203 x1612
Prime Contractor Signatory: William C. Allen **Email Address:** ballen@southernsalesinc.com

Disadvantaged Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

N/A Amount: N/A Percent, if applicable: N/A

Equal Business Opportunity (EBO) Program:

Program Not Applicable Amount: N/A Percent, if applicable: N/A

Federal Disadvantaged Business Enterprise:

No Amount: N/A Percent, if applicable: N/A

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<u>Southern Sales Co,</u> <u>a Division of Tencarva Machinery</u>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Approved Sole Source Form</u>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>Select from the Following:</u>

Contract Information

Contract & Solicitation Title: MLL

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Replaces Expiring Contract? (Enter "No" or Expiring Contract No.):

Type of Contract/PO: **Requires Council Legislation:**

High Risk Contract (Per Finance Department Contract Risk Management Policy):

Sexual Harassment Training Required (per BL2018-1281):

Estimated Start Date: Estimated Expiration Date: Contract Term:

Estimated Contract Life Value: Fund: BU:

Payment Terms: Selection Method:

Procurement Staff: BAO Staff:

Procuring Department: Department(s) Served:

Prime Contractor Information

Prime Contracting Firm: Phone #: ISN#:

Address: City: State: Zip:

Prime Contractor is a : SBE SDV MBE WBE (select/check if applicable)

Prime Company Contact: Email Address:

Prime Contractor Signatory: Email Address:

Disadvantaged Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

Amount: Percent, if applicable:

Equal Business Opportunity (EBO) Program:

Amount: Percent, if applicable:

Federal Disadvantaged Business Enterprise:

Amount: Percent, if applicable:

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<input type="text" value="Milestone Staffing"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Emergency Justification"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>

Contract Information

Contract & Solicitation Title: Coordination services necessary to identify open restaurants capable of providing food service and delivery to COVID Testing Sites, the Metro Office of Emergency Management and the Metro Public Health Department at no cost to Metro

Contract Summary: Contractor agrees to provide coordination services necessary to identify open restaurants capable of providing food service and delivery to COVID Testing Sites, the Metro Office of Emergency Management and the Metro Public Health Department at no cost to Metro

Contract Number: 6475628 Solicitation Number: N/A Requisition Number: N/A

Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): N/A

Type of Contract/PO: Other **Requires Council Legislation:** No

High Risk Contract (Per Finance Department Contract Risk Management Policy): No

Sexual Harassment Training Required (per BL2018-1281): No

Estimated Start Date: 03/20/2020 Estimated Expiration Date: 10/20/2020 Contract Term: 7 Months

Estimated Contract Life Value: \$150,00.00 Fund: 30099 BU: 49902020 Payment Terms: Net 30

Selection Method: Sole Source Procurement Staff: Terri Ray BAO Staff: Christopher Wood

Procuring Department: Office of Emergency Management(OEM) Department(s) Served: OEM

Prime Contractor Information

Prime Contracting Firm: Nashville Convention and Visitors Bureau ISN#: 4034

Address: One Nashville Place, 150 Fourth Ave North, Suite G-250 City: Nashville State: TN Zip: 37219

Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE (select/check if applicable)

Prime Company Contact: Jeff Mefford Email Address: jeffm@visitmusiccity.com Phone #: 615-259-4708

Prime Contractor Signatory: Butch Spyridon Email Address: butch@visitmusiccity.com

Disadvantaged Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

N/A Amount: N/A Percent, if applicable: N/A

Equal Business Opportunity (EBO) Program:

Program Not Applicable Amount: N/A Percent, if applicable: N/A

Federal Disadvantaged Business Enterprise:

No Amount: N/A Percent, if applicable: N/A

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<u>Nashville Convention and Visitors Bureau</u>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Approved Emergency Justification</u>

Contract Information

Contract & Solicitation Title: Stormwater Construction/Re-Construction Projects

Contract Summary: Contractor agrees to provide construction services as needed.

Contract Number: 6479694 Solicitation Number: 42018 Requisition Number: 4007351

Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): 396987

Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No

High Risk Contract (Per Finance Department Contract Risk Management Policy): No

Sexual Harassment Training Required (per BL2018-1281): Yes

Estimated Start Date: October 20, 2020 Estimated Expiration Date: October 19, 2022 Contract Term: 24
Months with three 12 month renewal options.

Estimated Contract Life Value: \$75,000,000.00 Fund: 41119 BU: 65411119

Payment Terms: Net 30 Selection Method: RFP

Procurement Staff: Christina Alexander BAO Staff: Evan Cline

Procuring Department: Water Services Department(s) Served: Metro Wide

MLL

Prime Contractor Information

Prime Contracting Firm: Walker Building Group ISN#: 8651

Address: 2817 West End Avenue #126-256 City: Nashville State: TN Zip: 37203

Prime Contractor is a Uncertified: SBE SDV MBE WBE (select/check if applicable)

Prime Company Contact: Steve Jobe Email Address: sjobe@walkerbuildinggroup.com Phone #: 615-767-4111

Prime Contractor Signatory: Walker Bloodworth Email Address: wbloodworth@walkerbuildinggroup.com

Disadvantaged Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

SBE/SDV Participation Amount: IDIQ Percent, if applicable: 11.7%

Equal Business Opportunity (EBO) Program:

M/WBE Participation Amount: IDIQ Percent, if applicable: 13.18%

Federal Disadvantaged Business Enterprise:

No Amount: 0 Percent, if applicable: 0

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): Yes

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<u>Walker Build. Gp.</u>	<input type="checkbox"/>	<u>90.97</u>	<u>\$5,984,752.00</u>	<u>Awarded</u>
<u>Sessions Paving Co.</u>	<input type="checkbox"/>	<u>59.40</u>	<u>\$7,513,918.00</u>	<u>Evaluated but not selected</u>
<u>Civil Constructors LLC</u>	<input type="checkbox"/>	<u>80.79</u>	<u>\$5,625,913.00</u>	<u>Evaluated but not selected</u>
<u>SBW Constructrs LLC</u>	<input type="checkbox"/>	<u>89.41</u>	<u>\$6,026,701.00</u>	<u>Evaluated but not selected</u>

Contract InformationContract & Solicitation Title: Fire Pumper, Hose and Nozzle Testing

JLR

Contract Summary: Contractor to provide fire pumper, hose and nozzle testing due to Assignment of Contract 406678.Contract Number: 6480003 Solicitation Number: 993356 Requisition Number: 107444Replaces Contract: 406678Type of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): NoEstimated Start Date: 9/17/2020 Estimated Expiration Date: 5/7/2022 Contract Term: 20 MonthsEstimated Contract Life Value: \$500,000.00 Fund: 10101 BU: 32160210Payment Terms: Net 30 Selection Method: RFPProcurement Staff: Jamie Hunter BAO Staff: Christopher WoodProcuring Department: Fire Department(s) Served: Fire**Prime Contractor Information**Prime Contracting Firm: Diversified Inspections / ITL Inc.ISN#: 14048Address: PO BOX 39669 City: Phonix State: AZ Zip: 85069Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE (select/check if applicable)Prime Company Contact: Mike Malloy Email Address: mike.malloy@industrial-ia.comPhone #: 503-668-7592**Prime Contractor Signatory:** Mike Malloy Email Address: mike.malloy@industrial-ia.com**Disadvantaged Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:*No SBE/SDV participation Amount: \$0 Percent, if applicable: 0%*Equal Business Opportunity (EBO) Program:*No M/WBE Participation Amount: \$0 Percent, if applicable: 0%*Federal Disadvantaged Business Enterprise:*No Amount: \$0 Percent, if applicable: 0%

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No**Summary of Offer**

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<u>Diversified Inspections / ITL Inc.</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>Approved Assignment Consent</u>

Contract Information

MLL

Contract & Solicitation Title: Contract Summary: Contract Number: Solicitation Number: Requisition Number: Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): Type of Contract/PO: **Requires Council Legislation:** **High Risk Contract** (Per Finance Department Contract Risk Management Policy): **Sexual Harassment Training Required** (per BL2018-1281): Estimated Start Date: Estimated Expiration Date: Contract Term: Estimated Contract Life Value: Fund: BU: Payment Terms: Selection Method: Procurement Staff: BAO Staff: Procuring Department: Department(s) Served: **Prime Contractor Information**Prime Contracting Firm: ISN#: Address: City: State: Zip: Prime Contractor is (Check Applicable): SBE SDV MBE WBE Prime Company Contact: Email Address: Phone #: Prime Contractor Signatory: Email Address: **Disadvantaged Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* Amount: Percent, if applicable: *Equal Business Opportunity (EBO) Program:* Amount: Percent, if applicable: *Federal Disadvantaged Business Enterprise:* Amount: Percent, if applicable:

* Amounts and/or percentages are not exclusive.

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<input type="text" value="Bankers Title & Escrow Corp"/>	<input type="checkbox"/>	<input type="text" value="96"/>	<input type="text" value="\$387,300.00"/>	<input type="text" value="Awarded"/>
<input type="text" value="Signature Title Services, LLC"/>	<input type="checkbox"/>	<input type="text" value="78"/>	<input type="text" value="\$667,676.92"/>	<input type="text" value="Awarded"/>
<input type="text" value=""/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Select from the Following:"/>
<input type="text" value=""/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Select from the Following:"/>
<input type="text" value=""/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Select from the Following:"/>

Contract Information

ml

Contract & Solicitation Title: Contract Summary: Contract Number: Solicitation Number: Requisition Number: Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): Type of Contract/PO: **Requires Council Legislation:** **High Risk Contract** (Per Finance Department Contract Risk Management Policy): **Sexual Harassment Training Required** (per BL2018-1281): Estimated Start Date: Estimated Expiration Date: Contract Term: Estimated Contract Life Value: Fund: BU: Payment Terms: Selection Method: Procurement Staff: BAO Staff: Procuring Department: Department(s) Served: **Prime Contractor Information**Prime Contracting Firm: ISN#: Address: City: State: Zip: Prime Contractor is (Check Applicable): SBE SDV MBE WBE Prime Company Contact: Email Address: Phone #: Prime Contractor Signatory: Email Address: **Disadvantaged Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:*Amount: Percent, if applicable: *Equal Business Opportunity (EBO) Program:*Amount: Percent, if applicable: *Federal Disadvantaged Business Enterprise:*Amount: Percent, if applicable:

* Amounts and/or percentages are not exclusive.

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<input type="text" value="Bankers Title & Escrow Corp"/>	<input type="checkbox"/>	<input type="text" value="96"/>	<input type="text" value="\$387,300.00"/>	<input type="text" value="Awarded"/>
<input type="text" value="Signature Title Services, LLC"/>	<input type="checkbox"/>	<input type="text" value="78"/>	<input type="text" value="\$667,676.92"/>	<input type="text" value="Awarded"/>
<input type="text" value=""/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Select from the Following:"/>
<input type="text" value=""/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Select from the Following:"/>
<input type="text" value=""/>	<input type="checkbox"/>	<input type="text" value=""/>	<input type="text" value=""/>	<input type="text" value="Select from the Following:"/>

Contract InformationContract & Solicitation Title: Susanne Warner Bass Learning Nature Center Renovations MdlContract Summary: Contractor agrees to provide construction services for Susanne Warner Bass Learning Nature Center RenovationsContract Number: 6481040 Solicitation Number: N/A Requisition Number: 4006025Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): NoType of Contract/PO: Project Completion **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 11/18/2020 Estimated Expiration Date: 05/13/2021 Contract Term: Project CompletionEstimated Contract Life Value: \$627,000.00 Fund: 47410 BU: 65490164Payment Terms: Net 30 Selection Method: EmergencyProcurement Staff: Terri Ray BAO Staff: Christopher WoodProcuring Department: Parks Department(s) Served: Parks**Prime Contractor Information**Prime Contracting Firm: American Constructors, Inc. Phone #: 615-566-3960 ISN#: 9646Address: 1201 C Market Street City: Chattanooga State: TN Zip: 37402Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE (select/check if applicable)Prime Company Contact: Derek Martin Email Address: derekm@americanconstructors.us**Prime Contractor Signatory:** Derek Martin **Email Address:** derekm@americanconstructors.us**Disadvantaged Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:*No SBE/SDV participation Amount: \$0.00 Percent, if applicable: 0%*Equal Business Opportunity (EBO) Program:*No M/WBE Participation Amount: \$0.00 Percent, if applicable: 0%*Federal Disadvantaged Business Enterprise:*No Amount: \$0.00 Percent, if applicable: 0%

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No**Summary of Offer**

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<u>American Constructors, Inc.</u>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Approved Emergency Justification</u>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>Evaluated but not selected</u>
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<u>Evaluated but not selected</u>

Contract Information

Contract & Solicitation Title: ml

Contract Summary:

Contract Number: Solicitation Number: Requisition Number:

Replaces Expiring Contract? (Enter "No" or Expiring Contract No.):

Type of Contract/PO: **Requires Council Legislation:**

High Risk Contract (Per Finance Department Contract Risk Management Policy):

Sexual Harassment Training Required (per BL2018-1281):

Estimated Start Date: Estimated Expiration Date: Contract Term:

Estimated Contract Life Value: Fund: BU:

Payment Terms: Selection Method:

Procurement Staff: BAO Staff:

Procuring Department: Department(s) Served:

Prime Contractor Information

Prime Contracting Firm: ISN#:

Address: City: State: Zip:

Prime Contractor is a : SBE SDV MBE WBE (select/check if applicable)

Prime Company Contact: Email Address:

Phone #:

Prime Contractor Signatory: Email Address:

Disadvantaged Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

Amount: Percent, if applicable:

Equal Business Opportunity (EBO) Program:

Amount: Percent, if applicable:

Federal Disadvantaged Business Enterprise:

Amount: Percent, if applicable:

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring):

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<input type="text" value="Trio Community Meals"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Emergency Justification"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>

Contract Information

Contract & Solicitation Title: COVID-19 testing at three (3) Community Assessment Centers

Contract Summary: Contractor agrees to provide the COVID-19 testing at three (3) Community Assessment Centers as further outlined in Exhibit A – Lab Services Agreement

Contract Number: 6482816 Solicitation Number: N/A Requisition Number: E2021034

Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): N/A

Type of Contract/PO: IDIQ Contract Requires Council Legislation: No

High Risk Contract (Per Finance Department Contract Risk Management Policy): No

Sexual Harassment Training Required (per BL2018-1281): Yes

Estimated Start Date: 06/25/2020 Estimated Expiration Date: 06/25/2021 Contract Term: 12 Months

Estimated Contract Life Value: \$10,000,000.00 Fund: 30099 BU: 49902020

Payment Terms: Net 30 Selection Method: Emergency

Procurement Staff: Terri Ray BAO Staff: Christopher Wood

Procuring Department: Health Department(s) Served: Health

Prime Contractor Information

Prime Contracting Firm: Associated Pathologists LLC Phone #: 615-221-4455 ISN#: 324535

Address: 5301 Virginia Way City: Brentwood State: TN Zip: 37027

Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE (select/check if applicable)

Prime Company Contact: Richard Halstead Email Address: RHalstead@pathgroup.com

Prime Contractor Signatory: Daniel Valenti Email Address: dvalenti@pathgroup.com

Disadvantaged Business Participation for Entire Contract

Small Business and Service Disabled Veteran Business Program:

N/A Amount: N/A Percent, if applicable: N/A

Equal Business Opportunity (EBO) Program:

Program Not Applicable Amount: N/A Percent, if applicable: N/A

Federal Disadvantaged Business Enterprise:

No Amount: N/A Percent, if applicable: N/A

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No

Summary of Offer

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
Associated Pathologists LLC	<input type="checkbox"/>	N/A	N/A	Approved Emergency Justification
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	Select from the Following:
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	Select from the Following:
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	Select from the Following:

Contract Information

MLL

Contract & Solicitation Title: Contract Summary: Contract Number: Solicitation Number: Requisition Number: Replaces Expiring Contract? (Enter "No" or Expiring Contract No.): Type of Contract/PO: **Requires Council Legislation:** **High Risk Contract** (Per Finance Department Contract Risk Management Policy): **Sexual Harassment Training Required** (per BL2018-1281): Estimated Start Date: Estimated Expiration Date: Contract Term: Estimated Contract Life Value: Fund: BU: Payment Terms: Selection Method: Procurement Staff: BAO Staff: Procuring Department: Department(s) Served: **Prime Contractor Information**Prime Contracting Firm: Phone #: ISN#: Address: City: State: Zip: Prime Contractor is a : SBE SDV MBE WBE (select/check if applicable)Prime Company Contact: Email Address: **Prime Contractor Signatory:** **Email Address:** **Disadvantaged Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:* Amount: Percent, if applicable: *Equal Business Opportunity (EBO) Program:* Amount: Percent, if applicable: *Federal Disadvantaged Business Enterprise:* Amount: Percent, if applicable:

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): **Summary of Offer**

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<input type="text" value="Aegis Sciences Corporation"/>	<input type="checkbox"/>	<input type="text" value="N/A"/>	<input type="text" value="N/A"/>	<input type="text" value="Approved Emergency Justification"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>
<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text" value="Select from the Following:"/>

Contract InformationContract & Solicitation Title: Investment ManagerContract Summary: Contractor agrees to provide investment management services.Contract Number: 6483232 Solicitation Number: N/A Requisition Number: N/AReplaces Expiring Contract? (Enter "No" or Expiring Contract No.): N/AType of Contract/PO: IDIQ Contract **Requires Council Legislation:** No**High Risk Contract** (Per Finance Department Contract Risk Management Policy): No**Sexual Harassment Training Required** (per BL2018-1281): YesEstimated Start Date: 11/12/2020 Estimated Expiration Date: 11/12/2025 Contract Term: 60 MonthsEstimated Contract Life Value: \$6,000,000.00 Fund: 80167 BU: 12600167Payment Terms: Net 30 Selection Method: Investment Committee RecommendationProcurement Staff: Terri Ray BAO Staff: Christopher WoodProcuring Department: Finance Department(s) Served: Finance**Prime Contractor Information**Prime Contracting Firm: Champlain Investment Partners, LLC ISN#: 4637Address: 180 Battery Street, Suite 400 City: Burlington State: VT Zip: 05401Prime Contractor is a Uncertified/Unapproved: SBE SDV MBE WBE (select/check if applicable)Prime Company Contact: Eric Ode Email Address: eode@cipvt.com Phone #: 802-846-6201**Prime Contractor Signatory:** Eric Ode **Email Address:** eode@cipvt.com**Disadvantaged Business Participation for Entire Contract***Small Business and Service Disabled Veteran Business Program:*N/A Amount: N/A Percent, if applicable: N/A*Equal Business Opportunity (EBO) Program:*Program Not Applicable Amount: N/A Percent, if applicable: N/A*Federal Disadvantaged Business Enterprise:*No Amount: N/A Percent, if applicable: N/A

* Amounts and/or percentages are not exclusive.

B2GNow (Contract Compliance Monitoring): No**Summary of Offer**

Offeror Name	Disadv. Bus. (Check if applicable)	Score (RFQ Only)	Evaluated Cost	Result
<u>Champlain Investment Partners, LLC</u>	<input type="checkbox"/>	<u>N/A</u>	<u>N/A</u>	<u>Investment Committee Recommendation</u>